



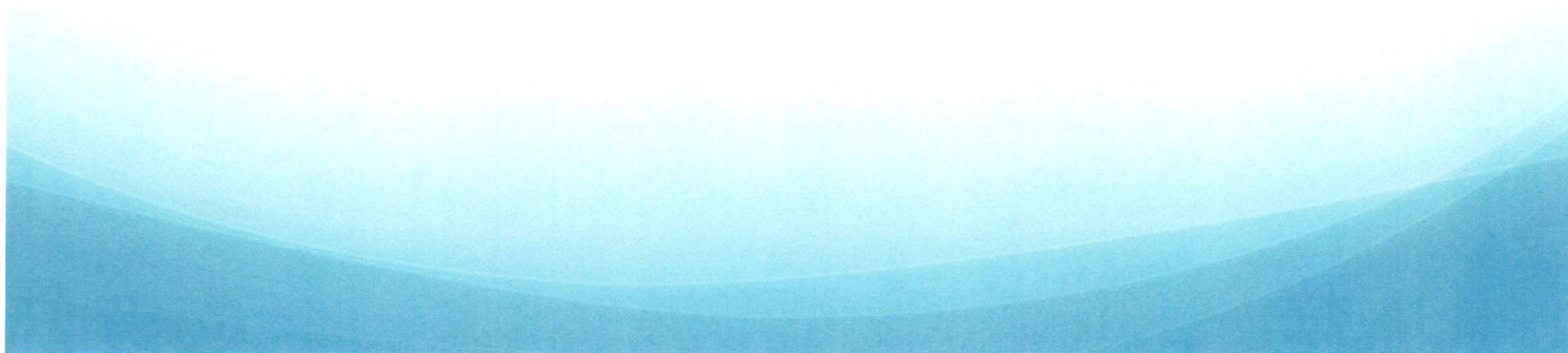
# Winchester House Advisory Board

periods ending Sept 30 –Oct 31st, 2016



# Agenda

- Milestone Tracking: Phase III
- Regulatory Update/Industry Update
- Financial Statement (actual v. pro forma)
- Celebrate success!



# Milestone Tracking

Phase  
I  
Complete

Phase  
II

Phase  
III



# Phase 2/3

- (A) Preparation by Tenant of construction schedule and list of contractors for building of Replacement Facility; presentation of same to Landlord – sixteen (16) months from Effective Date (DECEMBER 2016).
- (B) Tenant to begin construction of Replacement Facility project pursuant to Replacement Facility CON Approval - 24 months from Effective Date (August 2017)
- (C) Filing of discontinuation of Facility CON with the IHFSRB – 24 months from Effective Date. (August 2017)
- (D) Completion of construction and submission of Final Project Report by Tenant to IHFSRB - 36 months from Effective Date. (August 2018)
- (E) Filing of Facility Closure Plan, with input from IDPH that is gathered by Tenant, including details of transfer of residents to replacement facility; presentation of same to Landlord – 30 months from Effective Date. (February 2018)
- (F) Filing of Application for Licensure (“**Licensure Application**”) for Replacement Facility with IDPH – 30 months from Effective Date. (February 2018)
- (G) Tenant to provide to Landlord a draft transition and communication plan for families and residents regarding transfer of residents into Replacement Facility – 30 months from Effective Date. (February 2018)

# Regulatory Update

Surveys for Winchester House 2015/2016

<i>Date of Survey</i>	<i>Type of Survey</i>	<i>Tags</i>	<i>Desk Review/Date of Revisit</i>
8/19/15	A	F164 privacy, F315 Catheters, F323 Transfers,	Desk Review 9-14-15
		332 med error, F431 Med labels, F441 Inf Control	
		F469 Pest Control	
9/29/15	C	Nature of complaint=Improper Nursing	No findings
11/10/15	C	Nature of complaint=Transfer/Discharge	No findings
1/5/16	C	F323 door malfunction	Desk Review-1/25/16
3/1/16	C	F312 Showers	Desk Review 3/16/16
3/15/16	L	B level violations with no fine. 300.1210 -Pantry/ storage doors open, 300.1650- Med rm fridge, 300.696- Infection Control	Revisit 4/19/16- All tags cleared
5/28/16	C	F323 Resident unattended during toileting	Desk Review-6/15/16
6/13/16	C	F312 incont. care , F353 Response time	IDR approved and tags deleted
7/18/16	C	F323 Careplan not updated timely for chair alarm	Desk review-8/10/16
7/21/16	L	Second probationary licensure survey	No findings
10/18/16	A	Annual Life Safety Survey	Desk review-10/31/16
10/11/16	A	Results pending	



# Winchester House Census

Transitional Care of Lake County

Average Census per Month for 2016

	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2015	2015
<u>Payer Type</u>	<u>Jan</u>	<u>Feb</u>	<u>March</u>	<u>April</u>	<u>May</u>	<u>June</u>	<u>July</u>	<u>Aug</u>	<u>Sept</u>	<u>Oct</u>	<u>Nov</u>	<u>Dec</u>
Medicare	10.13	11.79	10.84	6.07	9.19	6.23	4.35	5.87	4.97	6.06	9.80	10.45
Managed Care	0.42	0.07	-	-			-0.48	0.00	0.87	0.58	0.37	0.71
Medicaid	64.71	69.55	64.61	60.83	60.74	57.50	55.10	51.94	39.97	31.97	74.87	61.61
Medicaid Managed Care	48.06	46.93	46.26	46.53	46.29	49.00	46.45	47.52	55.93	60.74	45.33	53.74
Hospice	7.81	8.38	9.29	8.00	6.29	7.83	10.81	11.61	12.23	11.23	5.10	6.29
Private Pay	19.39	17.38	15.35	19.00	15.13	14.60	16.00	13.19	13.80	15.16	20.10	22.97
Medicare MMAI	-	0.14	2.10	2.67	2.84	0.63	0.90	0.87	1.07	0.87	0.00	0.16
Other	-						-	-	-	-		
<b>Totals</b>	<b>150.52</b>	<b>154.24</b>	<b>148.45</b>	<b>143.10</b>	<b>140.48</b>	<b>135.80</b>	<b>133.13</b>	<b>131.00</b>	<b>128.83</b>	<b>126.61</b>	<b>155.57</b>	<b>155.94</b>

# Highlights

- Established a collaborative partnership agreement with the QIO
  - A presentation was held at the annual Illinois Occupational Therapy Conference on our iCare- Resident Driven Program
  - We have served as an internship site for two OT students from Wright College and Midwestern University
  - Resident and family fall festival was held in October
  - Our 1st Memory Care outing to Lambs Farm was a success
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Thank you!

