



**Purchasing Division**  
 18 North County Street, 9th Floor  
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## Award Information

### Contract Information

Purchase Description: **Change Order Number Four – Project Management Services for Implementation of Tyler Tax**

Contract Start Date: **May 14, 2019**

Initial Term: **May 14, 2019 through Nov 30, 2019**

Change Order One: **not to exceed \$119,660**

Renewals: **n/a**

### Vendor Information

Company Name: **Beth Malloy and Associates**

Address: **175 N. Harbor Drive, Suite 2515**  
*Street Address* *Suite/Unit #*

**Chicago** **IL** **60606**  
*City* *State* *ZIP Code*

Contact Name: **Beth Malloy**

Funding Account Description: **General Fund – Property Tax Administration Computer Software System**

Budget Information: **Included in the remaining funds for the Tyler Tax project**

Department: **Office of Holly Kim, Treasurer**

Department Contact: **Vasyl Markus** Award Amount: **Not to exceed \$119,660**

### Change Order Information

- In April 2014, the Lake County Board authorized a contract with Beth Malloy and Associates, Chicago, Illinois, for consulting services for Phase One through Five in the amount \$168,997.
- In July 2015, the Lake County Board authorized Change Order Number One for Phase Six implementation of the project increases the contract amount \$576,303 for a total contract value of \$745,300
- In November 2017, the County Board approved Change Order Number Two to provide an additional 14 months of project implementation due to a delay in the implementation of the Tyler Tax System.
- In January 2019, the County Board approved change Order Number Three in the amount of \$78,165 and provides for an average of 135 hours per month, estimated at \$26,055 per month through April 30th, 2019 of project management as a time and materials agreement, increasing the contract amount from \$1,141,388 to 1,219,553.

5. In accordance with Article 8, Section 101 (2) of the Lake County Purchasing Ordinance, this Change Order is germane to the original contract as signed and is in the best interest of Lake County.

6. Change Order Number Four is in a not to exceed amount of \$119,660, that is broken down as \$42,460 before June 30, 2019; and \$77,200 from July 1 through November. Increasing the contract amount from \$1,219,553 to \$1,339,213.