



Lake County Illinois

Legislation Details (With Text)

File #: 15-0333 **Version:** 1 **Name:** Property Tax Administration Service Replacement Change Order No. 1
Type: committee action item **Status:** Passed
File created: 3/25/2015 **In control:** Revenue, Records, and Legislation Committee
On agenda: **Final action:** 7/8/2015
Title: Joint committee action approving Change Order Number One for the implementation phase of the replacement of the property tax administration services with Beth Malloy and Associates, Chicago, Illinois, in the amount of \$576,303.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
7/8/2015	1	Financial & Administrative Committee	approved	Pass
7/8/2015	1	Revenue, Records, and Legislation Committee	approved and referred on to the Financial and Administrative Committee	Pass

Joint committee action approving Change Order Number One for the implementation phase of the replacement of the property tax administration services with Beth Malloy and Associates, Chicago, Illinois, in the amount of \$576,303.

- In April 2014, a contract was awarded to Beth Malloy and Associates, Chicago, Illinois, for consulting services for phases one through five for the replacement of Lake County's property tax administration system which included: needs assessments, development of an action plan, procurement plan, evaluation and review of submittals and contract negotiation.
- Based on the completion of phases one through five, the next phase of implementation consulting services is required.
- The potential system implementation replacement effort for phase six is anticipated to be a 24 month project and will involve a review to implement new processes with an eye on improving the efficiency of the property tax processes with the assistance of a consulting partner to compare with best practices and make recommendations to improve County operations.
- In accordance with Article 8, Section 101 (2) of the Lake County Purchasing Ordinance, this change order is germane to the original contract as signed and is in the best interest of Lake County.
- Change Order Number One is in the amount of \$576,303, increasing the original contract amount from \$168,997 to \$745,300.
- The consulting services included in this change order was originally contemplated in the initial contract for Beth Malloy and Associates and is budgeted.

TO: Chair, Revenue Records & Legislation and Finance & Administration Committee

FROM: RuthAnne Hall, Purchasing Agent

DATE: July 8, 2015

RE: Contract Modification - Purchase Agreement #14043

1. In April 2014, the Lake County Board authorized a Contract with Beth Malloy & Associates, Chicago, Illinois, for consulting services for phase one through five in the amount \$168,997.
2. This Change Order Number One for phase six implementation increases the contract amount \$576,303 for a total contract value of \$745,300
3. In accordance with Article 8, section 101 (2) of the Lake County Purchasing Ordinance, this change order is germane to the original contract as signed and is in the best interest of Lake County.
5. This change modification will cost the County an amount not-to-exceed \$576,303 charged to account # 101-1103383-84040.