

791 Piedmont Wekiwa Road, Apopka FL 32703 - -Phone: 407-598-1800 - Fax: 407-598-1879 - Email: sales@csisoft.com

Sold To: Lake County Circuit Clerk's Office Honorable Erin Cartwright Weinstein Phone: 847-877-3223

Lake County Intellidact AI licensing 1M pages/year + AWS instances + CSI Managed service fees

Actual software subscription start will be upon Clerk activation of software in their production environment or 30 days after activation in the test environment, whichever is earlier.

|          |             | QUOTE       |
|----------|-------------|-------------|
| Date     | Quote #     | Valid Until |
| 08/16/22 | CSIQ7165-03 | 9/30/2022   |

Ship To: Lake County Circuit Clerk's Office Honorable Erin Cartwright Weinstein Phone: 847-877-3223

| Terms  | Rep       | P.O. Number | Ship Via |
|--------|-----------|-------------|----------|
| Net 30 | Henry Sal |             |          |

| Ln # | Part Number        | Qty | Description   |          | List Price  | Ext. Price  |
|------|--------------------|-----|---|----------|-------------|-------------|
| 1    |                    |     | Intellidact AI subscription fees  |          |             |             |
| 2    | CSI-AICORE-1M      | 1   | Intellidact AI software 1M pages/year subscription -<br>includes full functionality Intellidact AI data<br>extraction/redaction and document classification<br>designers, unlimited CPU machine learning<br>engines, 1Mpages per year provided. Unlimited AI<br>projects, document types and fields allowed. Full<br>usage RESTful API and .NET SDK interface licenses<br>included. |          | \$77,380.25 | \$77,380.25 |
| 3    | CSI-AIKB-L1-COURTS | 1   | Intellidact AI basic courts knowlege base yearly fee-<br>includes location and extraction of Case Number,<br>Plantiff, Defendent, Document header for docket<br>text, Filed date, and File By data extraction base<br>knowledge (primary data extraction requirements).<br>Provides online learning with online benchmarking<br>knowledge refinement.                               |          | \$3,868.92  | \$3,868.92  |
| 4    | CSI-AIKB-L2-COURTS | 1   | Intellidact AI advanced courts knowlege base yearly<br>fee - includes location and extraction of document<br>specific extraction knowledge (secondary data<br>extraction requirements for CSI's pre-exisitng Court<br>document types). Provides online learning with<br>online benchmarking knowledge refinement.   |          | \$7,737.83  | \$7,737.83  |
| 5    | CSI-AIKB-L2-RED    | 0   | Intellidact AI Redaction knowlege base yearly fee -<br>includes knowledge base for reaction of the following<br>fields: SSN, bank, credit, debit, and checking<br>account numbers. Provides Intellidact redaction<br>workflow for redacted document or redaction<br>co-ordinate output.   | I        | \$35,788.00 | \$0.00      |
| 6    | CSI-AI-CVU         | 0   | Intellidact Efile validation unlimited review client license  |          | \$25,000.00 | \$0.00      |
| 7    |                    |     | SubTotal AI subscription fee  |          |             | \$88,987.00 |
| 8    |                    |     |   |          |             |             |
| 9    |                    |     | Robotic process automation (Prod, QA, and   | l Dev sy | stems)      |             |
| 10   |                    |     | Intellidact RPA subscription fees   |          |             |             |

