



Thomson Reuters Proposal

SUBMITTED: June 3, 2026, revised June 12, 2026

SUBMITTED TO:

LAKE COUNTY PURCHASING

Attn: Michael Jeschke, Purchasing Officer

SUBMITTED BY: THOMSON REUTERS

Sruthi Koneru
Sr. Client Executive
763.326.4262
sruthi.koneru@tr.com

Tim Moore
Sr. Account Executive
217.416.0937
tim.moore@tr.com

Confidentiality Statement: This proposal includes pricing and confidential corporate information that may not be duplicated, used, or disclosed—in whole or in part—for any purpose other than evaluating this proposal.



EXECUTIVE SUMMARY

Thank you for the opportunity to present you with this proposal for LAKE COUNTY outlining a comprehensive suite of Thomson Reuters AI-powered legal solutions designed to transform how your government organization conducts legal research, manages workflows, and delivers legal services. By integrating advanced artificial intelligence with Thomson Reuters' trusted legal content and deep domain expertise, these solutions will empower your legal team to work more efficiently, make faster and more confident decisions, and adapt to the evolving demands of public sector legal work. Our AI capabilities streamline critical tasks including legal research, document analysis, case law review, and workflow automation—enabling your attorneys to focus on high-value strategic work while reducing time spent on routine research and administrative tasks. With Thomson Reuters' proven commitment to serving government organizations and delivering technology that professionals trust, this investment will modernize your legal operations, enhance productivity across your team, and position your organization to meet current and future challenges with greater agility and effectiveness.

In addition to offering the exceptional quality of our product content and functionality, Thomson Reuters is strongly committed to providing exemplary customer service to support the LAKE COUNTY in achieving its objectives.

WHAT CUSTOMER SUPPORT AND SERVICE CAN THOMSON REUTERS OFFER?

We provide the highest level of customer service in the industry and routinely support geographically dispersed departments and agencies. We have long recognized that comprehensive account management and customer support is as important to the success of a legal program as our superior content and delivery of technology. We will provide your organization with a dedicated, skilled, and experienced field account management team.

We provide users with unparalleled customer and technical support, which includes technical assistance, research assistance from bar-admitted attorneys, and online live chat assistance. Technical and research assistance are available 24/7.

- Customer & Technical Assistance: 1.800.937.8529 or at techsupport@tr.com
- Research Assistance: 1.800.REF-ATTY (1.800.733.2889)

TRAINING

To assist users in fully realizing the potential of their Thomson Reuters legal solutions, we provide comprehensive training at no additional charge. This includes self-paced online training, as well as one-on-one custom training/onboarding with our account management team. We will work with you to determine the best training options available to meet your specific needs and ensure your team can maximize the value of the solutions included in this proposal.

WHY IS OUR SOLUTION THE BEST VALUE FOR YOUR ORGANIZATION

Our proposed research solution provides the best value to your organization because we have expertise and advantages in those areas that matter most to you:

- **Technical Approach:** Westlaw provides legal researchers with access to exclusive resources, proprietary tools, and technology that no other research provider can offer.
- **Past Performance:** We have extensive experience managing and administering enterprise-wide contracts with large customers for the same or similar online legal research services as required by your organization.
- **Key Personnel:** We have established sophisticated systems and internal procedures to coordinate the day-to-day account management of government customers.
- **Price:** Our offer is based on simplified plans for government content packages, which provides exceptional value while leveraging the power of Thomson Reuters' industry-leading legal research platform and AI-powered solutions.

COMMITMENT TO SECURITY, DATA PRIVACY & COMPLIANCE

Thomson Reuters maintains its reputation for providing reliable and trustworthy information through a variety of means, including a comprehensive information security management framework supported by a wide range of security policies, standards, and practices.

Access comprehensive information about our products' security features at [Thomson Reuters Trust Center](https://www.thomsonreuters.com/en/trust-center) (<https://www.thomsonreuters.com/en/trust-center>). Product Security Profiles provide a centralized collection of security documentation including our certifications, SOC Reports, whitepapers, questionnaires, and much more.

PARTNERSHIP FOR THE FUTURE

Thomson Reuters brings together the capabilities necessary for helping our customers achieve success. We combine best-in-class products with insight into the industries we serve, and a strong focus on listening to our customers and providing exceptional customer service. We understand that this technology is a tool to improve your organization's ability to fulfill its mission. We look forward to the opportunity to provide the LAKE COUNTY world-class legal research services.

