

# ANTHONY MILTON



## PROFESSIONAL PROFILE

- ✓ Versatile and experienced leader with in-depth knowledge of accounting and finance principles in diverse industries; Technology, Medical Technologies, Service Products and Consumer Retail.
- ✓ Thoughtful and strategic in assessing stakeholder's needs and performance goals; providing insights for improvement decisions in financial management, cashflow and operations.
- ✓ Working knowledge of Financial Systems (JD Edwards EnterpriseOne / SAP BPC: General Ledger & Trial Balance Sheet/ Hyperion Financial Management/ Oracle / IBM Cognos TM1, Workday, Office Connect, Prime, Excel)

## SPECIALTIES

- Financial Analysis
- Budgeting/ Forecasting
- Capex Strategic Planning
- Capital Project Accounting
- Business Development Support
- Reporting/ Consolidation
- Strategic Business Planning (LRP)
- Revenue/ Expense Analysis
- Financial Modeling
- Global Compliance Support
- Annual Operating Plans
- Accounting/ Month-end close
- Process Improvements
- P&L Financial Management
- Margin Enhancements

## FINANCE MANAGEMENT EXPERIENCE

**IRHYTHM TECHNOLOGIES, INC** San Francisco, CA

09/2021 – Present

**Senior Financial Analyst, FP&A; COGS/ G&A reporting/ analysis, margin enhancement initiatives**

Responsible for providing support for strategic and operational initiatives by developing financial scenario models, sales and cost assumptions and Key Performance Indicators for capital planning, general expense, headcount planning, cash flow forecast and working capital changes. Performed transaction analysis for monthly accruals, deferrals and reclasses of capital/ expenses and chargeback costs at the division, cost center and project level.

- Provided the Vice Presidents and Directors of seven global divisions with management reporting of periodic performance results and variance analysis by highlighting trends, cost savings, risks and opportunities and cash flow forecast.
- Managed the analytic results for operations, projects and resources by developing financial models, scenarios and analytic tools to support business leader decisions.

**BAXTER INTERNATIONAL, INC** Deerfield, IL

09/2018 – 02/2019

**Senior Financial Analyst, FP&A; R&D PMO support, Cashflow Analysis, P/ L Analysis**

Delivered strategic and financial decision support to senior divisional leadership for Medication Delivery, Pharma and Advanced Surgery on \$200 million annual spend for Global R&D organizations. Provided variance analysis and forecast in project spend, profit and loss reporting, capital reporting/ analysis, Cashflow and Balance Sheet. Supported global compliance efforts, operational and financial reporting. Performed transaction analysis for monthly accruals, deferrals and reclasses of capital/ expenses and chargeback costs at the entity, division, cost center and project level.

- Improved allocation labor rates and product development cost transparency, report process and reconciliation efforts for project base cost reporting for business intelligence and analytics by developing new report process from GL/ product line map system in *JD Edwards, Workday, Hyperion Planning, PRIME* and *IBM Cognos*.
- Developed new reporting process to support the global compliance Base Erosion and Anti-Abuse Tax (BEAT) regulation for non-compliance inter-company charges from Europe, Asia Pacific, Canada, Latin America and Rest of World (ROY) to North America for Consolidated Financial Statement reporting.
- Reduced \$28.6 million (16.0%) cost consumption on \$179.3 million annual spend by partnering with the VP R&D, GBU directors and PMO to improve year-end cashflow and profit and loss performance.

**SYSMEX-INOSTICS** Mundelein, IL

01/2016 – 04/2018

**Senior Financial Analyst, FP&A; R&D PMO support, Sales and Margin Analysis, Business Performance**

Managed the global financial planning, forecasting, budgeting, capital planning/ Analysis, project spend, financial modeling and management reporting processes for two entities and on a consolidated basis. Supported the corporate accounting, financial reporting, global compliance efforts and resource management for long-range planning, new product development and launch, profitability analysis and operational improvement strategies.

- Developed the pro-forma Balance Sheet, Cashflow Statement, Income Statement and Cashflow forecast for global consolidation reporting to Japan corporate headquarters; summarizing variance to plan and forecast analysis with commentary including liquidity injections forecast.
- Reduced capital/ expenses by \$6.2 million (18%) in the first year by developing R&D financial project based models for the new CEO, functional VP's, and Directors for the newly acquired 18 month old company.
- Achieved 55% YoY CRO product line sales growth and 28% vs plan by facilitating and leading monthly meetings with the business team to review product portfolio and forecast sales performance, margin, materials usage and resources. Designed new product development analytic tools and rolling forecast to discuss ideas to improve financial and operational performance.

**WOLTERS KLUWER on behalf of client - Aerotek** Lincolnshire, IL

06/2015 – 11/2015

**Financial Analyst, FP&A; Capital and Resource Management, IT Finance – hired consultant**

Responsible for providing CIO and VP of FP&A with financial reporting and analysis on \$100 million annual spend of outsourced IT shared services for 27 organizations across North America, Europe, and Asia Pacific.

- Enabled \$907,000 in savings from consumption choices by highlighting trends, cost savings opportunities, financial results, and chargeback costs within global business units.
- Delivered cost savings of \$8 million (16%) on a \$50 million annual spend by developing vendor level expense model for procurement and cost reduction initiatives.

**VOLKSWAGEN CREDIT on behalf of client - Instant Technology** Libertyville, IL

02/2014 – 08/2014

**Financial Analyst, FP&A; PMO support, Capital and Resource Management, IT Finance – hired consultant**

Managed financial planning and forecasting activities, supporting the implementation of the company's new ERP system. Compiled cost estimates and assumptions for the \$200 million annual capital expenditure project. Addressed key financial metric areas such as project timeliness, milestones, expenses, and capital overruns.

- Identified \$40 million (25%) in annual savings by developing cost modeling tool for outsourced IT project expenditures, highlighting opportunities for external sourcing vs in-house cost savings and transparency.
- Developed financial management tool which presented periodic cost comparisons by business units resulting in the development of alternative plans to improve business results.

**WALGREENS Co. on behalf of client - Advanced Resources** Northbrook, IL

01/2013 – 07/2013

**Financial Analyst; Category Sales and Margin Analysis, New Product Development – hired consultant**

Consulted and improved the Private Brand Division on financial matters through category assessments, adjusted forecasts and financial models. Tracked over \$5 Billion in revenue and potential COGS savings against business plan across 150+ categories by evaluating fiscal performance and adjusting forecast based on market trends at the category/ product level.

**CHICAGO HOUSING AUTHORITY (CHA)** Chicago, IL

04/2004 – 07/2012

**Financial Analyst; Corporate and Management reporting**

**APAC CUSTOMER SERVICES** Deerfield, IL

02/2002 – 09/2003

**Financial Analyst; Corporate reporting/ Profit and Loss Analysis / Business Unit Performance**

**EDUCATION**

**MBA** Loyola University, Chicago

**BS Finance** University of Wisconsin, Parkside