| 12 CSI-RPAP-BOTB 2 Intellided RPA Production use unattended to the status of the statu | Ln # | Part Number       | Qty | Description  | List Price  | Ext. Price   |
|--|------|-------------------|-----|--|-------------|--------------|
| 12   CSI-RPAP-BOTB   2   Intellidact RPA Production use unattended bat<br>software yearly (e.g. provides for unattended "back<br>office" robotic process.   \$3,000.00   \$16,000.01     13   CSI-RPAP-ORCH   1   Intellidact RPA Production use single orchestrator<br>by process automation of unlimited bots.   \$3,000.00   \$1,000.01     14   CSI-RPANP-BOTB   4   Intellidact RPA Non Production use unattended "back<br>office" robotic process.   \$40,00.00   \$1,000.01     15   CSI-RPANP-ORCH   1   Intellidact RPA Non Production use unattended "back<br>office" robotic process automation. The Orchestrator controls all<br>sostication software yearly (ee.g. provides for robotic<br>process automation. The Orchestrator controls all<br>sostication. Intellidact Al and RPA software<br>processes running in clean provided. AWS claud.<br>This line item is for management production. QA, Dev e   \$47,500.00   \$47,500.00     20   CSI-MSP-AWS   1   Managed service fees for Intellidact Al/RPA<br>administration of Intellidact Al and RPA software<br>processes running in clean software set of<br>transfer, directory service, FSX, RDS SQL server,<br>router SJ, odel balanoning<br>distrator all of cortrestender definition design  | 11   | CSI-RPAP-DSGN     | 3   | yearly fee - provides for robotic process automation   | \$5,000.00  | \$15,000.00  |
| 13   CSI-RPAP-ORCH   1   Intellidad RPA Production use single orchestrator<br>process automation of unlimited bots.   \$4,000.00   \$1,600.01     14   CSI-RPANP-BOTB   4   Intellidad RPA Non Production use unattended bot<br>software yearly fee - provides for unattended bot<br>offware yearly fee - provides for unattended bot<br>software bots   \$40,000.00   \$41,000.00     16   SUBTOIN The Orchestrator controls all<br>software bots   \$45,500.00   \$47,500.00   \$47,500.00     17   Total Al and RPA subscription fee   \$45,500.00   \$47,500.00   \$47,500.00     18   SAAS AWS & AJIRPA management production, QA, Dev e   \$47,500.00   \$47,500.00     19   SAAS AWS & AJIRPA management production, QA, Dev e   \$47,500.00   \$47,500.00     20   CSI-MSP-AWS   1   Managed service fees for Intellidat AJIRPA<br>administration of Intellidat AJIRPA   \$47,500.00   \$47,500.00     21   1   Production & Wms, AWS coetflicate manager, data<br>transfer, directory service, FSx, RDS COL, servir,<br>route S3, load balancing<br>dassification / informal services for<br>Intellidat AJ installation / Training<br>dassification / informal services for<br>Intellidat AJ installation / adsigners and<br>intill 10 Clerk selected e-filing filecodes. Additional<br>AJ services   | 12   | CSI-RPAP-BOTB     | 2   | Intellidact RPA Production use unattended bot<br>software yearly fee - provides for unattended "back   | \$8,000.00  | \$16,000.00  |
| 14   CSI-RPANP-BOTB   4   Intellidad RPA Non Production use unattended back software yearly fee - provides for unattended back office" robotic process.   \$400.00   \$1,000.00     15   CSI-RPANP-ORCH   1   Intellidad RPA Non Production use single orchestrator software yearly fee - provides for robotic process automation. The Orchestrator controls all software bots software bots submation. The Orchestrator controls all software bots submation. The Orchestrator controls all software process automation. The Orchestrator controls all software process submation of Intellidact AI/RPA   \$47,500.00   \$47,500.00     19   SAAS AWS & AI/RPA management production, QA, Dev e   20   CSI-MSP-AWS   1   Managed service fees for Intellidact AI/RPA software processes running in chell provided AVS cloud. Transfer, directory service, FSX, RDS SQL server, route S3, load balancing   \$47,500.00   \$47,500.00     21   1   OA 4 VWs (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     22   1   OA 4 VWs (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     23   1   DEV 4 VWs (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     24   Total AWS / managed services for Intellidat AI installation, customer training on document statup and benchmarking using or initial court document statup and benchmarking using or initial incourt document statup and benchmarking using or initial court document statup and benc  | 13   | CSI-RPAP-ORCH     | 1   | Intellidact RPA Production use single orchestrator<br>basic software yearly fee - provides for robotic   | \$9,000.00  | \$9,000.00   |