ABOUT THOMSON REUTERS

Thomson Reuters (TSX/Nasdaq: TRI) informs the way forward by bringing together the trusted content and technology that people and organizations need to make the right decisions. The company serves professionals across legal, tax, accounting, compliance, government, and media. Its products combine highly specialized software and insights to empower professionals with the data, intelligence, and solutions needed to make informed decisions, and to help institutions in their pursuit of justice, truth, and transparency. For more information, visit tr.com.

Account Summary

Overview of Subscriptions

Lake County's current Westlaw subscription expires on **July 31, 2026**; to assist you with the renewal process, we are providing you with the following overview of your current subscriptions:

Current Legal Research Subscriptions	Current Monthly Rate
Westlaw for Lake County Office of the States Attorney, Office of the Public Defender, Judiciary, and Misc Users • Westlaw National Primary on Westlaw Edge • Analytical Plus Collection • Litigation Collection • Practical Law with Dynamic Toolset • Public Records	\$16,199
Westkm for Lake County Judiciary	\$756
Westlaw Patron Access for Lake County Law Library For up to 3 concurrent users Patron Access Edge - National Primary Core - National Analytical - Related Documents - National Reporter Images - Know-How (Practical Law)	\$3,061
Current Monthly Total	\$20,016

CoCounsel Legal for Lake County Government

CoCounsel Legal is a single, integrated solution built on three pillars. CoCounsel Legal includes Westlaw Advantage, Practical Law Dynamic Tool Set, and CoCounsel Essentials—the combination of legal research and guidance content with analysis, drafting, and agentic workflows gives you a powerful, single AI solution. Since your county already has the research-and-guidance content, the new value comes primarily from the AI document analysis, drafting, and workflow capabilities—and the way they connect everything together.

CoCounsel Legal: One Powerful Solution for All Your Work

Seamlessly navigate and utilize your GenAI skills from a connected and intuitive chat interface.

Westlaw Advantage

Go from research to strategy, confident your results are as thorough and accurate as possible. By applying the power of agentic AI to trusted industry-leading content, Westlaw Advantage revolutionizes the way you conduct research.

CoCounsel Essentials (CoCounsel Core and CoCounsel Drafting)

Streamline work like document analysis, review, and drafting. CoCounsel Essentials can help you quickly pinpoint key information, communicate complex ideas, and find the best starting point so you move forward with confidence.

Practical Law Dynamic Tool Set

Leverage expertly created and maintained how-to guidance and templates. Practical Law Dynamic Tool Set provides visualization tools, data-driven charts, and AI capabilities that help you turn decades of legal expertise into immediate, actionable strategies.

Capability Category	Current Platform Westlaw Edge	Upgraded Platform CoCounsel Legal
Legal Research	Strong research + KeyCite	Adds Deep Research, Claims Explorer, AI Jurisdictional Surveys, Smart Browse
Document Analysis	Not included	Review/summarize/compare; tabular analysis for 10,000+ docs
Drafting	Templates & guidance	AI drafting in Word, clause comparison, playbooks
Agentic Workflows	Not included	Multi-step automated workflows
Integrations	Limited	Microsoft 365, iManage, NetDocuments, SharePoint, HighQ
Updates	Version-based	Automatic, continuous releases included

CoCounsel Legal

Westlaw Advantage Key Features and Capabilities

Latest AI-Powered Innovations

Deep Research

Deep Research employs advanced AI to deliver expert-level legal research, creating a comprehensive, multi-step report using proprietary Westlaw content and tools. This cutting-edge feature uses custom-trained agentic AI and Westlaw's vast legal content and tools to deliver thorough, accurate legal research results that move you forward faster and more confidently.

Litigation Document Analyzer

Uncover hidden insights within your litigation documents, such as mischaracterizations of the law, potential hallucinated cases, and arguments on both sides of the matter. Litigation Document Analyzer provides in-depth document analysis that helps you build a strong foundation for your arguments and gives you insights that can provide an advantage over opposing counsel.

Advanced AI Features

Claims Explorer

Quickly uncover the strongest and most relevant claims and defenses for your case with Claims Explorer. This powerful tool simplifies your research and provides confidence knowing you haven't missed critical claims that could impact your complaint or case outcome. By analyzing the facts of your matter, Claims Explorer ensures comprehensive coverage of potential legal arguments.

AI Jurisdictional Surveys

Streamline the process of creating comprehensive and up-to-date surveys of the law across all jurisdictions. Craft your survey with a search query, and in minutes, have a solid starting point in every jurisdiction you need to research. Get the most up-to-date law in each jurisdiction and be put on notice of changes in the law with KeyCite® flags, ensuring your research remains current and reliable.

Additional AI Capabilities

Quickly distill large or complex data using advanced AI to surface what's most relevant and actionable. From navigating complex legal content to identifying key insights across sources, AI helps streamline your research so you can reach confident conclusions faster. These capabilities work seamlessly across your research workflow to enhance efficiency and accuracy.

Advanced Tools

Precision Research: Use Precision Filters to drill down to cases that have a particular legal issue, fact pattern, cause of action, motion type, governing law, industry type, party type, and/or area of law. This targeted approach ensures you find the most relevant precedents quickly.

Litigation Analytics: Build the strongest case strategy and manage client expectations with comprehensive insights on judges, courts, damages, attorneys, law firms, and case types. Understanding historical patterns and judicial tendencies provides a strategic advantage in case preparation.

CoCounsel Legal

Westlaw Advantage Advanced Tools Cont..

KeyCite Cited With

View cases that are frequently cited together, even if neither cites the other, making it easier to find connections between cases and identify changes in how the law has developed. This feature reveals important legal relationships that might otherwise be missed.

KeyCite Overruled in Part:

Easily identify the specific part of a case that has been invalidated so that other valid points of law aren't overlooked. This precision ensures you can still rely on valid portions of partially overruled decisions.

KeyCite Overruling Risk

Know when a point of law in your case has been implicitly undermined based on its reliance on an overruled or otherwise invalid prior decision. This advanced warning system helps prevent reliance on potentially compromised legal authority.

Content, Editorial Enhancements, and More

Primary Law

Westlaw offers a comprehensive collection of state and federal case law, statutes, regulations, court rules, and administrative materials.

Key Number System

The most comprehensive classification system of U.S. law — use it to quickly find other cases that address your exact point of law in any jurisdiction, ensuring thorough coverage of relevant precedents.

Headnotes

Concise summaries of the points of law discussed in a case, making it easier to review the key issues of an opinion and quickly identify relevant legal principles.

KeyCite

Use KeyCite to instantly verify whether a case, statute, regulation, or administrative decision is still good law, providing the confidence that comes with current, validated legal authority.

Notes of Decision

Link brief summaries of key cases to the statutes or regulations they interpret with Notes of Decisions, enabling you to swiftly grasp the most current legal interpretations.

Annotations and Indexes

Our comprehensive collection of state and federal annotated statutes and the industry's most comprehensive annotated CFR make the law easier to find and interpret, with expert editorial enhancements that clarify complex legal concepts.

CoCounsel Legal

CoCounsel Essentials Key Features and Capabilities

Document Analysis (CoCounsel Core)

Pinpoint key information, communicate complex ideas, and accelerate critical, time-intensive legal tasks in a single, user-friendly interface.

- **Review documents:** Ask complex questions about a batch of documents and receive a substantive analysis complete with citations.
- **Search a database:** Pinpoint key documents and information within a large database of your files
- **Compare documents:** Assess similarities, differences, and favorability across multiple documents
- **Summarize:** Condense and understand information from any kind of document, including deposition and hearing transcripts, pending legislation, and expert reports
- **Timeline:** Assemble chronologies of events to establish claims or defenses, assist with discovery and case strategy, and even visualize internal processes or temporal requirements
- **Draft:** Write professional correspondence, memos, statements of facts, and other documents that don't require strict formatting. Upload documents for CoCounsel to reference, and chat to further refine your draft
- **Contract Policy Compliance:** Streamline and automate contract compliance checks for legal professionals, saving time and reducing risk with instant, secure policy analysis

Document Drafting (CoCounsel Drafting)

The Microsoft® Word add-in revolutionizes the drafting process, helping you find the best starting point, confidently use AI within your drafting workflow, quickly detect document changes, and format documents with ease.

- **Find a starting point:** Find the best starting point by searching across your own repositories or utilize your subscription to Contract Express® or Practical Law Dynamic Toolset and leverage automated documents and templates.
- **Draft and modify clauses:** Modify and refine contract language using AI to ensure accuracy and alignment and improve your clause language. With Practical Law Dynamic Toolset, CoCounsel's AI is grounded in Thomson Reuters legal content that you know and trust.
- **Create and utilize playbooks:** Automatically generate custom playbooks by importing your precedent contracts and adding your own negotiation guidance. In addition, seamlessly integrate extensive, expert-curated playbooks from Practical Law

CoCounsel Essentials features **CoCounsel Library** with expert-created prompts and workflows, **CoCounsel Agentic Guided Workflows** for multi-step tasks with AI-driven insights, and **CoCounsel Knowledge Search** for unified searching across all content repositories.

CoCounsel Legal

Practical Law Dynamic Tool Set Key Features and Capabilities

Key Features

Practical Law Agentic AI Workflows. Boost productivity with agentic workflows that apply AI to Practical Law's expert-created content so you can complete a variety of transactional and advisory tasks.

Search & Summarize Practical Law. A generative AI skill that allows you to use natural language questions to surface the most relevant Practical Law resources, accelerating the way you get insights. Responses are grounded in Practical Law know-how while connecting you to supporting resources for easy validation.

Knowledge Map. A dynamic way to explore topics and resources allowing you to visually navigate through Practical Law's collection. Get the complete picture of your matter and identify issues you may have missed so you can complete your research faster.

Quick Compare. Identify local laws faster using Quick Compare. With just a few clicks, create custom charts that answer key questions across states, so you can explore the topics and data points that matter most to you.

What's Market® Analytics. Instantly create data-driven insights and visualizations with What's Market Analytics so that you can analyze and share market trends and deal terms in a fraction of the time.

Interactive Matter Maps. Matter Maps give you an overview of the core phases and tasks in a legal matter with links to key resources at each phase. Now they're also interactive, allowing you to customize the map to your needs.

Key Resources

Practice Notes: Use these fundamental resources to brush up on unfamiliar areas of law or transactions, so you can take on new matters with confidence or expand your practice into new areas.

Standard Documents and Clauses: Use these for drafting all your contracts, agreements, and clauses quickly and accurately — even if it's your first time.

Checklists: Use the legal checklists for step-by-step explanations in a matter, so you can be confident you're not missing any steps. Checklists also help get new associates up to speed, freeing up your time for other matters.

Toolkits: Get a critical starting point and cut down the time you spend searching for relevant documents, saving you time that goes unbillable.

State Q&A: Get up to speed quickly in unfamiliar jurisdictions by comparing answers to state law questions, helping you understand how the laws differ across states.

CoCounsel Legal

Practical Law Dynamic Tool Set Key Resources cont...

What's Market®: Search, review, and compare summaries of recent deals, filings, and court documents — including SEC Settlement Agreements — so you can create custom thought leadership, differentiating you from the competition.

Matter Maps: Get step-by-step processes and tasks for different types of matters that link to relevant Practical Law documents. Each map gives you easy access to the resources you need to complete each piece of a project efficiently.

Automated Documents: Quickly draft customized agreements and contracts using best-in-class Practical Law Standard Documents that have been automated with Contract Express.

Practical Law Videos: Presented by market-leading experts, including Practical Law attorney editors, these short, user-friendly videos cover topics across each practice area. The videos can be used to train junior attorneys and efficiently provide insight to more experienced attorneys on unfamiliar topics.

Practical Law The Journal: Monthly companion to our online service covering the latest transactional and compliance topics and litigation practice and procedure. Access The Journal on for free.
reuters.com/plj

Business Development and Training Toolkit: Access a collection of presentation materials and recent legal updates your firm can use for training or presenting on topics of interest to your clients.

Legal Operations, Professional Development, and Well-Being Toolkit: Access a collection of resources focused on legal operations, ethics, professional development, and more.

The CoCounsel Legal Advantage

CoCounsel guides you to invaluable insights through end-to-end workflows, powered by 225+ years of proprietary editorial enhancements, 1,000+ GenAI, machine learning, and data professionals, and 2,500+ legal, tax, and risk experts. This comprehensive AI solution frees you to focus on the high-value strategy that drives better outcomes and business growth.

With **CoCounsel Legal**, you're not just adopting AI technology — you're embracing a complete transformation of how legal work gets done, backed by Thomson Reuters' unmatched expertise and trusted authority.

PROPOSED CONTENT FOR COCOUNSEL LEGAL FOR COUNTY DEPARTMENTS

This offer is based on our new simplified plans for government content packages, which have been designed to provide more inclusive and comprehensive access to essential legal resources. This interconnected suite of content and tools will empower Lake County employees to research, analyze, and resolve a wide variety of legal issues with greater efficiency and accuracy, supporting their critical work with reliable, authoritative information.

Our offer maintains access to the following collection of Westlaw libraries on the applicable platform:

- National Primary Collection
- Analytical Plus Collection
- Litigation Collection
- National Public Records
- *Practical Law Dynamic* (now integrated with CoCounsel Legal)

Brief descriptions of each library are provided below:

NATIONAL PRIMARY COLLECTION

The National Primary Collection contains a deep base of foundational content offerings consistently identified by government agencies as must-have content.

- **Primary Law:** Provides access to the comprehensive Westlaw collection of primary law with exclusive access to our editorial enhancements, including cases summarized and organized with headnotes and Key Numbers, annotated statutes that link to cross-references and notes of decisions, annotated *Code of Federal Regulations*, administrative materials, proposed and enacted legislation, proposed and adopted regulations, court rules, and more.
- **Legislative History:** Provides an intuitive graphical timeline to gather key insight into the legislative intent behind the words of the law.
- **Statute and Regulation Versioning:** Allows you to instantly find the version of state statute, USCA section, or CFR section that was in effect when a particular legal matter occurred. Versioning is limited to select jurisdictions – coverage varies by jurisdiction.
- **Graphical Statutes:** Charts legislative changes and linking related documents in an easy-to-read display.
- **Bill and Regulation Tracking:** Provides a single comprehensive source for bill and regulation tracking across the 50 states and federal government.

ANALYTICAL PLUS COLLECTION

When you need fast, accurate, authoritative answers, the Analytical Collection connects you to thousands of high-value titles in all the major practice areas. Access practice-focused analysis, guidance, treatises, forms, reporters, and more. The collection includes:

- **American Law Reports (ALR)/American Jurisprudence (Am Jur):** Provides a careful analysis of specific legal issues.
- **Corpus Juris Secundum (CJS):** Covers the full breadth and depth of the law.
- **Federal Treatises:** Cover a wide range of federal practices such as admiralty law, bankruptcy, business and commercial law, criminal law, employment law, immigration, intellectual property, healthcare, personal injury, securities, and taxation.
- **State Analytical Collections:** Includes state practice guides and analytical materials.
- **Topical analytical content:** Includes guidance and forms for a wide variety of practice areas highly relevant to the government practice.
- **Practitioner Insights:** Gives you a single access point you can rely on for comprehensive information and expert analysis of your practice area.
- **Forms:** Contains a library of more than 600,000 up-to-date national and state-specific forms and other drafting resources, including text forms, official PDF forms (eforms), checklists, and clauses.
- **Law Reviews and Journals:** Includes more than 600 of the most respected law reviews and bar journals.
- **News:** Provides access to newspapers, magazines, journals, newsletters, and television and radio transcripts, and newswires.

LITIGATION COLLECTION

From a case or docket, easily link to related litigation resources to make sure you are not missing any key information.

- Briefs
- Pleadings, Motions, and Memoranda
- Trial Court Orders
- Expert Materials
- Jury Verdicts
- Arbitration Materials
- Dockets
- Profiler
- Judicial Reports
- Inline KeyCite
- Case Evauator

NATIONAL PUBLIC RECORDS

Contains a collection of public records from jurisdictions around the country that allow users to uncover assets, identify official corporate filings and affiliations, gather background information on individuals and businesses, and more.

PRICE PROPOSAL

Thomson Reuters (d/b/a West Publishing Corporation) proposes to provide online research services to the LAKE COUNTY. West's pricing proposal is as follows:

COCOUNSEL LEGAL FOR COUNTY GOVERNMENT (CoCounsel Legal Detailed Capabilities Statement)
Proposed Plan: CoCounsel Legal with the following content ▪ National Primary ▪ All Analytical ▪ Litigation ▪ Public Records
User Limit: Pricing is based on <u>185</u> county users

WEST KM FOR LAKE COUNTY JUDICIARY
Proposed Plan: Westkm. Knowledge management software that incorporates Thomson Reuters Westlaw enhancements and legal research technology with your organization's work product
User Limit: Pricing is based on <u>50</u> county users

PATRON ACCESS FOR LAKE COUNTY LAW LIBRARY (Patron Access Capabilities Statement)
Proposed Plan: Patron Access Edge with the following content ▪ National Primary ▪ National Analytical ▪ Related Documents ▪ National Reporter Images ▪ Know-How (Practical Law)
User Limit: <u>3</u> concurrent users in the law library

Monthly rates shown below are calculated on a per-year basis

Department/Legal Resource	Bridge Period: 8/1/2026- 11/30/2026	Year 1: 12/1/2026 - 11/30/2027	Year 2: 12/1/2027 - 11/30/2028	Year 3: 12/1/2028 - 11/30/2029	Year 4: 12/1/2029 - 11/30/2030	Year 5: 12/1/2030 - 11/30/2031
Lake County Judiciary	\$8,352.72	\$10,503.84	\$11,151.12	\$11,840.88	\$12,573.52	\$13,352.28
West km Software	\$756.00	\$786.00	\$817.00	\$850.00	\$884.00	\$919.00
Patron Access - 3 terminals	\$3,061.00	\$3,214.00	\$3,375.00	\$3,544.00	\$3,721.00	\$3,907.00
CoCounsel Legal Package	\$4,535.72	\$6,503.84	\$6,959.12	\$7,446.88	\$7,968.52	\$8,526.28
Lake County Planning, Building & Development	\$323.98	\$464.56	\$497.08	\$531.92	\$569.18	\$609.02
CoCounsel Legal Package	\$323.98	\$464.56	\$497.08	\$531.92	\$569.18	\$609.02
Lake County Public Defender	\$3,401.79	\$4,877.88	\$5,219.34	\$5,585.16	\$5,976.39	\$6,394.71
CoCounsel Legal Package	\$3,401.79	\$4,877.88	\$5,219.34	\$5,585.16	\$5,976.39	\$6,394.71
Lake County State's Attorney	\$7,451.54	\$10,684.88	\$11,432.84	\$12,234.16	\$13,091.14	\$14,007.46
CoCounsel Legal Package	\$7,451.54	\$10,684.88	\$11,432.84	\$12,234.16	\$13,091.14	\$14,007.46
Veteran's Assistance	\$485.97	\$696.84	\$745.62	\$797.88	\$853.77	\$913.53
CoCounsel Legal Package	\$485.97	\$696.84	\$745.62	\$797.88	\$853.77	\$913.53
Grand Total	\$20,016.00	\$27,228.00	\$29,046.00	\$30,990.00	\$33,064.00	\$35,277.00

PRICE PROPOSAL CONTINUED

TERMS AND CONDITIONS

All access to and usage of Westlaw is governed by the then-current Thomson Reuters General Terms and Conditions, Product-Specific Terms, and applicable Order Form. The monthly bridge begins on the date we process your order and continues for the number of complete calendar months listed in the bridge term above.

Non-Availability of Funds. You may cancel with 30 days written notice if you do not receive sufficient appropriation of funds. Your notice must include an official document (e.g., executive order, an officially printed budget, or other official communication) certifying the non-availability of funds. You will be invoiced for all charges incurred up to the effective date of the cancellation.

CONTRACTING WITH WEST

Any contract resulting from this proposal will be with West Publishing Corporation. Westlaw service will begin 5-7 days following receipt of a fully executed, clean, and process-able Order Form, and after any necessary credentialing has been completed.

OFFER ACCEPTANCE PERIOD

The terms of this price proposal is valid through July 31, 2026.

*Subject to change based on order submittal date.

Any contract resulting from this proposal will be with:

Legal Contracting Entity

West Publishing Corporation

Doing Business As (DBA)

West, a Thomson Reuters business

Corporate Address

2900 Ames Crossing Rd, Eagan, MN 55121

Remittance Address

P.O. Box 6292, Carol Stream, IL 60197- 6292

Federal Tax ID #: 41-1426973

DUNS #: 14-850-8286

Cage Code: 89101