| 15   CSI-RPANP-ORCH   1   Intellidat RPA Non Production use single   \$4,000.00   \$4,000.00     16   orchestrator software yearly fee - provides for robotic process automation. The Orchestrator controls all software bots   \$45,600.00     16   SubTotal RPA subscription fee   \$45,600.00     17   Total AI and RPA subscription fee   \$45,600.00     18   SAAS AWS & AI/RPA management production, QA, Dev e   \$134,587.00     20   CSI-MSP-AWS   1   Managed service fees for Intellidat AI AIR PA as forware processes running in client provided AWS cloud. This line tem is for management fees only not AWS costs.   \$47,500.00     21   1   Production 8 Vm's, AWS certificate manager, data transfer. directory service, FSX, RDS SQL server, route SJ, load balancing   \$52,186.63   \$52,186.63     22   1   OA 4 VMs (plus above misc items) BX5 operational   \$15,041.04   \$15,041.04     23   1   DEV 4 VMs (plus above misc items) BX5 operational   \$15,041.04   \$15,041.04     24   Total AWS / managed services for Intellidat AI and RD4s.   \$22,500   \$36,000.00     25   10   DEV 4 VMs (plus above misc items) BX5 operational   \$15,041.04   \$15,041.04     27   CSI-AIINIT-COURTS   100   A Start  | 14   | CSI-RPANP-BOTB    | 4   | Intellidact RPA Non Production use unattended bot software yearly fee - provides for unattended "back  | \$400.00    | \$1,600.00   |
| 16 SubTotal RPA subscription fee \$46,600.00   17 Total AI and RPA subscription \$134,587.00   18 SAAS AWS & AI/RPA management production, QA, Dev e   20 CSI-MSP-AWS 1 Managed service fees for Intellidact AI/RPA<br>administration of Intellidact AI/RPA<br>advites are available advices for<br>Intellidact AI installation, customer training on<br>AI services are available at S22/Shour upon request. \$15,041.04 \$15,041.04   28 CSI-IDACT-RPA-COURT 320 Court automation RPA professional services to<br>beform system analysis, create procease<br>management system for initial 0 document types. \$190.00 \$60,800.00   29 CSI-IDACT-RPA-COURT 320 Court automation, code, lest and<br>deliver RPA aoftware to update Clerk's case<br>management system for initial 10 document type   | 15   | CSI-RPANP-ORCH    | 1   | Intellidact RPA Non Production use single<br>orchestrator software yearly fee - provides for robotic<br>process automation. The Orchestrator controls all  | \$4,000.00  | \$4,000.00   |
| 18   SAAS AWS & AV/RPA management production, QA, Dev e     20   CSI-MSP-AWS   1   Managed service fees for Intellidact AI/RPA   \$47,500.00   \$47,500.00     21   1   Managed service fees for Intellidact AI/RPA   \$47,500.00   \$47,500.00     21   1   Production 8 Vm's, AWS certificate management fees only not AWS oots.   \$52,186.63   \$52,186.63     22   1   0.4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     23   1   DEV 4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     24   Total AWS / managed services   \$129,768.71   \$100,01   \$15,041.04   \$15,041.04     25   Total AWS / managed services - Clerk Installation / Training   \$225,00   \$36,000.01     26   Professional services - Clerk Installation / Training on document setup and benchmarking using classification / information extraction designers and intal 10 Clerk selected e-filing filicodes. Additional AI services are available at \$225/hour upon request.   \$190.00   \$60,800.01     28   CSI-IDACT-RPA-COURT   320   Court automation RPA professional services to proferm system analysis, create RPA solution designers and elvicer RPA software to update Clerk's case management system for initial 10 Ode clerker RPA software to update Clerk's case management system   | 16   |                   |     |  |             | \$45,600.00  |
| 19   SAAS AWS & Al/RPA management production, QA, Dev e     20   CSI-MSP-AWS   1   Managed service fees for Intellidact Al/RPA administration of Intellidact Al and RPA software processes function of Intellidact Al and RPA software processes function of Intellidact Al and RPA software intra-fer, directory service, FSx, RDS SQL server, route S3, Ioad balancing   \$47,500.00   \$47,500.00     21   1   Production 8 Vm's, AWS certificate manager, data transfer, directory service, FSx, RDS SQL server, route S3, Ioad balancing   \$52,186.63   \$52,186.61     22   1   QA 4 VMS (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     23   1   DEV 4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     24   Total AWS / managed services   \$129,768.7     25   7   CSI-AlINIT-COURTS   160   Al Starter Package - professional services for Intellidact Al installation, customer training on document setup and benchmarking using classification / information extraction designers and initial 10 Circle will utilize Al Online learning for initial court document setup ***   \$190.00   \$60,800.00     28   CSI-IDACT-RPA-COURT   320   Court automation RPA professional services to professional services to perform system manalysis, create process definition of existing CMS updates, create RPA solution designers and initial 10 Circle and solution designeres and initial 40 courte sereate process definition d  | 17   |                   |     | Total AI and RPA subscription  |             | \$134,587.00 |
| 20   CSI-MSP-AWS   1   Managed service fees for Intellidact AI/RPA administration of Intellidact AI/RPA administration of Intellidact AI and RPA software processes running in client provided AVS could. This line item is for management fees only not AWS costs.   \$47,500.00   \$47,500.00     21   1   Production 8 Vm's, AWS certificate manager, data software provided AVS could. This line item is for management fees only not AWS costs.   \$52,186.63   \$52,186.63     21   1   Production 8 Vm's, AWS certificate manager, data software proves a running in client provided AVS could. This line item is for management fees only not AWS costs.   \$52,186.63   \$52,186.63     22   1   QA 4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     23   1   DEV 4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     24   Total AWS / managed services   \$129,768.7     26   Professional services - Clerk Installation / Training on document setup and benchmarking using CasHita Setup ***   \$225.00   \$36,000.01     28   CSI-IDACT-RPA-COURT   320   Court automation RPA professional services to perform system analysis, create process definition document setup ***   \$190.00   \$60,800.01     29   Court automat   | 18   |                   |     |  |             |              |
| administration of Intellidad AI and RPA software processes running in client provided AWS cloud. This line item is for management fees only not AWS could. This line item is for management fees only not AWS could. This line item is for management fees only not AWS could. This line item is for management fees only not AWS could. This line item is for management fees only not AWS could. This line item is for management fees only not AWS could. This line item is for management fees only not AWS could. This line item is for management fees only not AWS could. This line item is for management fees only not AWS could. This line item is for management fees only not AWS could. This line item is for management fees only not AWS could. This line item is a standard transfer directory service, FSx, RDS SQL server, route S3, load balancing.     22   1   QA 4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     23   1   DEV 4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     24   Total AWS / managed services of Total AWS / managed services of CSI-AIINIT-COURTS   160   AI Starter Package - professional services for Intellidact AI installation, customer training on document setup and benchmarking using classification / information extraction designers and initial 10 Clerk selected e-filing filecodes. Additional AI services are available at \$225/horu upon request.   \$190.00   \$60,800.00     28   CSI-IDACT-RPA-COURT   32   Court automation RPA professional services to perform system analysis, create process definition document setup are software to update Clerk's case management system for initial 10 document types.   | 19   |                   |     | SAAS AWS & AI/RPA management production, C   | QA, Dev e   |              |
| 21   1   Production 8 Vm/s, AWS certificate manager, data transfer, directory service, FSx, RDS SQL server, route S3, load balancing   \$52,186.63   \$52,186.63   \$52,186.63     22   1   QA 4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     23   1   DEV 4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     24   Total AWS / managed services   \$129,768.7     26   Professional services - Clerk Installation / Training     27   CSI-AIINIT-COURTS   160   Al Starter Package - professional services for Intellidact AI installation, customer training on document setup and benchmarking using classification / information extraction designers and initial 10 Clerk selected e-filing filecodes. Additional AI services are available at \$225/hour upon request.   \$190.00   \$60,800.00     28   CSI-IDACT-RPA-COURT   \$20   Court automation RPA professional services to perform system analysis, create process definition design document setup ***   \$190.00   \$60,800.00     29   Additional RPA professional services are available upon request at \$190/hour.   \$190.00   \$60,800.00     29   Total professional services are available upon request at \$190/hour.   \$190.00   \$60,800.00     29   Total professional services are available upon request at \$190/hour.   \$100.00  | 20   | CSI-MSP-AWS       | 1   | administration of Intellidact AI and RPA software<br>processes running in client provided AWS cloud.<br>This line item is for management fees only not AWS   | \$47,500.00 | \$47,500.00  |
| 22   1   QA 4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     23   1   DEV 4 VM's (plus above misc items) 8x5 operational   \$15,041.04   \$15,041.04     24   Total AWS / managed services   \$129,768.7     25   Professional services - Clerk Installation / Training     26   Professional services - Clerk Installation / Training     27   CSI-AIINIT-COURTS   160     AI Starter Package - professional services for intellidact Al installation, customer training on document setup and benchmarking using classification / information extraction designers and initial 10 Clerk selected - Filing filecodes. Additional Al services are available at \$225/hour upon request.   \$190.00     28   CSI-IDACT-RPA-COURT   320   Court automation RPA professional services to perform system analysis, create process definition document setup ****   \$190.00   \$60,800.00     29   Additional RPA programming services are available upon request at \$190/hour.   \$190.00   \$96,800.00     29   Additional RPA professional services   \$96,800.00   \$96,800.00  | 21   |                   | 1   | Production 8 Vm's, AWS certificate manager, data transfer, directory service, FSx, RDS SQL server,   | \$52,186.63 | \$52,186.63  |
| 24 Total AWS / managed services \$129,768.7   26 Professional services - Clerk Installation / Training   27 CSI-AIINIT-COURTS 160 Al Starter Package - professional services for<br>Intellidact AI installation, customer training on<br>document setup and benchmarking using<br>classification / Information extraction designers and<br>initial 10 Clerk selected e-filing filecodes. Additional<br>AI services are available at \$225/hour upon request. \$225.00 \$36,000.00   28 CSI-IDACT-RPA-COURT 320 Court automation RPA professional services to<br>perform system analysis, create process definition<br>documentation of existing CMS updates, create RPA<br>solution design documentation, code, test and<br>deliver RPA software to update Clerk's case<br>management system for initial 10 document types. \$190.00 \$60,800.00   29 Additional RPA programming services are available<br>upon request at \$190/hour.<br>Total professional services \$96,800.00   29 SubTotal \$361,156   310 SubTotal \$361,156   321 SubTotal \$361,156   322 SubTotal \$361,156   323 Total professional services \$96,800.00   29 Total professional services \$96,800.00  | 22   |                   | 1   |  | \$15,041.04 | \$15,041.04  |
| 25   26   Professional services - Clerk Installation / Training     27   CSI-AIINIT-COURTS   160   Al Starter Package - professional services for<br>Intellidact AI installation, customer training on<br>document setup and benchmarking using<br>classification / information extraction designers and<br>initial 10 Clerk selected e-filing filecodes. Additional<br>AI services are available at \$225/hour upon request.   \$225.00   \$36,000.00     28   CSI-IDACT-RPA-COURT   320   Court automation RPA professional services to<br>perform system analysis, create process definition<br>documentation of existing CMS updates, create RPA<br>solution design documentation, code, test and<br>deliver RPA software to update Clerk's case<br>management system for initial 10 document types.   \$190.00   \$60,800.00     29   Additional RPA programming services are available<br>upon request at \$190/hour.<br>Total professional services   \$96,800.00   | 23   |                   | 1   | DEV 4 VM's (plus above misc items) 8x5 operational   | \$15,041.04 | \$15,041.04  |
| 26   Professional services - Clerk Installation / Training     27   CSI-AIINIT-COURTS   160   AI Starter Package - professional services for Intellidact AI installation, customer training on document setup and benchmarking using classification / information extraction designers and initial 10 Clerk selected e-filing filecodes. Additional AI services are available at \$225/hour upon request.   \$225.00   \$36,000.01     28   CSI-IDACT-RPA-COURT   320   Court automation RPA professional services to perform system analysis, create process definition document atout of existing CMS updates, create RPA solution design documentation, code, test and deliver RPA software to update Clerk's case management system for initial 10 document types.   \$190.00   \$60,800.01     29   Additional RPA programming services are available upon request at \$190/hour.   \$96,800.01     29   SubTotal   \$361,155     Sales Tax   \$00  | 24   |                   |     | Total AWS / managed services   |             | \$129,768.71 |
| 27   CSI-AIINIT-COURTS   160   Al Starter Package - professional services for<br>Intellidact AI installation, customer training on<br>document setup and benchmarking using<br>classification / information extraction designers and<br>initial 10 Clerk selected e-filing filecodes. Additional<br>AI services are available at \$225/hour upon request.   \$225.00   \$36,000.00     28   CSI-IDACT-RPA-COURT<br>S   320   Court automation RPA professional services to<br>perform system analysis, create process definition<br>documentation of existing CMS updates, create RPA<br>solution design documentation, code, test and<br>deliver RPA software to update Clerk's case<br>management system for initial 10 document types.   \$190.00   \$60,800.00     29   Additional RPA programming services are available<br>upon request at \$190/hour.<br>Total professional services   \$96,800.00  | 25   |                   |     |  |             |              |
| 28   CSI-IDACT-RPA-COURT   320   Court automation extraction designers and initial 10 Clerk selected e-filing filecodes. Additional AI services are available at \$225/hour upon request.   **** Client will utilize AI Online learning for initial court document setup ***     28   CSI-IDACT-RPA-COURT   320   Court automation RPA professional services to perform system analysis, create process definition documentation of existing CMS updates, create RPA solution design documentation, code, test and deliver RPA software to update Clerk's case management system for initial 10 document types.   \$190.00   \$60,800.00     29   Total professional services are available upon request at \$190/hour.   \$96,800.00     29   Total professional services are available   \$96,800.00   | 26   |                   |     | Professional services - Clerk Installation / Train   | ing         |              |
| 28   CSI-IDACT-RPA-COURT   320   Sourt automation RPA professional services to perform system analysis, create process definition documentation of existing CMS updates, create RPA solution design documentation, code, test and deliver RPA software to update Clerk's case management system for initial 10 document types.   \$190.00   \$60,800.00     29   Additional RPA programming services are available upon request at \$190/hour.   \$96,800.00   \$96,800.00     29   Total professional services   \$96,800.00   \$96,800.00     SubTotal   \$361,155   \$361,155     Sales Tax   \$0   \$00     Shipping   T   | 27   | CSI-AIINIT-COURTS | 160 | Intellidact AI installation, customer training on<br>document setup and benchmarking using<br>classification / information extraction designers and<br>initial 10 Clerk selected e-filing filecodes. Additional  | \$225.00    | \$36,000.00  |
| 29 Total professional services \$96,800.00<br>SubTotal \$361,155<br>Sales Tax \$0<br>Shipping T  | 28   |                   | 320 | document setup ***<br>Court automation RPA professional services to<br>perform system analysis, create process definition<br>documentation of existing CMS updates, create RPA<br>solution design documentation, code, test and<br>deliver RPA software to update Clerk's case | \$190.00    | \$60,800.00  |
| Sales Tax \$0<br>Shipping T  | 29   |                   |     | upon request at \$190/hour.  |             | \$96,800.00  |
| Shipping T   |      |                   |     |  | SubTotal    | \$361,155.71 |
|  |      |                   |     |  | Sales Tax   | \$0.00       |
| Total \$361,155  |      |                   |     |  | Shipping    | TBD          |
|  |      |                   |     |  | Total       | \$361,155.71 |

## If you have received this quotation in error, please immediately notify the sender by return e-mail message and delete all copies of the original communication including attachments. Information provided is for reference only and is subject to change.

ACCEPTANCE OF PROPOSAL AND AUTHORIZATION TO PROCEED WITH ORDERING OF EQUIPMENT, SOFTWARE, AND SCHEDULING OF SERVICES:

The above prices, products, services and conditions are satisfactory, are hereby accepted. CSI is authorized to proceed with the ordering of all hardware / software, and performance of all services as specified herein.

Signature:

Date: