

Federal Financial Institutions Examination Council

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Consolidated Reports of Condition and Income for A Bank With Domestic and Foreign Offices - FFIEC 031

Institution Name	BANK OF AMERICA, NATIONAL ASSOCIATION
City	CHARLOTTE
State	NC
Zip Code	28255
Call Report Quarter End Date	9/30/2008
Report Type	031
RSSD-ID	480228
FDIC Certificate Number	3510
OCC Charter Number	13044
ABA Routing Number	53000196
Last updated on	12/9/2008

Bank Demographic Information

Dollar amounts in thousands

1. Reporting date.....	RCON9999	20080930	1.
2. FDIC certificate number.....	RSSD9050	3510	2.
3. Legal title of bank.....	RSSD9017	Bank of America, NA	3.
4. City.....	RSSD9130	Charlotte	4.
5. State abbreviation.....	RSSD9200	NC	5.
6. Zip code.....	RSSD9220	28255	6.

Contact Information

Dollar amounts in thousands

1. Contact Information for the Reports of Condition and Income			1.
a. Chief Financial Officer (or Equivalent) Signing the Reports			1.a.
1. Name.....	TEXTC490	CONF	1.a.1.
2. Title.....	TEXTC491	CONF	1.a.2.
3. E-mail Address.....	TEXTC492	CONF	1.a.3.
4. Telephone.....	TEXTC493	CONF	1.a.4.
5. FAX.....	TEXTC494	CONF	1.a.5.
b. Other Person to Whom Questions about the Reports Should be Directed			1.b.
1. Name.....	TEXTC495	CONF	1.b.1.
2. Title.....	TEXTC496	CONF	1.b.2.
3. E-mail Address.....	TEXT4086	CONF	1.b.3.
4. Telephone.....	TEXT8902	CONF	1.b.4.
5. FAX.....	TEXT9116	CONF	1.b.5.
2. Person to whom questions about Schedule RC-T - Fiduciary and Related Services should be directed			2.
a. Name and Title.....	TEXTB962	CONF	2.a.
b. E-mail Address.....	TEXTB926	CONF	2.b.
c. Telephone.....	TEXTB963	CONF	2.c.
d. FAX.....	TEXTB964	CONF	2.d.
3. Emergency Contact Information			3.
a. Primary Contact			3.a.
1. Name.....	TEXTC366	CONF	3.a.1.
2. Title.....	TEXTC367	CONF	3.a.2.
3. E-mail Address.....	TEXTC368	CONF	3.a.3.
4. Telephone.....	TEXTC369	CONF	3.a.4.
5. FAX.....	TEXTC370	CONF	3.a.5.
b. Secondary Contact			3.b.
1. Name.....	TEXTC371	CONF	3.b.1.
2. Title.....	TEXTC372	CONF	3.b.2.
3. E-mail Address.....	TEXTC373	CONF	3.b.3.
4. Telephone.....	TEXTC374	CONF	3.b.4.
5. FAX.....	TEXTC375	CONF	3.b.5.
4. USA PATRIOT Act Section 314(a) Anti-Money Laundering Contact Information			4.
a. Primary Contact			4.a.
1. Name.....	TEXTC437	CONF	4.a.1.
2. Title.....	TEXTC438	CONF	4.a.2.
3. E-mail Address.....	TEXTC439	CONF	4.a.3.
4. Telephone.....	TEXTC440	CONF	4.a.4.
5. FAX.....	TEXTC441	CONF	4.a.5.

Dollar amounts in thousands

b. Secondary Contact				4.b.
1. Name.....	TEXTC442	CONF		4.b.1.
2. Title.....	TEXTC443	CONF		4.b.2.
3. E-mail Address.....	TEXTC444	CONF		4.b.3.
4. Telephone.....	TEXTC445	CONF		4.b.4.
5. FAX.....	TEXTC446	CONF		4.b.5.
c. Third Contact				4.c.
1. Name.....	TEXTC870	CONF		4.c.1.
2. Title.....	TEXTC871	CONF		4.c.2.
3. E-mail Address.....	TEXTC872	CONF		4.c.3.
4. Telephone.....	TEXTC873	CONF		4.c.4.
5. FAX.....	TEXTC874	CONF		4.c.5.
d. Fourth Contact				4.d.
1. Name.....	TEXTC875	CONF		4.d.1.
2. Title.....	TEXTC876	CONF		4.d.2.
3. E-mail Address.....	TEXTC877	CONF		4.d.3.
4. Telephone.....	TEXTC878	CONF		4.d.4.
5. FAX.....	TEXTC879	CONF		4.d.5.

Optional Narrative Statement Concerning the Amounts Reported in the Reports of Condition and Income

Dollar amounts in thousands

1. Comments?.....	RCON6979	Yes	1.
2. Bank Management Statement.....	TEXT6980	NR	2.

Schedule RI - Income Statement

Dollar amounts in thousands

1. Interest income:				1.
a. Interest and fee income on loans:				1.a.
1. In domestic offices:				1.a.1.
a. Loans secured by real estate:				1.a.1.a.
1. Loans secured by 1-4 family residential properties.....	RIAD4435	12,978,639		1.a.1.a.1.
2. All other loans secured by real estate.....	RIAD4436	3,176,359		1.a.1.a.2.
b. Loans to finance agricultural production and other loans to farmers.....	RIAD4024	49,538		1.a.1.b.
c. Commercial and industrial loans.....	RIAD4012	4,417,799		1.a.1.c.
d. Loans to individuals for household, family, and other personal expenditures:				1.a.1.d.
1. Credit cards.....	RIADB485	0		1.a.1.d.1.
2. Other (includes single payment, installment, all student loans, and revolving credit plans other than credit cards).....	RIADB486	2,527,385		1.a.1.d.2.
e. Loans to foreign governments and official institutions.....	RIAD4056	166		1.a.1.e.
f. All other loans in domestic offices.....	RIADB487	1,189,655		1.a.1.f.
2. In foreign offices, Edge and Agreement subsidiaries, and IBFs.....	RIAD4059	1,903,205		1.a.2.
3. Total interest and fee income on loans.....	RIAD4010	26,242,746		1.a.3.
b. Income from lease financing receivables.....	RIAD4065	523,058		1.b.
c. Interest income on balances due from depository institutions.....	RIAD4115	504,392		1.c.
d. Interest and dividend income on securities:				1.d.
1. U.S. Treasury securities and U.S. Government agency obligations (excluding mortgage-backed securities).....	RIADB488	11,038		1.d.1.
2. Mortgage-backed securities.....	RIADB489	7,245,087		1.d.2.

Dollar amounts in thousands

3. All other securities (includes securities issued by states and political subdivisions in the U.S.).....	RIAD4060	1,338,722	1.d.3.
e. Interest income from trading assets.....	RIAD4069	2,714,920	1.e.
f. Interest income on federal funds sold and securities purchased under agreements to resell.....	RIAD4020	3,070,094	1.f.
g. Other interest income.....	RIAD4518	180,873	1.g.
h. Total interest income.....	RIAD4107	41,830,930	1.h.
2. Interest expense:			2.
a. Interest on deposits:			2.a.
1. Interest on deposits in domestic offices:			2.a.1.
a. Transaction accounts (NOW accounts, ATS accounts, and telephone and preauthorized transfer accounts).....	RIAD4508	160,229	2.a.1.a.
b. Nontransaction accounts:			2.a.1.b.
1. Savings deposits (includes MMDAs).....	RIAD0093	2,392,047	2.a.1.b.1.
2. Time deposits of \$100,000 or more.....	RIADA517	3,241,445	2.a.1.b.2.
3. Time deposits of less than \$100,000.....	RIADA518	2,282,877	2.a.1.b.3.
2. Interest on deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs.....	RIAD4172	3,618,523	2.a.2.
b. Expense of federal funds purchased and securities sold under agreements to repurchase.....	RIAD4180	4,303,337	2.b.
c. Interest on trading liabilities and other borrowed money.....	RIAD4185	3,957,073	2.c.
d. Interest on subordinated notes and debentures.....	RIAD4200	585,188	2.d.
e. Total interest expense	RIAD4073	20,540,719	2.e.
3. Net interest income.....	RIAD4074	21,290,211	3.
4. Provision for loan and lease losses.....	RIAD4230	8,776,872	4.
5. Noninterest income:			5.
a. Income from fiduciary activities.....	RIAD4070	1,162,328	5.a.
b. Service charges on deposit accounts in domestic offices.....	RIAD4080	7,867,910	5.b.
c. Trading revenue.....	RIADA220	1,649,915	5.c.
d. Not available			5.d.
1. Fees and commissions from securities brokerage.....	RIADC886	2,083,308	5.d.1.
2. Investment banking, advisory, and underwriting fees and commissions.....	RIADC888	360,163	5.d.2.
3. Fees and commissions from annuity sales.....	RIADC887	98,038	5.d.3.
4. Underwriting income from insurance and reinsurance activities.....	RIADC386	36,691	5.d.4.
5. Income from other insurance activities.....	RIADC387	103,004	5.d.5.
e. Venture capital revenue.....	RIADB491	440	5.e.
f. Net servicing fees.....	RIADB492	1,863,388	5.f.
g. Net securitization income.....	RIADB493	-47,515	5.g.
h. Not applicable			5.h.
i. Net gains (losses) on sales of loans and leases.....	RIAD5416	-442,518	5.i.
j. Net gains (losses) on sales of other real estate owned.....	RIAD5415	33,900	5.j.
k. Net gains (losses) on sales of other assets (excluding securities).....	RIADB496	222,694	5.k.
l. Other noninterest income.....	RIADB497	3,011,421	5.l.
m. Total noninterest income.....	RIAD4079	18,003,167	5.m.
6. Not available			6.
a. Realized gains (losses) on held-to-maturity securities.....	RIAD3521	0	6.a.
b. Realized gains (losses) on available-for-sale securities.....	RIAD3196	-1,094,884	6.b.
7. Noninterest expense:			7.
a. Salaries and employee benefits.....	RIAD4135	10,472,929	7.a.
b. Expenses of premises and fixed assets (net of rental income) (excluding salaries and employee benefits and mortgage interest).....	RIAD4217	3,101,228	7.b.
c. Not available			7.c.

Dollar amounts in thousands

1. Goodwill impairment losses.....	RIADC216	0	7.c.1.
2. Amortization expense and impairment losses for other intangible assets.....	RIADC232	423,083	7.c.2.
d. Other noninterest expense.....	RIAD4092	6,303,571	7.d.
e. Total noninterest expense.....	RIAD4093	20,300,811	7.e.
8. Income (loss) before income taxes and extraordinary items and other adjustments.....	RIAD4301	9,120,811	8.
9. Applicable income taxes (on item 8).....	RIAD4302	2,918,319	9.
10. Income (loss) before extraordinary items and other adjustments.....	RIAD4300	6,202,492	10.
11. Extraordinary items and other adjustments, net of income taxes.....	RIAD4320	0	11.
12. Net income (loss).....	RIAD4340	6,202,492	12.
1. Interest expense incurred to carry tax-exempt securities, loans, and leases acquired after August 7, 1986, that is not deductible for federal income tax purposes.....	RIAD4513	60,000	M.1.
2. Income from the sale and servicing of mutual funds and annuities in domestic offices (included in Schedule RI, item 8).....	RIAD8431	1,419,461	M.2.
3. Income on tax-exempt loans and leases to states and political subdivisions in the U.S. (included in Schedule RI, items 1.a and 1.b).....	RIAD4313	243,234	M.3.
4. Income on tax-exempt securities issued by states and political subdivisions in the U.S. (included in Schedule RI, item 1.d.(3)).....	RIAD4507	204,118	M.4.
5. Number of full-time equivalent employees at end of current period.....	RIAD4150	156923	M.5.
6. Not applicable			M.6.
7. If the reporting bank has restated its balance sheet as a result of applying push down accounting this calendar year, report the date of the bank's acquisition.....	RIAD9106	0	M.7.
8. Trading revenue (from cash instruments and derivative instruments):			M.8.
a. Interest rate exposures.....	RIAD8757	514,436	M.8.a.
b. Foreign exchange exposures.....	RIAD8758	1,175,092	M.8.b.
c. Equity security and index exposures.....	RIAD8759	-30,757	M.8.c.
d. Commodity and other exposures.....	RIAD8760	49,693	M.8.d.
e. Credit exposures.....	RIADF186	-58,549	M.8.e.
9. Net gains (losses) recognized in earnings on credit derivatives that economically hedge credit exposures held outside the trading account:			M.9.
a. Net gains (losses) on credit derivatives held for trading.....	RIADC889	-266	M.9.a.
b. Net gains (losses) on credit derivatives held for purposes other than trading.....	RIADC890	259,575	M.9.b.
10. Credit losses on derivatives.....	RIADA251	44,305	M.10.
11. Does the reporting bank have a Subchapter S election in effect for federal income tax purposes for the current tax year?.....	RIADA530	No	M.11.
12. Noncash income from negative amortization on closed-end loans secured by 1-4 family residential properties (included in Schedule RI, item 1.a.(1)(a)(1)).....	RIADF228	0	M.12.
13. Net gains (losses) recognized in earnings on assets and liabilities that are reported at fair value under a fair value option:			M.13.
a. Net gains (losses) on assets.....	RIADF551	-174,208	M.13.a.
1. Estimated net gains (losses) on loans attributable to changes in instrument-specific credit risk.....	RIADF552	-361,539	M.13a.1.
b. Net gains (losses) on liabilities.....	RIADF553	-96,221	M.13.b.
1. Estimated net gains (losses) on liabilities attributable to changes in instrument-specific credit risk.....	RIADF554	-48,583	M.13b.1.

Schedule RI-A - Changes in Equity Capital

Dollar amounts in thousands

1. Total equity capital most recently reported for the December 31, 2007, Reports of Condition and Income (i.e., after adjustments from amended Reports of Income).....	RIAD3217	108,480,218	1.
2. Restatements due to corrections of material accounting errors and changes in accounting principles.....	RIADB507	0	2.
3. Balance end of previous calendar year as restated.....	RIADB508	108,480,218	3.

Dollar amounts in thousands

4. Net income (loss).....	RIAD4340	6,202,492	4.
5. Sale, conversion, acquisition, or retirement of capital stock, net (excluding treasury stock transactions).....	RIADB509	-393	5.
6. Treasury stock transactions, net.....	RIADB510	0	6.
7. Changes incident to business combinations, net.....	RIAD4356	8,476,649	7.
8. Cash dividends declared on preferred stock.....	RIAD4470	0	8.
9. Cash dividends declared on common stock.....	RIAD4460	6,400,000	9.
10. Other comprehensive income.....	RIADB511	-2,988,958	10.
11. Other transactions with parent holding company (not included in items 5, 6, 8, or 9 above).....	RIAD4415	0	11.
12. Total equity capital end of current period.....	RIAD3210	113,770,008	12.

Schedule RI-B Part I - Charge-offs and Recoveries on Loans and Leases

Dollar amounts in thousands	(Column A) Charge-offs Calendar year-to-date		(Column B) Recoveries Calendar year-to-date		
1. Loans secured by real estate:					1.
a. Construction, land development, and other land loans in domestic offices:					1.a.
1. 1-4 family residential construction loans.....	RIADC891	223,302	RIADC892	737	1.a.1.
2. Other construction loans and all land development and other land loans.....	RIADC893	149,751	RIADC894	433	1.a.2.
b. Secured by farmland in domestic offices.....	RIAD3584	0	RIAD3585	0	1.b.
c. Secured by 1-4 family residential properties in domestic offices:					1.c.
1. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....	RIAD5411	1,623,809	RIAD5412	27,906	1.c.1.
2. Closed-end loans secured by 1-4 family residential properties:					1.c.2.
a. Secured by first liens.....	RIADC234	460,241	RIADC217	19,249	1.c.2.a.
b. Secured by junior liens.....	RIADC235	779,060	RIADC218	31,851	1.c.2.b.
d. Secured by multifamily (5 or more) residential properties in domestic offices.....	RIAD3588	0	RIAD3589	0	1.d.
e. Secured by nonfarm nonresidential properties in domestic offices:					1.e.
1. Loans secured by owner-occupied nonfarm nonresidential properties.....	RIADC895	0	RIADC896	0	1.e.1.
2. Loans secured by other nonfarm nonresidential properties.....	RIADC897	0	RIADC898	0	1.e.2.
f. In foreign offices.....	RIADB512	23	RIADB513	78	1.f.
2. Loans to depository institutions and acceptances of other banks:					2.
a. To U.S. banks and other U.S. depository institutions.....	RIAD4653	0	RIAD4663	0	2.a.
b. To foreign banks.....	RIAD4654	0	RIAD4664	0	2.b.
3. Loans to finance agricultural production and other loans to farmers.....	RIAD4655	0	RIAD4665	0	3.
4. Commercial and industrial loans:					4.
a. To U.S. addressees (domicile).....	RIAD4645	497,113	RIAD4617	53,164	4.a.
b. To non-U.S. addressees (domicile).....	RIAD4646	44,614	RIAD4618	15,851	4.b.
5. Loans to individuals for household, family, and other personal expenditures:					5.
a. Credit cards.....	RIADB514	0	RIADB515	0	5.a.
b. Other (includes single payment, installment, all student loans, and revolving credit plans other than credit cards).....	RIADB516	802,909	RIADB517	422,159	5.b.
6. Loans to foreign governments and official institutions.....	RIAD4643	0	RIAD4627	0	6.
7. All other loans.....	RIAD4644	274,707	RIAD4628	26,962	7.
8. Lease financing receivables:					8.

Dollar amounts in thousands		(Column A) Charge-offs		(Column B) Recoveries	
		Calendar year-to-date		Calendar year-to-date	
a. Leases to individuals for household, family, and other personal expenditures.....	RIADF185	0	RIADF187	0	8.a.
b. All other leases.....	RIADC880	43,140	RIADF188	15,175	8.b.
9. Total.....	RIAD4635	4,898,669	RIAD4605	613,565	9.
1. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule RI-B, part I, items 4 and 7, above.....	RIAD5409	0	RIAD5410	0	M.1.
2. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule RI-B, part I, item 1, above).....	RIAD4652	23	RIAD4662	78	M.2.
3. Not applicable					M.3.

Schedule RI-B Part I - Charge-offs and Recoveries on Loans and Leases

Dollar amounts in thousands

4. Uncollectible retail credit card fees and finance charges reversed against income (i.e., not included in charge-offs against the allowance for loan and lease losses).....	RIADC388	0	M.4.
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Schedule RI-B Part II - Changes in Allowance for Loan and Lease Losses

Dollar amounts in thousands

1. Balance most recently reported for the December 31, 2007, Reports of Condition and Income (i.e., after adjustments from amended Reports of Income).....	RIADB522	4,645,039	1.
2. Recoveries.....	RIAD4605	613,565	2.
3. Charge-offs.....	RIADC079	4,898,669	3.
4. Write-downs arising from transfers of loans to a held-for-sale account.....	RIAD5523	0	4.
5. Provision for loan and lease losses.....	RIAD4230	8,776,872	5.
6. Adjustments.....	RIADC233	110,243	6.
7. Balance end of current period.....	RIAD3123	9,247,050	7.
1. Allocated transfer risk reserve included in Schedule RI-B, part II, item 7, above.....	RIADC435	0	M.1.
2. Separate valuation allowance for uncollectible retail credit card fees and finance charges.....	RIADC389	0	M.2.
3. Amount of allowance for loan and lease losses attributable to retail credit card fees and finance charges.....	RIADC390	0	M.3.
4. Amount of allowance for post-acquisition losses on purchased impaired loans accounted for in accordance with AICPA Statement of Position 03-3 (included in Schedule RI-B, part II, item 7, above).....	RIADC781	0	M.4.

Schedule RI-D - Income from Foreign Offices

Dollar amounts in thousands

1. Total interest income in foreign offices.....	RIADC899	4,798,597	1.
2. Total interest expense in foreign offices.....	RIADC900	7,142,090	2.
3. Provision for loan and lease losses in foreign offices.....	RIADC901	36,598	3.
4. Noninterest income in foreign offices:			4.
a. Trading revenue.....	RIADC902	-1,033,898	4.a.
b. Investment banking, advisory, brokerage, and underwriting fees and commissions.....	RIADC903	97,392	4.b.
c. Net securitization income.....	RIADC904	0	4.c.
d. Other noninterest income.....	RIADC905	538,201	4.d.
5. Realized gains (losses) on held-to-maturity and available-for-sale securities in foreign offices.....	RIADC906	6,981	5.
6. Total noninterest expense in foreign offices.....	RIADC907	1,462,150	6.
7. Adjustments to pretax income in foreign offices for internal allocations to foreign offices to reflect the effects of equity capital on overall bank funding costs.....	RIADC908	100,747	7.

Dollar amounts in thousands

8. Applicable income taxes (on items 1 through 7).....	RIADC909	360,225	8.
9. Extraordinary items and other adjustments, net of income taxes, in foreign offices.....	RIADC910	0	9.
10. Net income attributable to foreign offices before internal allocations of income and expense.....	RIADC911	-4,493,043	10.
11. Internal allocations of income and expense applicable to foreign offices.....	RIADC912	-4,285	11.
12. Eliminations arising from the consolidation of foreign offices with domestic offices.....	RIADC913	1,764,586	12.
13. Consolidated net income attributable to foreign offices.....	RIADC914	-2,732,742	13.

Schedule RI-E - Explanations

Dollar amounts in thousands

1. Other noninterest income (from Schedule RI, item 5.l) Itemize and describe amounts greater than \$25,000 that exceed 3% of Schedule RI, item 5.l:			1.
a. Income and fees from the printing and sale of checks.....	RIADC013	117,346	1.a.
b. Earnings on/increase in value of cash surrender value of life insurance.....	RIADC014	461,953	1.b.
c. Income and fees from automated teller machines (ATMs).....	RIADC016	106,354	1.c.
d. Rent and other income from other real estate owned.....	RIAD4042	0	1.d.
e. Safe deposit box rent.....	RIADC015	0	1.e.
f. Net change in the fair values of financial instruments accounted for under a fair value option.....	RIADF229	0	1.f.
g. Bank card and credit card interchange fees.....	RIADF555	329,186	1.g.
h. Disclose component and the dollar amount of that component:			1.h.
1. Describe component.....	TEXT4461	Operating Leases	1.h.1.
2. Amount of component.....	RIAD4461	246,413	1.h.2.
i. Disclose component and the dollar amount of that component:			1.i.
1. Describe component.....	TEXT4462	Click here for value	1.i.1.
2. Amount of component.....	RIAD4462	0	1.i.2.
j. Disclose component and the dollar amount of that component:			1.j.
1. Describe component.....	TEXT4463	Click here for value	1.j.1.
2. Amount of component.....	RIAD4463	895,651	1.j.2.
2. Other noninterest expense (from Schedule RI, item 7.d) Itemize and describe amounts greater than \$25,000 that exceed 3% of Schedule RI, item 7.d:			2.
a. Data processing expenses.....	RIADC017	1,253,720	2.a.
b. Advertising and marketing expenses.....	RIAD0497	355,497	2.b.
c. Directors' fees.....	RIAD4136	0	2.c.
d. Printing, stationery, and supplies.....	RIADC018	276,626	2.d.
e. Postage.....	RIAD8403	417,964	2.e.
f. Legal fees and expenses.....	RIAD4141	0	2.f.
g. FDIC deposit insurance assessments.....	RIAD4146	0	2.g.
h. Accounting and auditing expenses.....	RIADF556	0	2.h.
i. Consulting and advisory expenses.....	RIADF557	0	2.i.
j. Automated teller machine (ATM) and interchange expenses.....	RIADF558	0	2.j.
k. Telecommunications expenses.....	RIADF559	761,009	2.k.
l. Disclose component and the dollar amount of that component:			2.l.
1. Describe component.....	TEXT4464	Click here for value	2.l.1.
2. Amount of component.....	RIAD4464	205,631	2.l.2.
m. Disclose component and the dollar amount of that component:			2.m.
1. Describe component.....	TEXT4467	Click here for value	2.m.1.
2. Amount of component.....	RIAD4467	403,347	2.m.2.

Dollar amounts in thousands

n. Disclose component and the dollar amount of that component:			2.n.
1. Describe component.....	TEXT4468	Travel Expense	2.n.1.
2. Amount of component.....	RIAD4468	0	2.n.2.
3. Extraordinary items and other adjustments and applicable income tax effect (from Schedule RI, item 11):			3.
a. Disclose component, the gross dollar amount of that component, and its related income tax:			3.a.
1. Describe component.....	TEXT4469	NR	3.a.1.
2. Amount of component.....	RIAD4469	0	3.a.2.
3. Applicable income tax effect.....	RIAD4486	0	3.a.3.
b. Disclose component, the gross dollar amount of that component, and its related income tax:			3.b.
1. Describe component.....	TEXT4487	NR	3.b.1.
2. Amount of component.....	RIAD4487	0	3.b.2.
3. Applicable income tax effect.....	RIAD4488	0	3.b.3.
c. Disclose component, the gross dollar amount of that component, and its related income tax:			3.c.
1. Describe component.....	TEXT4489	NR	3.c.1.
2. Amount of component.....	RIAD4489	0	3.c.2.
3. Applicable income tax effect.....	RIAD4491	0	3.c.3.
4. Restatements due to corrections of material accounting errors and changes in accounting principles (from Schedule RI-A, item 2):			4.
a. Cumulative-effect adjustment resulting from the initial adoption of FAS 159, Fair Value Option.....	RIADF465	0	4.a.
b. Disclose component and the dollar amount of that component:			4.b.
1. Describe component.....	TEXTB527	NR	4.b.1.
2. Amount of component.....	RIADB527	0	4.b.2.
5. Other transactions with parent holding company (from Schedule RI-A, item 11):			5.
a. Disclose component and the dollar amount of that component:			5.a.
1. Describe component.....	TEXT4498	NR	5.a.1.
2. Amount of component.....	RIAD4498	0	5.a.2.
b. Disclose component and the dollar amount of that component:			5.b.
1. Describe component.....	TEXT4499	NR	5.b.1.
2. Amount of component.....	RIAD4499	0	5.b.2.
6. Adjustments to allowance for loan and lease losses (from Schedule RI-B, part II, item 6):			6.
a. Disclose component and the dollar amount of that component:			6.a.
1. Describe component.....	TEXT4521	NR	6.a.1.
2. Amount of component.....	RIAD4521	0	6.a.2.
b. Disclose component and the dollar amount of that component:			6.b.
1. Describe component.....	TEXT4522	Click here for value	6.b.1.
2. Amount of component.....	RIAD4522	110,243	6.b.2.
7. Other explanations:			7.
a. Comments?.....	RIAD4769	Yes	7.a.
b. Other explanations.....	TEXT4769	Click here for value	7.b.

(TEXT4462) Customer and other Miscellaneous Fees

(TEXT4463) Intercompany Processing Fee Income

(TEXT4464) Intercompany Management Fees

(TEXT4467) Professional Fees

(TEXT4522) Foreign Currency Translation

(TEXT4769) Additional lines for RI.E Line 1 Other non interest income: Banker's Acceptance and Lc Fees = \$387MM, Other Credit Card Fees:\$104MM, Other Servicing Earnings=\$217MM. Additional Lines for RI.E Line 2 Other non interest Expense: Subscription Services=\$36MM, Non-credit Losses and Recoveries=\$483MM, B/D Commissions and Clearance=\$347MM, Other Operating Expense=\$247MM, Other Expense \$244MM.

Schedule RC - Balance Sheet

Dollar amounts in thousands

1. Cash and balances due from depository institutions (from Schedule RC-A):			1.
a. Noninterest-bearing balances and currency and coin.....	RCFD0081	34,233,130	1.a.
b. Interest-bearing balances.....	RCFD0071	17,709,801	1.b.
2. Securities:			2.
a. Held-to-maturity securities (from Schedule RC-B, column A).....	RCFD1754	1,246,557	2.a.
b. Available-for-sale securities (from Schedule RC-B, column D).....	RCFD1773	235,300,608	2.b.
3. Federal funds sold and securities purchased under agreements to resell:			3.
a. Federal funds sold in domestic offices.....	RCONB987	92,241,553	3.a.
b. Securities purchased under agreements to resell.....	RCFDB989	48,400,256	3.b.
4. Loans and lease financing receivables (from Schedule RC-C):			4.
a. Loans and leases held for sale.....	RCFD5369	16,692,774	4.a.
b. Loans and leases, net of unearned income.....	RCFDB528	652,180,246	4.b.
c. Allowance for loan and lease losses.....	RCFD3123	9,247,050	4.c.
d. Loans and leases, net of unearned income and allowance.....	RCFDB529	642,933,196	4.d.
5. Trading assets (from Schedule RC-D).....	RCFD3545	130,646,697	5.
6. Premises and fixed assets (including capitalized leases).....	RCFD2145	9,469,782	6.
7. Other real estate owned (from Schedule RC-M).....	RCFD2150	761,934	7.
8. Investments in unconsolidated subsidiaries and associated companies (from Schedule RC-M).....	RCFD2130	5,779,048	8.
9. Not applicable			9.
10. Intangible assets:			10.
a. Goodwill.....	RCFD3163	42,459,131	10.a.
b. Other intangible assets (from Schedule RC-M).....	RCFD0426	19,787,486	10.b.
11. Other assets (from Schedule RC-F).....	RCFD2160	61,408,898	11.
12. Total assets.....	RCFD2170	1,359,070,851	12.
13. Deposits:			13.
a. In domestic offices.....	RCON2200	672,067,377	13.a.
1. Noninterest-bearing.....	RCON6631	192,205,413	13.a.1.
2. Interest-bearing.....	RCON6636	479,861,964	13.a.2.
b. In foreign offices, Edge and Agreement subsidiaries, and IBFs (from Schedule RC-E, part II).....	RCFN2200	174,163,168	13.b.
1. Noninterest-bearing.....	RCFN6631	3,685,487	13.b.1.
2. Interest-bearing.....	RCFN6636	170,477,681	13.b.2.
14. Federal funds purchased and securities sold under agreements to repurchase:			14.
a. Federal funds purchased in domestic offices.....	RCONB993	24,049,729	14.a.
b. Securities sold under agreements to repurchase.....	RCFDB995	153,670,764	14.b.
15. Trading liabilities (from Schedule RC-D).....	RCFD3548	79,003,513	15.
16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) (from Schedule RC-M).....	RCFD3190	85,137,278	16.

Dollar amounts in thousands

17. Not applicable			17.
18. Not applicable			18.
19. Subordinated notes and debentures.....	RCFD3200	22,563,133	19.
20. Other liabilities (from Schedule RC-G).....	RCFD2930	32,926,823	20.
21. Total liabilities.....	RCFD2948	1,243,581,785	21.
22. Minority interest in consolidated subsidiaries.....	RCFD3000	1,719,058	22.
23. Perpetual preferred stock and related surplus.....	RCFD3838	0	23.
24. Common stock.....	RCFD3230	2,893,890	24.
25. Surplus (exclude all surplus related to preferred stock).....	RCFD3839	91,230,199	25.
26. Not available			26.
a. Retained earnings.....	RCFD3632	29,707,039	26.a.
b. Accumulated other comprehensive income.....	RCFDB530	-10,061,120	26.b.
27. Other equity capital components.....	RCFDA130	0	27.
28. Total equity capital.....	RCFD3210	113,770,008	28.
29. Total liabilities, minority interest, and equity capital.....	RCFD3300	1,359,070,851	29.
1. Indicate in the box at the right the number of the statement below that best describes the most comprehensive level of auditing work performed for the bank by independent external auditors as of any date during 2007.....	RCFD6724	NR	M.1.

Schedule RC-A - Cash and Balances Due From Depository Institutions

	Dollar amounts in thousands				
			(Column A) Consolidated Bank	(Column B) Domestic Offices	
1. Cash items in process of collection, unposted debits, and currency and coin.....	RCFD0022	30,006,605			1.
a. Cash items in process of collection and unposted debits.....			RCON0020	22,307,379	1.a.
b. Currency and coin.....			RCON0080	7,341,491	1.b.
2. Balances due from depository institutions in the U.S.....			RCON0082	2,153,068	2.
a. U.S. branches and agencies of foreign banks (including their IBFs).....	RCFD0083	16,336			2.a.
b. Other commercial banks in the U.S. and other depository institutions in the U.S. (including their IBFs).....	RCFD0085	13,450,425			2.b.
3. Balances due from banks in foreign countries and foreign central banks.....			RCON0070	350,793	3.
a. Foreign branches of other U.S. banks.....	RCFD0073	43,083			3.a.
b. Other banks in foreign countries and foreign central banks.....	RCFD0074	8,159,028			3.b.
4. Balances due from Federal Reserve Banks.....	RCFD0090	267,454	RCON0090	267,454	4.
5. Total.....	RCFD0010	51,942,931	RCON0010	32,420,185	5.

Schedule RC-B - Securities

	(Column A) Held-to-maturity Amortized Cost	(Column B) Held-to-maturity Fair Value	(Column C) Available-for-sale Amortized Cost	(Column D) Available-for-sale Fair Value	
Dollar amounts in thousands					
1. U.S. Treasury securities.....	RCFD0211	RCFD0213	RCFD1286	RCFD1287	1.
	0	0	317,549	313,608	
2. U.S. Government agency obligations (exclude mortgage-backed securities):					2.
a. Issued by U.S. Government agencies.....	RCFD1289	RCFD1290	RCFD1291	RCFD1293	2.a.
	0	0	0	0	
b. Issued by U.S. Government-sponsored agencies.....	RCFD1294	RCFD1295	RCFD1297	RCFD1298	2.b.
	0	0	15,789	15,972	
3. Securities issued by states and political subdivisions in the U.S.....	RCFD8496	RCFD8497	RCFD8498	RCFD8499	3.
	5,433	5,431	5,533,115	4,893,960	
4. Mortgage-backed securities (MBS):					4.
a. Pass-through securities:					4.a.
1. Guaranteed by GNMA.....	RCFD1698	RCFD1699	RCFD1701	RCFD1702	4.a.1.
	0	0	25,487,993	25,238,773	
2. Issued by FNMA and FHLMC.....	RCFD1703	RCFD1705	RCFD1706	RCFD1707	4.a.2.
	0	0	150,554,603	147,431,285	
3. Other pass-through securities.....	RCFD1709	RCFD1710	RCFD1711	RCFD1713	4.a.3.
	0	0	3,195,021	2,902,798	
b. Other mortgage-backed securities (include CMOs, REMICs, and stripped MBS):					4.b.
1. Issued or guaranteed by FNMA, FHLMC, or GNMA.....	RCFD1714	RCFD1715	RCFD1716	RCFD1717	4.b.1.
	0	0	10,500	10,430	
2. Collateralized by MBS issued or guaranteed by FNMA, FHLMC, or GNMA.....	RCFD1718	RCFD1719	RCFD1731	RCFD1732	4.b.2.
	0	0	0	0	
3. All other mortgage-backed securities.....	RCFD1733	RCFD1734	RCFD1735	RCFD1736	4.b.3.
	0	0	22,386,190	18,863,143	
5. Asset-backed securities (ABS).....	RCFDC026	RCFDC988	RCFDC989	RCFDC027	5.
	1,216,124	1,216,124	25,479,016	25,102,117	
6. Other debt securities:					6.
a. Other domestic debt securities.....	RCFD1737	RCFD1738	RCFD1739	RCFD1741	6.a.
	0	0	1,386,962	1,273,214	

Dollar amounts in thousands		(Column A) Held-to-maturity Amortized Cost	(Column B) Held-to-maturity Fair Value	(Column C) Available-for-sale Amortized Cost	(Column D) Available-for-sale Fair Value
		RCFD1742	RCFD1743	RCFD1744	RCFD1746
b. Foreign debt securities.....		25,000	25,000	5,424,726	5,395,545
7. Investments in mutual funds and other equity securities with readily determinable fair values.....				RCFDA510	RCFDA511
				3,885,930	3,859,763
		RCFD1754	RCFD1771	RCFD1772	RCFD1773
8. Total.....		1,246,557	1,246,555	243,677,394	235,300,608

6.b.

7.

8.

Schedule RC-B - Securities

Dollar amounts in thousands

1. Pledged securities.....	RCFD0416	109,353,300	M.1.
2. Maturity and repricing data for debt securities (excluding those in nonaccrual status):			M.2.
a. Securities issued by the U.S. Treasury, U.S. Government agencies, and states and political subdivisions in the U.S.; other non-mortgage debt securities; and mortgage pass-through securities other than those backed by closed-end first lien 1-4 family residential mortgages with a remaining maturity or next repricing date of:			M.2.a.
1. Three months or less.....	RCFDA549	12,653,682	M.2.a.1.
2. Over three months through 12 months.....	RCFDA550	2,925,362	M.2.a.2.
3. Over one year through three years.....	RCFDA551	4,123,922	M.2.a.3.
4. Over three years through five years.....	RCFDA552	2,846,211	M.2.a.4.
5. Over five years through 15 years.....	RCFDA553	4,718,248	M.2.a.5.
6. Over 15 years.....	RCFDA554	8,671,073	M.2.a.6.
b. Mortgage pass-through securities backed by closed-end first lien 1-4 family residential mortgages with a remaining maturity or next repricing date of:			M.2.b.
1. Three months or less.....	RCFDA555	4,199	M.2.b.1.
2. Over three months through 12 months.....	RCFDA556	357,500	M.2.b.2.
3. Over one year through three years.....	RCFDA557	522,555	M.2.b.3.
4. Over three years through five years.....	RCFDA558	325,628	M.2.b.4.
5. Over five years through 15 years.....	RCFDA559	5,685,260	M.2.b.5.
6. Over 15 years.....	RCFDA560	167,524,698	M.2.b.6.
c. Other mortgage-backed securities (include CMOs, REMICs, and stripped MBS; exclude mortgage pass-through securities) with an expected average life of:			M.2.c.
1. Three years or less.....	RCFDA561	3,650,180	M.2.c.1.
2. Over three years.....	RCFDA562	18,103,823	M.2.c.2.
d. Debt securities with a REMAINING MATURITY of one year or less (included in Memorandum items 2.a through 2.c above).....	RCFDA248	2,900,631	M.2.d.
3. Amortized cost of held-to-maturity securities sold or transferred to available-for-sale or trading securities during the calendar year-to-date (report the amortized cost at date of sale or transfer).....	RCFD1778	0	M.3.
4. Structured notes (included in the held-to-maturity and available-for-sale accounts in Schedule RC-B, items 2, 3, 5, and 6):			M.4.
a. Amortized cost.....	RCFD8782	10,602,371	M.4.a.
b. Fair value.....	RCFD8783	10,587,371	M.4.b.

Schedule RC-B - Securities

Dollar amounts in thousands		(Column A) Held-to-maturity Amortized Cost	(Column B) Held-to-maturity Fair Value	(Column C) Available-for-sale Amortized Cost	(Column D) Available-for-sale Fair Value	
5. Asset-backed securities (ABS):						M.5.
		RCFDB838	RCFDB839	RCFDB840	RCFDB841	
a.	Credit card receivables.....	364,117	364,117	4,676,882	4,600,163	M.5.a.
		RCFDB842	RCFDB843	RCFDB844	RCFDB845	
b.	Home equity lines.....	0	0	109,352	78,593	M.5.b.
		RCFDB846	RCFDB847	RCFDB848	RCFDB849	
c.	Automobile loans.....	0	0	6,528,211	6,459,921	M.5.c.
		RCFDB850	RCFDB851	RCFDB852	RCFDB853	
d.	Other consumer loans.....	0	0	319,130	302,670	M.5.d.
		RCFDB854	RCFDB855	RCFDB856	RCFDB857	
e.	Commercial and industrial loans.....	0	0	899,721	899,721	M.5.e.
		RCFDB858	RCFDB859	RCFDB860	RCFDB861	
f.	Other.....	852,007	852,007	12,945,721	12,761,049	M.5.f.

Schedule RC-C Part I - Loans and Leases

Dollar amounts in thousands		(Column A) Consolidated Bank		(Column B) Domestic Offices	
1. Loans secured by real estate.....		RCFD1410	369,765,463		
a. Construction, land development, and other land loans:					
1. 1-4 family residential construction loans.....				RCONF158	7,404,635
2. Other construction loans and all land development and other land loans.....				RCONF159	18,887,432
b. Secured by farmland (including farm residential and other improvements).....				RCON1420	1,384,403
c. Secured by 1-4 family residential properties:					
1. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....				RCON1797	96,804,484
2. Closed-end loans secured by 1-4 family residential properties:					
a. Secured by first liens.....				RCON5367	167,895,301
b. Secured by junior liens.....				RCON5368	19,598,444
d. Secured by multifamily (5 or more) residential properties.....				RCON1460	8,059,760
e. Secured by nonfarm nonresidential properties:					
1. Loans secured by owner-occupied nonfarm nonresidential properties.....				RCONF160	13,755,868
2. Loans secured by other nonfarm nonresidential properties.....				RCONF161	31,989,488
2. Loans to depository institutions and acceptances of other banks:					
a. To commercial banks in the U.S.....				RCONB531	22,029,047
1. To U.S. branches and agencies of foreign banks.....		RCFDB532	23,000		
2. To other commercial banks in the U.S.....		RCFDB533	22,031,124		
b. To other depository institutions in the U.S.....		RCFDB534	0	RCONB534	0
c. To banks in foreign countries.....				RCONB535	2,030,573
1. To foreign branches of other U.S. banks.....		RCFDB536	18,637		
2. To other banks in foreign countries.....		RCFDB537	5,703,698		
3. Loans to finance agricultural production and other loans to farmers.....		RCFD1590	1,288,160	RCON1590	1,288,160
4. Commercial and industrial loans:					
a. To U.S. addressees (domicile).....		RCFD1763	124,357,983	RCON1763	123,302,036
b. To non-U.S. addressees (domicile).....		RCFD1764	34,927,267	RCON1764	1,958,431
5. Not applicable					
6. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):					
a. Credit cards.....		RCFDB538	19,658	RCONB538	19,658
b. Other revolving credit plans.....		RCFDB539	3,680,424	RCONB539	3,680,424
c. Other consumer loans (includes single payment, installment, and all student loans).....		RCFD2011	55,769,209	RCON2011	55,763,492
7. Loans to foreign governments and official institutions (including foreign central banks).....		RCFD2081	199,414	RCON2081	189,531
8. Obligations (other than securities and leases) of states and political subdivisions in the U.S.....		RCFD2107	14,543,529	RCON2107	14,543,529
9. Other loans.....		RCFD1563	19,626,699		
a. Loans for purchasing or carrying securities (secured and unsecured).....				RCON1545	3,594,836
b. All other loans (exclude consumer loans).....				RCON1564	14,117,822
10. Lease financing receivables (net of unearned income).....				RCON2165	16,768,216
a. Leases to individuals for household, family, and other personal expenditures (i.e., consumer leases).....		RCFDF162	0		
b. All other leases.....		RCFDF163	16,918,755		
11. Any unearned income on loans reflected in items 1-9 above.....		RCFD2123	0	RCON2123	0

	Dollar amounts in thousands			
	(Column A) Consolidated Bank		(Column B) Domestic Offices	
12. Total loans and leases, net of unearned income.....	RCFD2122	668,873,020	RCON2122	625,065,570

Schedule RC-C Part I - Loans and Leases

Dollar amounts in thousands

1. Loans and leases restructured and in compliance with modified terms (included in Schedule RC-C, part I, and not reported as past due or nonaccrual in Schedule RC-N, Memorandum item 1):					M.1.
a. Loans secured by 1-4 family residential properties in domestic offices.....	RCONF576	0			M.1.a.
b. Other loans and all leases (exclude loans to individuals for household, family, and other personal expenditures).....	RCFD1616	13,111			M.1.b.
2. Maturity and repricing data for loans and leases (excluding those in nonaccrual status):					M.2.
a. Closed-end loans secured by first liens on 1-4 family residential properties in domestic offices (reported in Schedule RC-C, part I, item 1.c.(2)(a), column B) with a remaining maturity or next repricing date of:					M.2.a.
1. Three months or less.....	RCONA564	5,579,154			M.2.a.1.
2. Over three months through 12 months.....	RCONA565	3,258,741			M.2.a.2.
3. Over one year through three years.....	RCONA566	12,822,631			M.2.a.3.
4. Over three years through five years.....	RCONA567	17,034,140			M.2.a.4.
5. Over five years through 15 years.....	RCONA568	26,534,412			M.2.a.5.
6. Over 15 years.....	RCONA569	98,215,674			M.2.a.6.
b. All loans and leases (reported in Schedule RC-C, part I, items 1 through 10, column A) EXCLUDING closed-end loans secured by first liens on 1-4 family residential properties in domestic offices (reported in Schedule RC-C, part I, item 1.c.(2)(a), column B) with a remaining maturity or next repricing date of:					M.2.b.
1. Three months or less.....	RCFDA570	317,070,796			M.2.b.1.
2. Over three months through 12 months.....	RCFDA571	32,625,531			M.2.b.2.
3. Over one year through three years.....	RCFDA572	16,166,078			M.2.b.3.
4. Over three years through five years.....	RCFDA573	35,257,067			M.2.b.4.
5. Over five years through 15 years.....	RCFDA574	54,692,379			M.2.b.5.
6. Over 15 years.....	RCFDA575	39,972,425			M.2.b.6.
c. Loans and leases (reported in Schedule RC-C, part I, items 1 through 10, column A) with a REMAINING MATURITY of one year or less (excluding those in nonaccrual status).....	RCFDA247	207,409,235			M.2.c.
3. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule RC-C, part I, items 4 and 9, column A.....	RCFD2746	7,288,741			M.3.
4. Adjustable rate closed-end loans secured by first liens on 1-4 family residential properties in domestic offices (included in Schedule RC-C, part I, item 1.c.(2)(a), column B).....	RCON5370	47,865,545			M.4.
5. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule RC-C, part I, item 1, column A).....	RCFDB837	960,085			M.5.
6. Outstanding credit card fees and finance charges included in Schedule RC-C, part I, item 6.a, column A.....	RCFDC391	0			M.6.
7. Purchased impaired loans held for investment accounted for in accordance with AICPA Statement of Position 03-3 (exclude loans held for sale):					M.7.
a. Outstanding balance.....	RCFDC779	362,089			M.7.a.
b. Carrying amount included in Schedule RC-C, part I, items 1 through 9.....	RCFDC780	288,309			M.7.b.
8. Closed-end loans with negative amortization features secured by 1-4 family residential properties in domestic offices:					M.8.
a. Total carrying amount of closed-end loans with negative amortization features secured by 1-4 family residential properties (included in Schedule RC-C, part I, items 1.c.(2)(a) and 1.c.(2)(b)).....	RCONF230	53,147			M.8.a.
b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1-4 family residential properties.....	RCONF231	0			M.8.b.

Dollar amounts in thousands

c. Total amount of negative amortization on closed-end loans secured by 1-4 family residential properties included in the carrying amount reported in Memorandum item 8.a above.....	RCONF232	0	M.8.c.
9. Loans secured by 1-4 family residential properties in domestic offices in process of foreclosure (included in Schedule RC-C, part I, items 1.c.(1), 1.c.(2)(a), and 1.c.(2)(b)).....	RCONF577	1,962,044	M.9.

Schedule RC-C Part I - Loans and Leases

Dollar amounts in thousands		(Column A) Consolidated Bank	(Column B) Domestic Offices		
10. Loans measured at fair value (included in Schedule RC-C, part I, items 1 through 9):				M.10.	
a. Loans secured by real estate.....	RCFDF608	5,446,718		M.10.a.	
1. Construction, land development, and other land loans.....			RCONF578	0	M.10.a.1.
2. Secured by farmland (including farm residential and other improvements).....			RCONF579	0	M.10.a.2.
3. Secured by 1-4 family residential properties:				M.10.a.3.	
a. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....			RCONF580	362,078	M.10.a.3.a.
b. Closed-end loans secured by 1-4 family residential properties:				M.10.a.3.b.	
1. Secured by first liens.....			RCONF581	4,383,426	M.10.a.3.b.1.
2. Secured by junior liens.....			RCONF582	369	M.10.a.3.b.2.
4. Secured by multifamily (5 or more) residential properties.....			RCONF583	0	M.10.a.4.
5. Secured by nonfarm nonresidential properties.....			RCONF584	700,845	M.10.a.5.
b. Commercial and industrial loans.....	RCFDF585	5,745,205	RCONF585	4,341,722	M.10.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):				M.10.c.	
1. Credit cards.....	RCFDF586	0	RCONF586	0	M.10.c.1.
2. Other revolving credit plans.....	RCFDF587	0	RCONF587	0	M.10.c.2.
3. Other consumer loans (includes single payment, installment, and all student loans).....	RCFDF588	57,165	RCONF588	57,165	M.10.c.3.
d. Other loans.....	RCFDF589	308,908	RCONF589	308,908	M.10.d.
11. Unpaid principal balance of loans measured at fair value (reported in Schedule RC-C, part I, Memorandum item 10):				M.11.	
a. Loans secured by real estate.....	RCFDF609	6,004,740		M.11.a.	
1. Construction, and land development, and other land loans.....			RCONF590	0	M.11.a.1.
2. Secured by farmland (including farm residential and other improvements).....			RCONF591	0	M.11.a.2.
3. Secured by 1-4 family residential properties:				M.11.a.3.	
a. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....			RCONF592	367,401	M.11.a.3.a.
b. Closed-end loans secured by 1-4 family residential properties:				M.11.a.3.b.	
1. Secured by first liens.....			RCONF593	4,604,261	M.11.a.3.b.1.
2. Secured by junior liens.....			RCONF594	7,386	M.11.a.3.b.2.
4. Secured by multifamily (5 or more) residential properties.....			RCONF595	0	M.11.a.4.
5. Secured by nonfarm nonresidential properties.....			RCONF596	1,025,692	M.11.a.5.
b. Commercial and industrial loans.....	RCFDF597	6,402,057	RCONF597	4,961,341	M.11.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):				M.11.c.	
1. Credit cards.....	RCFDF598	0	RCONF598	0	M.11.c.1.
2. Other revolving credit plans.....	RCFDF599	0	RCONF599	0	M.11.c.2.

Dollar amounts in thousands	(Column A) Consolidated Bank		(Column B) Domestic Offices	
	3. Other consumer loans (includes single payment, installment, and all student loans).....	RCDF600	60,370	RCONF600
d. Other loans.....	RCDF601	369,672	RCONF601	369,672

M11c3
 M11d

Schedule RC-C Part II - Loans to Small Businesses and Small Farms

Dollar amounts in thousands

1. Indicate in the appropriate box at the right whether all or substantially all of the dollar volume of your bank's "Loans secured by nonfarm nonresidential properties" in domestic offices reported in Schedule RC-C, part I, items 1.e.(1) and 1.e.(2), column B, and all or substantially all of the dollar volume of your bank's "Commercial and industrial loans to U.S. addressees" in domestic offices reported in Schedule RC-C, part I, item 4.a, column B, have original amounts of \$100,000 or less.....	RCON6999	NR	1.
2. Report the total number of loans currently outstanding for each of the following Schedule RC-C, part I, loan categories:			2.
a. "Loans secured by nonfarm nonresidential properties" in domestic offices reported in Schedule RC-C, part I, items 1.e.(1) and 1.e.(2), column B.....	RCON5562	NR	2.a.
b. "Commercial and industrial loans to U.S. addressees" in domestic offices reported in Schedule RC-C, part I, item 4.a, column B.....	RCON5563	NR	2.b.

Schedule RC-C Part II - Loans to Small Businesses and Small Farms

Dollar amounts in thousands

Dollar amounts in thousands	(Column A) Number of Loans		(Column B) Amount Currently Outstanding	
	3. Number and amount currently outstanding of "Loans secured by nonfarm nonresidential properties" in domestic offices reported in Schedule RC-C, part I, items 1.e.(1) and 1.e.(2), column B:			
a. With original amounts of \$100,000 or less.....	RCON5564	NR	RCON5565	NR
b. With original amounts of more than \$100,000 through \$250,000.....	RCON5566	NR	RCON5567	NR
c. With original amounts of more than \$250,000 through \$1,000,000..	RCON5568	NR	RCON5569	NR
4. Number and amount currently outstanding of "Commercial and industrial loans to U.S. addressees" in domestic offices reported in Schedule RC-C, part I, item 4.a, column B:				
a. With original amounts of \$100,000 or less.....	RCON5570	NR	RCON5571	NR
b. With original amounts of more than \$100,000 through \$250,000.....	RCON5572	NR	RCON5573	NR
c. With original amounts of more than \$250,000 through \$1,000,000..	RCON5574	NR	RCON5575	NR

Schedule RC-C Part II - Loans to Small Businesses and Small Farms

Dollar amounts in thousands

5. Indicate in the appropriate box at the right whether all or substantially all of the dollar volume of your bank's "Loans secured by farmland (including farm residential and other improvements)" in domestic offices reported in Schedule RC-C, part I, item 1.b, column B, and all or substantially all of the dollar volume of your bank's "Loans to finance agricultural production and other loans to farmers" in domestic offices reported in Schedule RC-C, part I, item 3, column B, have original amounts of \$100,000 or less.....	RCON6860	NR	5.
6. Report the total number of loans currently outstanding for each of the following Schedule RC-C, part I, loan categories:			6.
a. "Loans secured by farmland (including farm residential and other improvements)" in domestic offices reported in Schedule RC-C, part I, item 1.b, column B.....	RCON5576	NR	6.a.
b. "Loans to finance agricultural production and other loans to farmers" in domestic offices reported in Schedule RC-C, part I, item 3, column B.....	RCON5577	NR	6.b.

Schedule RC-C Part II - Loans to Small Businesses and Small Farms

Dollar amounts in thousands		(Column A) Number of Loans		(Column B) Amount Currently Outstanding	
7. Number and amount currently outstanding of "Loans secured by farmland (including farm residential and other improvements)" in domestic offices reported in Schedule RC-C, part I, item 1.b, column B:					
a. With original amounts of \$100,000 or less.....	RCON5578	NR	RCON5579	NR	7.a.
b. With original amounts of more than \$100,000 through \$250,000.....	RCON5580	NR	RCON5581	NR	7.b.
c. With original amounts of more than \$250,000 through \$500,000.....	RCON5582	NR	RCON5583	NR	7.c.
8. Number and amount currently outstanding of "Loans to finance agricultural production and other loans to farmers" in domestic offices reported in Schedule RC-C, part I, item 3, column B:					
a. With original amounts of \$100,000 or less.....	RCON5584	NR	RCON5585	NR	8.a.
b. With original amounts of more than \$100,000 through \$250,000.....	RCON5586	NR	RCON5587	NR	8.b.
c. With original amounts of more than \$250,000 through \$500,000.....	RCON5588	NR	RCON5589	NR	8.c.

Schedule RC-D - Trading Assets and Liabilities

Dollar amounts in thousands		(Column A) Consolidated Bank		(Column B) Domestic Offices	
1. U.S. Treasury securities.....	RCFD3531	21,450,275	RCON3531	21,291,363	1.
2. U.S. Government agency obligations (exclude mortgage-backed securities).....	RCFD3532	0	RCON3532	0	2.
3. Securities issued by states and political subdivisions in the U.S.....	RCFD3533	4,559,130	RCON3533	4,559,130	3.
4. Mortgage-backed securities (MBS):					
a. Pass-through securities issued or guaranteed by FNMA, FHLMC, or GNMA.....	RCFD3534	18,548,942	RCON3534	18,548,942	4.a.
b. Other mortgage-backed securities issued or guaranteed by FNMA, FHLMC, or GNMA (include CMOs, REMICs, and stripped MBS).....	RCFD3535	61,771	RCON3535	61,771	4.b.
c. All other mortgage-backed securities.....	RCFD3536	2,634,574	RCON3536	256,230	4.c.
5. Other debt securities.....	RCFD3537	25,676,030	RCON3537	11,497,663	5.
6. Loans:					
a. Loans secured by real estate.....	RCFDF610	0			6.a.
1. Construction, land development, and other land loans.....			RCONF604	0	6.a.1.
2. Secured by farmland (including farm residential and other improvements).....			RCONF605	0	6.a.2.
3. Secured by 1-4 family residential properties:					6.a.3.
a. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....			RCONF606	0	6.a.3a.
b. Closed-end loans secured by 1-4 family residential properties:					6.a.3b.
1. Secured by first liens.....			RCONF607	0	6.a.3b1.
2. Secured by junior liens.....			RCONF611	0	6.a.3b2.
4. Secured by multifamily (5 or more) residential properties.....			RCONF612	0	6.a.4.
5. Secured by nonfarm nonresidential properties.....			RCONF613	0	6.a.5.
b. Commercial and industrial loans.....	RCFDF614	2,647,001	RCONF614	2,094,344	6.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):					
1. Credit cards.....	RCFDF615	0	RCONF615	0	6.c.1.
2. Other revolving credit plans.....	RCFDF616	0	RCONF616	0	6.c.2.
3. Other consumer loans (includes single payment, installment, and all student loans).....	RCFDF617	0	RCONF617	0	6.c.3.
d. Other loans.....	RCFDF618	0	RCONF618	0	6.d.

Dollar amounts in thousands		(Column A) Consolidated Bank		(Column B) Domestic Offices		
7. Not applicable						7.
8. Not applicable						8.
9. Other trading assets.....	RCFD3541	11,161,797	RCON3541	10,334,717		9.
10. Not applicable						10.
11. Derivatives with a positive fair value.....	RCFD3543	43,907,177	RCON3543	40,105,276		11.
12. Total trading assets.....	RCFD3545	130,646,697	RCON3545	108,749,436		12.
13. Not available						13.
a. Liability for short positions.....	RCFD3546	48,478,544	RCON3546	45,311,336		13.a.
b. Other trading liabilities.....	RCFDF624	0	RCONF624	0		13.b.
14. Derivatives with a negative fair value.....	RCFD3547	30,524,969	RCON3547	26,968,686		14.
15. Total trading liabilities.....	RCFD3548	79,003,513	RCON3548	72,280,022		15.
1. Unpaid principal balance of loans measured at fair value (reported in Schedule RC-D, items 6.a through 6.d):						M.1.
a. Loans secured by real estate.....	RCFDF790	0				M.1.a.
1. Construction, land development, and other land loans.....			RCONF625	0		M1a.1.
2. Secured by farmland (including farm residential and other improvements).....			RCONF626	0		M1a.2.
3. Secured by 1-4 family residential properties:						M1a.3.
a. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....			RCONF627	0		M1a.3a.
b. Closed-end loans secured by 1-4 family residential properties:						M1a.3b.
1. Secured by first liens.....			RCONF628	0		M1a.3b.1.
2. Secured by junior liens.....			RCONF629	0		M1a.3b.2.
4. Secured by multifamily (5 or more) residential properties.....			RCONF630	0		M1a.4.
5. Secured by nonfarm nonresidential properties.....			RCONF631	0		M1a.5.
b. Commercial and industrial loans.....	RCFDF632	4,066,173	RCONF632	3,435,265		M.1.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):						M.1.c.
1. Credit cards.....	RCFDF633	0	RCONF633	0		M1c.1.
2. Other revolving credit plans.....	RCFDF634	0	RCONF634	0		M1c.2.
3. Other consumer loans (includes single payment, installment, and all student loans).....	RCFDF635	0	RCONF635	0		M1c.3.
d. Other loans.....	RCFDF636	0	RCONF636	0		M.1.d.
2. Not applicable						M.2.
3. Loans measured at fair value that are past due 90 days or more:						M.3.
a. Fair value.....	RCFDF639	14,438	RCONF639	14,438		M.3.a.
b. Unpaid principal balance.....	RCFDF640	93,480	RCONF640	93,480		M.3.b.

Schedule RC-D - Trading Assets and Liabilities

Dollar amounts in thousands

4. Asset-backed securities:						M.4.
a. Residential mortgage-backed securities.....	RCFDF641	20,912,624				M.4.a.
b. Commercial mortgage-backed securities.....	RCFDF642	332,663				M.4.b.
c. Credit card receivables.....	RCFDF643	205,327				M.4.c.
d. Home equity lines.....	RCFDF644	0				M.4.d.
e. Automobile loans.....	RCFDF645	41,721				M.4.e.
f. Other consumer loans.....	RCFDF646	0				M.4.f.
g. Commercial and industrial loans.....	RCFDF647	0				M.4.g.
h. Other.....	RCFDF648	0				M.4.h.

Dollar amounts in thousands

5. Collateralized debt obligations:			M.5.
a. Synthetic.....	RCFDF649	0	M.5.a.
b. Other.....	RCFDF650	3,189,703	M.5.b.
6. Retained beneficial interests in securitizations (first-loss or equity tranches).....	RCFDF651	0	M.6.
7. Equity securities:			M.7.
a. Readily determinable fair values.....	RCFDF652	5,962,072	M.7.a.
b. Other.....	RCFDF653	10,643	M.7.b.
8. Loans pending securitization.....	RCFDF654	0	M.8.
9. Other trading assets (itemize and describe amounts included in Schedule RC-D, item 9, that are greater than \$25,000 and exceed 25% of the item):			M.9.
a. Disclose component and the dollar amount of that component:			M.9.a.
1. Describe component.....	TEXTF655	Click here for value	M.9.a.1.
2. Amount of component.....	RCFDF655	4,679,214	M.9.a.2.
b. Disclose component and the dollar amount of that component:			M.9.b.
1. Describe component.....	TEXTF656	NR	M.9.b.1.
2. Amount of component.....	RCFDF656	0	M.9.b.2.
c. Disclose component and the dollar amount of that component:			M.9.c.
1. Describe component.....	TEXTF657	NR	M.9.c.1.
2. Amount of component.....	RCFDF657	0	M.9.c.2.
10. Other trading liabilities (itemize and describe amounts included in Schedule RC-D, item 13.b, that are greater than \$25,000 and exceed 25% of the item):			M.10.
a. Disclose component and the dollar amount of that component:			M.10.a.
1. Describe component.....	TEXTF658	NR	M.10.a.1.
2. Amount of component.....	RCFDF658	0	M.10.a.2.
b. Disclose component and the dollar amount of that component:			M.10.b.
1. Describe component.....	TEXTF659	NR	M.10.b.1.
2. Amount of component.....	RCFDF659	0	M.10.b.2.
c. Disclose component and the dollar amount of that component:			M.10.c.
1. Describe component.....	TEXTF660	NR	M.10.c.1.
2. Amount of component.....	RCFDF660	0	M.10.c.2.

(TEXTF655) Pools of leveraged loans as part of TRS deals

Schedule RC-E Part I - Deposits in Domestic Offices

	(Column A) Transaction Accounts Total Transaction accounts (including total demand deposits)	(Column B) Transaction Accounts Memo: Total demand deposits (included in column A)	(Column C) Nontransaction Accounts Total nontransaction accounts (including MMDAs)	
Dollar amounts in thousands				
Deposits of:				
1. Individuals, partnerships, and corporations (include all certified and official checks).....	RCONB549		RCONB550	1.
	71,952,335		556,038,922	
	RCON2202		RCON2520	
2. U.S. Government.....	478,727		281,948	2.
	RCON2203		RCON2530	
3. States and political subdivisions in the U.S.....	7,187,106		16,974,186	3.

	(Column A) Transaction Accounts Total Transaction accounts (including total demand deposits)	(Column B) Transaction Accounts Memo: Total demand deposits (included in column A)	(Column C) Nontransaction Accounts Total nontransaction accounts (including MMDAs)	
Dollar amounts in thousands				
4. Commercial banks and other depository institutions in the U.S.....	RCONB551		RCONB552	
	8,591,442		9,846,109	4.
5. Banks in foreign countries.....	RCON2213		RCON2236	
	261,364		105,883	5.
6. Foreign governments and official institutions (including foreign central banks).....	RCON2216		RCON2377	
	185,749		163,606	6.
7. Total.....	RCON2215	RCON2210	RCON2385	
	88,656,723	78,480,834	583,410,654	7.

Schedule RC-E Part I - Deposits in Domestic Offices

Dollar amounts in thousands

1. Selected components of total deposits:				
a. Total Individual Retirement Accounts (IRAs) and Keogh Plan accounts.....	RCON6835		16,074,727	M.1.
b. Total brokered deposits.....	RCON2365		32,417	M.1.a.
c. Fully insured brokered deposits (included in Memorandum item 1.b above):				M.1.b.
1. Brokered deposits issued in denominations of less than \$100,000.....	RCON2343		32,317	M.1.c.
2. Brokered deposits issued in denominations of \$100,000 and certain brokered retirement deposit accounts.....	RCON2344		100	M.1.c.1.
d. Maturity data for brokered deposits:				M.1.c.2.
1. Brokered deposits issued in denominations of less than \$100,000 with a remaining maturity of one year or less (included in Memorandum item 1.c.(1) above).....	RCONA243		31,148	M.1.d.
2. Brokered deposits issued in denominations of \$100,000 or more with a remaining maturity of one year or less (included in Memorandum item 1.b above).....	RCONA244		0	M.1.d.1.
e. Preferred deposits (uninsured deposits of states and political subdivisions in the U.S. reported in item 3 above which are secured or collateralized as required under state law).....	RCON5590		NR	M.1.d.2.
2. Components of total nontransaction accounts:				M.1.e.
a. Savings deposits:				M.2.
1. Money market deposit accounts (MMDAs).....	RCON6810		238,940,207	M.2.a.
2. Other savings deposits (excludes MMDAs).....	RCON0352		133,166,338	M.2.a.1.
b. Total time deposits of less than \$100,000.....	RCON6648		101,278,178	M.2.a.2.
c. Total time deposits of \$100,000 or more.....	RCON2604		110,025,931	M.2.b.
1. Individual Retirement Accounts (IRAs) and Keogh Plan accounts included in Memorandum item 2.c, "Total time deposits of \$100,000 or more," above.....	RCONF233		1,795,434	M.2.c.
3. Maturity and repricing data for time deposits of less than \$100,000:				M.2.c.1.
a. Time deposits of less than \$100,000 with a remaining maturity or next repricing date of:				M.3.
1. Three months or less.....	RCONA579		23,529,878	M.3.a.
2. Over three months through 12 months.....	RCONA580		70,411,674	M.3.a.1.
3. Over one year through three years.....	RCONA581		5,340,043	M.3.a.2.
4. Over three years.....	RCONA582		1,996,583	M.3.a.3.
b. Time deposits of less than \$100,000 with a REMAINING MATURITY of one year or less (included in Memorandum items 3.a.(1) and 3.a.(2) above).....	RCONA241		93,941,552	M.3.a.4.
4. Maturity and repricing data for time deposits of \$100,000 or more:				M.3.b.
				M.4.

Dollar amounts in thousands

a. Time deposits of \$100,000 or more with a remaining maturity or next repricing date of:			
1. Three months or less.....	RCONA584	37,510,434	M.4.a.1.
2. Over three months through 12 months.....	RCONA585	70,146,016	M.4.a.2.
3. Over one year through three years.....	RCONA586	1,559,911	M.4.a.3.
4. Over three years.....	RCONA587	809,570	M.4.a.4.
b. Time deposits of \$100,000 or more with a REMAINING MATURITY of one year or less (included in Memorandum items 4.a.(1) and 4.a.(2) above).....	RCONA242	107,656,450	M.4.b.

Schedule RC-E Part II - Deposits in Foreign Offices including Edge and Agreement subsidiaries and IBFs

Dollar amounts in thousands

Deposits of:			
1. Individuals, partnerships, and corporations (include all certified and official checks).....	RCFNB553	134,807,786	1.
2. U.S. banks (including IBFs and foreign branches of U.S. banks) and other U.S. depository institutions.....	RCFNB554	9,755,208	2.
3. Foreign banks (including U.S. branches and agencies of foreign banks, including their IBFs).....	RCFN2625	15,209,760	3.
4. Foreign governments and official institutions (including foreign central banks).....	RCFN2650	14,322,711	4.
5. U.S. Government and states and political subdivisions in the U.S.....	RCFNB555	67,703	5.
6. Total.....	RCFN2200	174,163,168	6.
1. Time deposits with a remaining maturity of one year or less (included in Part II, item 6 above).....	RCFNA245	150,479,824	M.1.

Schedule RC-F - Other Assets

Dollar amounts in thousands

1. Accrued interest receivable.....	RCFDB556	5,370,932	1.
2. Net deferred tax assets.....	RCFD2148	44,486	2.
3. Interest-only strips receivable (not in the form of a security) on:			3.
a. Mortgage loans.....	RCFDA519	0	3.a.
b. Other financial assets.....	RCFDA520	0	3.b.
4. Equity securities that DO NOT have readily determinable fair values.....	RCFD1752	3,248,599	4.
5. Life insurance assets.....	RCFDC009	17,125,267	5.
6. All other assets.....	RCFD2168	35,619,614	6.
a. Prepaid expenses.....	RCFD2166	0	6.a.
b. Repossessed personal property (including vehicles).....	RCFD1578	0	6.b.
c. Derivatives with a positive fair value held for purposes other than trading.....	RCFDC010	0	6.c.
d. Retained interests in accrued interest receivable related to securitized credit cards ...	RCFDC436	0	6.d.
e. Disclose component and the dollar amount of that component:			6.e.
1. Describe component.....	TEXT3549	Click here for value	6.e.1.
2. Amount of component.....	RCFD3549	15,107,907	6.e.2.
f. Disclose component and the dollar amount of that component:			6.f.
1. Describe component.....	TEXT3550	NR	6.f.1.
2. Amount of component.....	RCFD3550	0	6.f.2.
g. Disclose component and the dollar amount of that component:			6.g.
1. Describe component.....	TEXT3551	NR	6.g.1.
2. Amount of component.....	RCFD3551	0	6.g.2.
7. Total.....	RCFD2160	61,408,898	7.

(TEXT3549) Accounts Receivables

Schedule RC-G - Other Liabilities

Dollar amounts in thousands

1. Not available			1.
a. Interest accrued and unpaid on deposits in domestic offices.....	RCON3645	868,150	1.a.
b. Other expenses accrued and unpaid (includes accrued income taxes payable).....	RCFD3646	5,017,002	1.b.
2. Net deferred tax liabilities.....	RCFD3049	946,681	2.
3. Allowance for credit losses on off-balance sheet credit exposures.....	RCFDB557	349,524	3.
4. All other liabilities.....	RCFD2938	25,745,466	4.
a. Accounts payable.....	RCFD3066	6,599,780	4.a.
b. Deferred compensation liabilities.....	RCFDC011	0	4.b.
c. Dividends declared but not yet payable.....	RCFD2932	0	4.c.
d. Derivatives with a negative fair value held for purposes other than trading.....	RCFDC012	0	4.d.
e. Disclose component and the dollar amount of that component:			4.e.
1. Describe component.....	TEXT3552	Dealer Payable	4.e.1.
2. Amount of component.....	RCFD3552	8,868,409	4.e.2.
f. Disclose component and the dollar amount of that component:			4.f.
1. Describe component.....	TEXT3553	NR	4.f.1.
2. Amount of component.....	RCFD3553	0	4.f.2.
g. Disclose component and the dollar amount of that component:			4.g.
1. Describe component.....	TEXT3554	NR	4.g.1.
2. Amount of component.....	RCFD3554	0	4.g.2.
5. Total.....	RCFD2930	32,926,823	5.

Schedule RC-H - Selected Balance Sheet Items for Domestic Offices

Dollar amounts in thousands

1. Not applicable			1.
2. Not applicable			2.
3. Securities purchased under agreements to resell.....	RCONB989	32,236,451	3.
4. Securities sold under agreements to repurchase.....	RCONB995	136,685,287	4.
5. Other borrowed money.....	RCON3190	79,660,752	5.
6. Net due from own foreign offices, Edge and Agreement subsidiaries, and IBFs.....	RCON2163	0	6.
7. Net due to own foreign offices, Edge and Agreement subsidiaries, and IBFs.....	RCON2941	100,691,118	7.
8. Total assets (excludes net due from foreign offices, Edge and Agreement subsidiaries, and IBFs).....	RCON2192	1,251,657,125	8.
9. Total liabilities (excludes net due to foreign offices, Edge and Agreement subsidiaries, and IBFs).....	RCON3129	1,035,476,941	9.
10. U.S. Treasury securities.....	RCON1039	317,549	10.
11. U.S. Government agency obligations (exclude mortgage-backed securities).....	RCON1041	15,789	11.
12. Securities issued by states and political subdivisions in the U.S.....	RCON1042	5,538,548	12.
13. Mortgage-backed securities (MBS):			13.
a. Pass-through securities:			13.a.
1. Issued or guaranteed by FNMA, FHLMC, or GNMA.....	RCON1043	176,042,596	13.a.1.
2. Other pass-through securities.....	RCON1044	3,195,021	13.a.2.
b. Other mortgage-backed securities (include CMOs, REMICs, and stripped MBS):			13.b.
1. Issued or guaranteed by FNMA, FHLMC, or GNMA.....	RCON1209	10,500	13.b.1.
2. All other mortgage-backed securities.....	RCON1280	22,386,190	13.b.2.
14. Other domestic debt securities (include domestic asset-backed securities).....	RCON1281	28,082,102	14.
15. Foreign debt securities (include foreign asset-backed securities).....	RCON1282	4,125,605	15.

Dollar amounts in thousands

16. Investments in mutual funds and other equity securities with readily determinable fair values.....	RCONA510	3,264,297	16.
17. Total amortized (historical) cost of both held-to-maturity and available-for-sale securities.....	RCON1374	242,978,197	17.
18. Equity securities that do not have readily determinable fair values.....	RCON1752	3,227,050	18.

Schedule RC-I - Assets and Liabilities of IBFs

Dollar amounts in thousands

1. Total IBF assets of the consolidated bank (component of Schedule RC, item 12).....	RCFN2133	3,276,053	1.
2. Total IBF liabilities (component of Schedule RC, item 21).....	RCFN2898	10,810,730	2.

Schedule RC-K - Quarterly Averages

Dollar amounts in thousands

1. Interest-bearing balances due from depository institutions.....	RCFD3381	17,151,806	1.
2. U.S. Treasury securities and U.S. Government agency obligations (excluding mortgage-backed securities).....	RCFDB558	342,716	2.
3. Mortgage-backed securities.....	RCFDB559	209,968,137	3.
4. All other securities (includes securities issued by states and political subdivisions in the U.S.).....	RCFDB560	39,368,386	4.
5. Federal funds sold and securities purchased under agreements to resell.....	RCFD3365	160,403,305	5.
6. Loans:			6.
a. Loans in domestic offices:			6.a.
1. Total loans.....	RCON3360	607,760,498	6.a.1.
2. Loans secured by real estate:			6.a.2.
a. Loans secured by 1-4 family residential properties.....	RCON3465	292,983,512	6.a.2.a.
b. All other loans secured by real estate.....	RCON3466	81,057,817	6.a.2.b.
3. Loans to finance agricultural production and other loans to farmers	RCON3386	1,305,659	6.a.3.
4. Commercial and industrial loans.....	RCON3387	117,289,454	6.a.4.
5. Loans to individuals for household, family, and other personal expenditures:			6.a.5.
a. Credit cards.....	RCONB561	16,271	6.a.5.a.
b. Other (includes single payment, installment, all student loans, and revolving credit plans other than credit cards).....	RCONB562	61,562,748	6.a.5.b.
b. Total loans in foreign offices, Edge and Agreement subsidiaries, and IBFs.....	RCFN3360	48,618,777	6.b.
7. Trading assets.....	RCFD3401	116,184,583	7.
8. Lease financing receivables (net of unearned income).....	RCFD3484	17,676,207	8.
9. Total assets.....	RCFD3368	1,371,740,998	9.
10. Interest-bearing transaction accounts in domestic offices (NOW accounts, ATS accounts, and telephone and preauthorized transfer accounts) (exclude demand deposits).....	RCON3485	11,558,501	10.
11. Nontransaction accounts in domestic offices:			11.
a. Savings deposits (includes MMDAs).....	RCONB563	365,443,532	11.a.
b. Time deposits of \$100,000 or more.....	RCONA514	104,924,316	11.b.
c. Time deposits of less than \$100,000.....	RCONA529	100,016,873	11.c.
12. Interest-bearing deposits in foreign offices, EDGE and Agreement subsidiaries, and IBFs.....	RCFN3404	185,091,908	12.
13. Federal funds purchased and securities sold under agreements to repurchase.....	RCFD3353	194,027,159	13.
14. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases).....	RCFD3355	90,046,319	14.

Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands

1. Unused commitments:			1.
a. Revolving, open-end lines secured by 1-4 family residential properties, e.g., home equity lines.....	RCFD3814	106,133,527	1.a.
b. Credit card lines.....	RCFD3815	0	1.b.
c. Commercial real estate, construction, and land development:			1.c.
1. Commitments to fund commercial real estate, construction, and land development loans secured by real estate:			1.c.1.
a. 1-4 family residential construction loan commitments.....	RCFDF164	2,505,674	1.c.1.a.
b. Commercial real estate, other construction loan, and land development loan commitments.....	RCFDF165	13,983,613	1.c.1.b.
2. Commitments to fund commercial real estate, construction, and land development loans not secured by real estate.....	RCFD6550	8,008,115	1.c.2.
d. Securities underwriting.....	RCFD3817	0	1.d.
e. Other unused commitments.....	RCFD3818	276,179,027	1.e.
2. Financial standby letters of credit and foreign office guarantees.....	RCFD3819	85,755,202	2.
a. Amount of financial standby letters of credit conveyed to others.....	RCFD3820	25,030,335	2.a.
3. Performance standby letters of credit and foreign office guarantees.....	RCFD3821	9,486,004	3.
a. Amount of performance standby letters of credit conveyed to others.....	RCFD3822	4,148,176	3.a.
4. Commercial and similar letters of credit.....	RCFD3411	4,195,933	4.
5. Not applicable			5.
6. Securities lent (including customers' securities lent where the customer is indemnified against loss by the reporting bank).....	RCFD3433	4,180,688	6.

Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands

	(Column A) Guarantor		(Column B) Beneficiary		
7. Credit derivatives:					7.
a. Notional amounts:					7.a.
1. Credit default swaps.....	RCFDC968	1,231,267,090	RCFDC969	1,224,909,731	7.a.1.
2. Total return swaps.....	RCFDC970	14,080,594	RCFDC971	10,388,422	7.a.2.
3. Credit options.....	RCFDC972	0	RCFDC973	26,408	7.a.3.
4. Other credit derivatives.....	RCFDC974	0	RCFDC975	0	7.a.4.
b. Gross fair values:					7.b.
1. Gross positive fair value.....	RCFDC219	3,425,655	RCFDC221	97,533,602	7.b.1.
2. Gross negative fair value.....	RCFDC220	91,933,643	RCFDC222	2,835,082	7.b.2.

Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands

8. Spot foreign exchange contracts.....	RCFD8765	237,758,175	8.
9. All other off-balance sheet liabilities (exclude derivatives).....	RCFD3430	0	9.
a. Securities borrowed.....	RCFD3432	0	9.a.
b. Commitments to purchase when-issued securities.....	RCFD3434	0	9.b.
c. Standby letters of credit issued by a Federal Home Loan Bank on the bank's behalf...	RCFDC978	0	9.c.
d. Disclose component and the dollar amount of that component:			9.d.
1. Describe component.....	TEXT3555	NR	9.d.1.
2. Amount of component.....	RCFD3555	0	9.d.2.
e. Disclose component and the dollar amount of that component:			9.e.
1. Describe component.....	TEXT3556	NR	9.e.1.
2. Amount of component.....	RCFD3556	0	9.e.2.

Dollar amounts in thousands

f. Disclose component and the dollar amount of that component:			9.f.
1. Describe component.....	TEXT3557	NR	9.f.1.
2. Amount of component.....	RCFD3557	0	9.f.2.
10. All other off-balance sheet assets (exclude derivatives).....	RCFD5591	0	10.
a. Commitments to sell when-issued securities.....	RCFD3435	0	10.a.
b. Disclose component and the dollar amount of that component:			10.b.
1. Describe component.....	TEXT5592	NR	10.b.1.
2. Amount of component.....	RCFD5592	0	10.b.2.
c. Disclose component and the dollar amount of that component:			10.c.
1. Describe component.....	TEXT5593	NR	10.c.1.
2. Amount of component.....	RCFD5593	0	10.c.2.
d. Disclose component and the dollar amount of that component:			10.d.
1. Describe component.....	TEXT5594	NR	10.d.1.
2. Amount of component.....	RCFD5594	0	10.d.2.
e. Disclose component and the dollar amount of that component:			10.e.
1. Describe component.....	TEXT5595	NR	10.e.1.
2. Amount of component.....	RCFD5595	0	10.e.2.
11. Year-to-date merchant credit card sales volume:			11.
a. Sales for which the reporting bank is the acquiring bank.....	RCFDC223	222,877,754	11.a.
b. Sales for which the reporting bank is the agent bank with risk.....	RCFDC224	3,034,343	11.b.

Schedule RC-L - Derivatives and Off-Balance Sheet Items

Dollar amounts in thousands	(Column A) Interest Rate Contracts	(Column B) Foreign Exchange Contracts	(Column C) Equity Derivative Contracts	(Column D) Commodity and Other Contracts	
12. Gross amounts (e.g., notional amounts):					12.
a. Futures contracts.....	RCFD8693 1,603,210,581	RCFD8694 767,635	RCFD8695 6,980,793	RCFD8696 11,120,745	12.a.
b. Forward contracts.....	RCFD8697 1,858,780,007	RCFD8698 1,792,414,127	RCFD8699 0	RCFD8700 153,129	12.b.
c. Exchange-traded option contracts:					12.c.
1. Written options.....	RCFD8701 172,406,998	RCFD8702 0	RCFD8703 137,328,394	RCFD8704 16,793,416	12.c.1.
2. Purchased options.....	RCFD8705 163,591,510	RCFD8706 0	RCFD8707 137,722,428	RCFD8708 15,342,401	12.c.2.
d. Over-the-counter option contracts:					12.d.
1. Written options.....	RCFD8709 1,398,622,258	RCFD8710 241,301,459	RCFD8711 63,530,491	RCFD8712 5,661,923	12.d.1.
2. Purchased options.....	RCFD8713 1,470,895,096	RCFD8714 215,580,942	RCFD8715 80,205,052	RCFD8716 3,992,137	12.d.2.
e. Swaps.....	RCFD3450 26,286,039,638	RCFD3826 475,923,490	RCFD8719 29,911,769	RCFD8720 5,018,654	12.e.
13. Total gross notional amount of derivative contracts held for trading.....	RCFDA126 32,899,279,502	RCFDA127 2,708,260,211	RCFD8723 455,678,926	RCFD8724 58,082,405	13.
14. Total gross notional amount of derivative contracts held for purposes other than trading.....	RCFD8725 54,266,586	RCFD8726 17,727,442	RCFD8727 0	RCFD8728 0	14.
a. Interest rate swaps where the bank has agreed to pay a fixed rate.....	RCFDA589 0				14.a.
15. Gross fair values of derivative contracts:					15.
a. Contracts held for trading:					15.a.
1. Gross positive fair value.....	RCFD8733 423,516,189	RCFD8734 58,347,726	RCFD8735 27,349,306	RCFD8736 7,421,217	15.a.1.
2. Gross negative fair value.....	RCFD8737 411,720,088	RCFD8738 57,719,536	RCFD8739 22,715,075	RCFD8740 7,333,145	15.a.2.

Dollar amounts in thousands	(Column A) Interest Rate Contracts	(Column B) Foreign Exchange Contracts	(Column C) Equity Derivative Contracts	(Column D) Commodity and Other Contracts	
b. Contracts held for purposes other than trading:					15.b.
1. Gross positive fair value.....	RCFD8741 619,565	RCFD8742 435,541	RCFD8743 0	RCFD8744 0	15.b.1.
2. Gross negative fair value.....	RCFD8745 212,330	RCFD8746 829,163	RCFD8747 0	RCFD8748 0	15.b.2.

Schedule RC-M - Memoranda

Dollar amounts in thousands

1. Extensions of credit by the reporting bank to its executive officers, directors, principal shareholders, and their related interests as of the report date:			1.
a. Aggregate amount of all extensions of credit to all executive officers, directors, principal shareholders, and their related interests.....	RCFD6164	590,724	1.a.
b. Number of executive officers, directors, and principal shareholders to whom the amount of all extensions of credit by the reporting bank (including extensions of credit to related interests) equals or exceeds the lesser of \$500,000 or 5 percent of total capital as defined for this purpose in agency regulations.....	RCFD6165	6	1.b.
2. Intangible assets other than goodwill:			2.
a. Mortgage servicing assets.....	RCFD3164	17,610,572	2.a.
1. Estimated fair value of mortgage servicing assets.....	RCFDA590	17,678,344	2.a.1.
b. Purchased credit card relationships and nonmortgage servicing assets.....	RCFDB026	0	2.b.
c. All other identifiable intangible assets.....	RCFD5507	2,176,914	2.c.
d. Total.....	RCFD0426	19,787,486	2.d.
3. Other real estate owned:			3.
a. Direct and indirect investments in real estate ventures.....	RCFD5372	0	3.a.
b. All other real estate owned:			3.b.
1. Construction, land development, and other land in domestic offices.....	RCON5508	72,397	3.b.1.
2. Farmland in domestic offices.....	RCON5509	0	3.b.2.
3. 1-4 family residential properties in domestic offices.....	RCON5510	590,013	3.b.3.
4. Multifamily (5 or more) residential properties in domestic offices.....	RCON5511	43,666	3.b.4.
5. Nonfarm nonresidential properties in domestic offices.....	RCON5512	55,858	3.b.5.
6. Foreclosed properties from "GNMA loans".....	RCONC979	0	3.b.6.
7. In foreign offices.....	RCFN5513	0	3.b.7.
c. Total.....	RCFD2150	761,934	3.c.
4. Investments in unconsolidated subsidiaries and associated companies:			4.
a. Direct and indirect investments in real estate ventures.....	RCFD5374	4,449,638	4.a.
b. All other investments in unconsolidated subsidiaries and associated companies.....	RCFD5375	1,329,410	4.b.
c. Total.....	RCFD2130	5,779,048	4.c.
5. Other borrowed money:			5.
a. Federal Home Loan Bank advances:			5.a.
1. Advances with a remaining maturity or next repricing date of:			5.a.1.
a. One year or less.....	RCFDF055	2,722,720	5.a.1.a.
b. Over one year through three years.....	RCFDF056	43	5.a.1.b.
c. Over three years through five years.....	RCFDF057	0	5.a.1.c.
d. Over five years.....	RCFDF058	700	5.a.1.d.
2. Advances with a remaining maturity of one year or less (included in item 5.a.(1)(a) above).....	RCFD2651	2,722,720	5.a.2.
3. Structured advances (included in items 5.a.(1)(a) - (d) above).....	RCFDF059	0	5.a.3.
b. Other borrowings:			5.b.
1. Other borrowings with a remaining maturity of next repricing date of:			5.b.1.
a. One year or less.....	RCFDF060	82,044,210	5.b.1.a.
b. Over one year through three years.....	RCFDF061	34,160	5.b.1.b.
c. Over three years through five years.....	RCFDF062	76,183	5.b.1.c.
d. Over five years.....	RCFDF063	259,262	5.b.1.d.
2. Other borrowings with a remaining maturity of one year or less (included in item 5.b.(1)(a) above).....	RCFDB571	63,544,360	5.b.2.
c. Total.....	RCFD3190	85,137,278	5.c.
6. Does the reporting bank sell private label or third party mutual funds and annuities?.....	RCFDB569	Yes	6.
7. Assets under the reporting bank's management in proprietary mutual funds and annuities.	RCFDB570	273,421,033	7.

Dollar amounts in thousands

8. Primary Internet Web site address of bank (home page), if any.....	TEXT4087	Click here for value	8.
9. Do any of the bank's Internet Web sites have transactional capability, i.e., allow the bank's customers to execute transactions on their accounts through the Web site?.....	RCFD4088	Yes	9.
10. Secured liabilities:			10.
a. Amount of "Federal funds purchased in domestic offices" that are secured (included in Schedule RC, item 14.a).....	RCONF064	0	10.a.
b. Amount of "Other borrowings" that are secured (included in Schedule RC-M, items 5.b.(1)(a) - (d)).....	RCFDF065	9,708,234	10.b.

(TEXT4087) www.bankofamerica.com

Schedule RC-N - Past Due and Nonaccrual Loans Leases and Other Assets

Dollar amounts in thousands		(Column A) Past due 30 through 89 days and still accruing	(Column B) Past due 90 days or more and still accruing	(Column C) Nonaccrual	
1. Loans secured by real estate:				1.	
a. Construction, land development, and other land loans in domestic offices:				1.a.	
1. 1-4 family residential construction loans.....	RCONF172	24,807	21,142	1,007,500	1.a.1.
2. Other construction loans and all land development and other land loans.....	RCONF173	23,090	13,616	496,813	1.a.2.
b. Secured by farmland in domestic offices.....	RCON3493	4,104	514	6,807	1.b.
c. Secured by 1-4 family residential properties in domestic offices:				1.c.	
1. Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....	RCON5398	1,541,267	145,120	1,571,697	1.c.1.
2. Closed-end loans secured by 1-4 family residential properties:				1.c.2.	
a. Secured by first liens.....	RCONC236	5,460,833	1,725,260	4,450,549	1.c.2.a.
b. Secured by junior liens.....	RCONC238	461,406	74,904	328,830	1.c.2.b.
d. Secured by multifamily (5 or more) residential properties in domestic offices.....	RCON3499	2,396	5,844	3,983	1.d.
e. Secured by nonfarm nonresidential properties in domestic offices:				1.e.	
1. Loans secured by owner-occupied nonfarm nonresidential properties.....	RCONF178	23,602	6,091	35,492	1.e.1.
2. Loans secured by other nonfarm nonresidential properties...	RCONF179	132,153	42,373	353,566	1.e.2.
f. In foreign offices.....	RCFNB572	0	0	0	1.f.
2. Loans to depository institutions and acceptances of other banks:				2.	
a. To U.S. banks and other U.S. depository institutions.....	RCFD5377	363	0	305	2.a.

Dollar amounts in thousands		(Column A) Past due 30 through 89 days and still accruing	(Column B) Past due 90 days or more and still accruing	(Column C) Nonaccrual	
	RCFD5380		RCFD5381		RCFD5382
b. To foreign banks.....	46	0	0		2.b.
	RCFD1594		RCFD1597		RCFD1583
3. Loans to finance agricultural production and other loans to farmers.....	14,302	314	11,709		3.
4. Commercial and industrial loans:					4.
	RCFD1251		RCFD1252		RCFD1253
a. To U.S. addressees (domicile).....	642,834	164,279	1,024,357		4.a.
	RCFD1254		RCFD1255		RCFD1256
b. To non-U.S. addressees (domicile).....	25,547	0	265,313		4.b.
5. Loans to individuals for household, family, and other personal expenditures:					5.
	RCFDB575		RCFDB576		RCFDB577
a. Credit cards.....	0	0	0		5.a.
	RCFDB578		RCFDB579		RCFDB580
b. Other (includes single payment, installment, all student loans, and revolving credit plans other than credit cards).....	943,637	161,960	9,375		5.b.
6. Loans to foreign governments and official institutions.....	0	0	0		6.
	RCFD5459		RCFD5460		RCFD5461
7. All other loans.....	26,998	9,782	50,342		7.
8. Lease financing receivables:					8.
	RCFDF166		RCFDF167		RCFDF168
a. Leases to individuals for household, family, and other personal expenditures.....	0	0	0		8.a.
	RCFDF169		RCFDF170		RCFDF171
b. All other leases.....	107,169	41,898	27,354		8.b.
9. Debt securities and other assets (exclude other real estate owned and other repossessed assets).....	0	0	583,291		9.
	RCFD3505		RCFD3506		RCFD3507
10. Loans and leases reported in items 1 through 8 above which are wholly or partially guaranteed by the U.S. Government.....	338,736	412,191	185,094		10.
	RCFD5612		RCFD5613		RCFD5614
a. Guaranteed portion of loans and leases included in item 10 above (exclude rebooked "GNMA loans").....	273,478	125,887	137,794		10.a.
	RCFD5615		RCFD5616		RCFD5617
b. Rebooked "GNMA loans" that have been repurchased or are eligible for repurchase included in item 10 above.....	14,492	268,251	0		10.b.
1. Restructured loans and leases included in Schedule RC-N, items 1 through 8, above (and not reported in Schedule RC-C, Part I, Memorandum item 1):					M.1.
	RCONF661		RCONF662		RCONF663
a. Loans secured by 1-4 family residential properties in domestic offices.....	0	0	166,303		M.1.a.
	RCFD1658		RCFD1659		RCFD1661
b. Other loans and all leases (exclude loans to individuals for household, family, and other personal expenditures).....	0	0	50,677		M.1.b.
2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule RC-N, items 4 and 7, above.....	57,901	4,202	73,260		M.2.
	RCFD6558		RCFD6559		RCFD6560
3. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule RC-N, item 1, above).....	0	0	0		M.3.
	RCFD1248		RCFD1249		RCFD1250
4. Not applicable					M.4.

Dollar amounts in thousands		(Column A) Past due 30 through 89 days and still accruing	(Column B) Past due 90 days or more and still accruing	(Column C) Nonaccrual	
5. Loans and leases held for sale and loans measured at fair value (included in Schedule RC-N, items 1 through 8, above):					M.5.
	RCFDC240	RCFDC241	RCFDC226		
a. Loans and leases held for sale.....	94,678	43,502	648,217		M.5.a.
b. Loans measured at fair value:					M.5.b.
	RCFDF664	RCFDF665	RCFDF666		
1. Fair value.....	0	0	0		M.5.b.1.
	RCFDF667	RCFDF668	RCFDF669		
2. Unpaid principal balance.....	0	0	0		M.5.b.2.

Schedule RC-N - Past Due and Nonaccrual Loans Leases and Other Assets

Dollar amounts in thousands				(Column A) Past due 30 through 89 days	(Column B) Past due 90 days or more	
6. Interest rate, foreign exchange rate, and other commodity and equity contracts: Fair value of amounts carried as assets.....						
	RCFD3529	34,325	RCFD3530	0		M.6.

Schedule RC-N - Past Due and Nonaccrual Loans Leases and Other Assets

Dollar amounts in thousands			
7. Additions to nonaccrual assets during the quarter.....	RCFDC410	4,501,366	M.7.
8. Nonaccrual assets sold during the quarter.....	RCFDC411	2,400	M.8.

Schedule RC-O - Other Data for Deposit Insurance and FICO Assessments

Dollar amounts in thousands			
1. Total deposit liabilities before exclusions (gross) as defined in Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations.....	RCFDF236	853,807,603	1.
2. Total allowable exclusions (including foreign deposits).....	RCFDF237	174,299,691	2.
3. Total foreign deposits (included in item 2 above).....	RCFNF234	174,245,863	3.
4. Total daily average of deposit liabilities before exclusions (gross) as defined in Section 3(l) of the Federal Deposit Insurance Act and FDIC regulations.....	RCFDF238	845,665,771	4.
5. Total daily average of allowable exclusions (including foreign deposits).....	RCFDF239	192,200,595	5.
6. Total daily average of foreign deposits (included in item 5 above).....	RCFNF235	192,027,685	6.
1. Total deposits in domestic offices of the bank and in insured branches in Puerto Rico and U.S. territories and possessions:			M.1.
a. Deposit accounts (excluding retirement accounts) of \$100,000 or less:			M.1.a.
1. Amount of deposit accounts (excluding retirement accounts) of \$100,000 or less..	RCONF049	312,076,731	M.1.a.1.
2. Number of deposit accounts (excluding retirement accounts) of \$100,000 or less..	RCONF050	NR	M.1.a.2.
b. Deposit accounts (excluding retirement accounts) of more than \$100,000:			M.1.b.
1. Amount of deposit accounts (excluding retirement accounts) of more than \$100,000.....	RCONF051	351,335,694	M.1.b.1.
2. Number of deposit accounts (excluding retirement accounts) of more than \$100,000.....	RCONF052	812003	M.1.b.2.
c. Retirement deposit accounts of \$250,000 or less:			M.1.c.
1. Amount of retirement deposit accounts of \$250,000 or less.....	RCONF045	15,377,427	M.1.c.1.
2. Number of retirement deposit accounts of \$250,000 or less.....	RCONF046	NR	M.1.c.2.
d. Retirement deposit accounts of more than \$250,000:			M.1.d.

Dollar amounts in thousands

1. Amount of retirement deposit accounts of more than \$250,000.....	RCONF047	718,060	M.1.d.1.
2. Number of retirement deposit accounts of more than \$250,000.....	RCONF048	1761	M.1.d.2.
2. Estimated amount of uninsured deposits in domestic offices of the bank and in insured branches in Puerto Rico and U.S. territories and possessions.....	RCON5597	261,381,534	M.2.
3. Has the reporting institution been consolidated with a parent bank or savings association in that parent bank's or parent savings association's Call Report or Thrift Financial Report? If so, report the legal title and FDIC Certificate Number of the parent bank or parent savings association:			M.3.
a. Legal title.....	TEXTA545	NR	M.3.a.
b. FDIC Certificate Number.....	RCONA545	0	M.3.b.

Schedule RC-P - 1-4 Family Residential Mortgage Banking Activities in Domestic Offices

Dollar amounts in thousands

1. Retail originations during the quarter of 1-4 family residential mortgage loans for sale:			1.
a. Closed-end first liens.....	RCONF066	8,816,506	1.a.
b. Closed-end junior liens.....	RCONF067	0	1.b.
c. Open-end loans extended under lines of credit:			1.c.
1. Total commitment under the lines of credit.....	RCONF670	281,468	1.c.1.
2. Principal amount funded under the lines of credit.....	RCONF671	159,019	1.c.2.
2. Wholesale originations and purchases during the quarter of 1-4 family residential mortgage loans for sale:			2.
a. Closed-end first liens.....	RCONF068	1,558,100	2.a.
b. Closed-end junior liens.....	RCONF069	15,446	2.b.
c. Open-end loans extended under lines of credit:			2.c.
1. Total commitment under the lines of credit.....	RCONF672	283,438	2.c.1.
2. Principal amount funded under the lines of credit.....	RCONF673	190,740	2.c.2.
3. 1-4 family residential mortgages sold during the quarter:			3.
a. Closed-end first liens.....	RCONF070	23,950,036	3.a.
b. Closed-end junior liens.....	RCONF071	15,208	3.b.
c. Open-end loans extended under lines of credit:			3.c.
1. Total commitment under the lines of credit.....	RCONF674	522,987	3.c.1.
2. Principal amount funded under the lines of credit.....	RCONF675	458,375	3.c.2.
4. 1-4 family residential mortgages held for sale at quarter-end (included in Schedule RC, item 4.a):			4.
a. Closed-end first liens.....	RCONF072	4,708,031	4.a.
b. Closed-end junior liens.....	RCONF073	369	4.b.
c. Open-end loans extended under lines of credit:			4.c.
1. Total commitment under the lines of credit.....	RCONF676	258,929	4.c.1.
2. Principal amount funded under the lines of credit.....	RCONF677	1,204,211	4.c.2.
5. Noninterest income for the quarter from the sale, securitization, and servicing of 1-4 family residential mortgage loans (included in Schedule RI, items 5.f, 5.g, and 5.i):			5.
a. Closed-end 1-4 family residential mortgage loans.....	RIADF184	483,685	5.a.
b. Open-end 1-4 family residential mortgage loans extended under lines of credit.....	RIADF560	10,821	5.b.
6. Repurchases and indemnifications of 1-4 family residential mortgage loans during the quarter:			6.
a. Closed-end first liens.....	RCONF678	259,032	6.a.
b. Closed-end junior liens.....	RCONF679	0	6.b.
c. Open-end loans extended under line of credit:			6.c.
1. Total commitment under the lines of credit.....	RCONF680	394	6.c.1.
2. Principal amount funded under the lines of credit.....	RCONF681	489	6.c.2.

Schedule RC-Q - Financial Assets and Liabilities Measured at Fair Value

	(Column A) Total Fair Value Reported on Schedule RC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements	
Dollar amounts in thousands						
	RCFDF243	RCFDF682	RCFDF690	RCFDF244	RCFDF245	
1. Loans and leases.....	11,557,996	0	0	4,246,981	7,311,015	1.
	RCFDF246	RCFDF683	RCFDF691	RCFDF247	RCFDF248	
2. Trading assets.....	130,646,697	577,280,729	28,850,672	668,086,954	10,989,800	2.
a. Nontrading securities at fair value with changes in fair value reported in current earnings (included in Schedule RC-Q, item 2, above).....	500,000	0	0	500,000	0	2.a.
	RCFDF240	RCFDF684	RCFDF692	RCFDF241	RCFDF242	
3. All other financial assets and servicing assets.....	6,943,615	0	0	2,635,983	4,307,632	3.
	RCFDF249	RCFDF685	RCFDF693	RCFDF250	RCFDF251	
4. Deposits.....	551,003	0	0	551,003	0	4.
	RCFDF252	RCFDF686	RCFDF694	RCFDF253	RCFDF254	
5. Trading liabilities.....	79,003,513	569,149,847	41,468,222	599,832,422	6,852,716	5.
	RCFDF255	RCFDF687	RCFDF695	RCFDF256	RCFDF257	
6. All other financial liabilities and servicing liabilities.....	0	0	0	0	0	6.
	RCFDF258	RCFDF688	RCFDF696	RCFDF259	RCFDF260	
7. Loan commitments (not accounted for as derivatives).....	712,752	0	0	0	712,752	7.
	RCFDF261	RCFDF689	RCFDF697	RCFDF262	RCFDF263	

Schedule RC-R - Regulatory Capital

Dollar amounts in thousands

1. Total equity capital (from Schedule RC, item 28).....	RCFD3210	113,770,008	1.
2. Net unrealized gains (losses) on available-for-sale securities.....	RCFD8434	-5,373,912	2.
3. Net unrealized loss on available-for-sale equity securities.....	RCFDA221	19,744	3.
4. Accumulated net gains (losses) on cash flow hedges.....	RCFD4336	-4,645,250	4.
5. Nonqualifying perpetual preferred stock.....	RCFDB588	0	5.
6. Qualifying minority interests in consolidated subsidiaries.....	RCFDB589	1,719,058	6.
7. Not available			7.
a. Disallowed goodwill and other disallowed intangible assets.....	RCFDB590	43,719,175	7.a.
b. Cumulative change in fair value of all financial liabilities accounted for under a fair value option that is included in retained earnings and is attributable to changes in the bank's own creditworthiness.....	RCFDF264	0	7.b.
8. Subtotal.....	RCFDC227	81,769,309	8.
9. Not available			9.
a. Disallowed servicing assets and purchased credit card relationships.....	RCFDB591	1,700,062	9.a.
b. Disallowed deferred tax assets.....	RCFD5610	0	9.b.
10. Other additions to (deductions from) Tier 1 capital.....	RCFDB592	-5,640	10.
11. Tier 1 capital.....	RCFD8274	80,063,607	11.
12. Qualifying subordinated debt and redeemable preferred stock.....	RCFD5306	21,822,684	12.
13. Cumulative perpetual preferred stock includible in Tier 2 capital.....	RCFDB593	0	13.
14. Allowance for loan and lease losses includible in Tier 2 capital.....	RCFD5310	9,596,574	14.
15. Unrealized gains on available-for-sale equity securities includible in Tier 2 capital.....	RCFD2221	0	15.
16. Other Tier 2 capital components.....	RCFDB594	2,572	16.
17. Tier 2 capital.....	RCFD5311	31,421,830	17.
18. Allowable Tier 2 capital (lesser of item 11 or 17).....	RCFD8275	31,421,830	18.
19. Tier 3 capital allocated for market risk.....	RCFD1395	0	19.
20. Deductions for total risk-based capital.....	RCFDB595	0	20.
21. Total risk-based capital.....	RCFD3792	111,485,437	21.
22. Average total assets (from Schedule RC-K, item 9).....	RCFD3368	1,371,740,998	22.
23. Disallowed goodwill and other disallowed intangible assets (from item 7 above).....	RCFDB590	43,719,175	23.
24. Disallowed servicing assets and purchased credit card relationships (from item 9.a above).....	RCFDB591	1,700,062	24.
25. Disallowed deferred tax assets (from item 9.b above).....	RCFD5610	0	25.
26. Other deductions from assets for leverage capital purposes.....	RCFDB596	5,640	26.
27. Average total assets for leverage capital purposes.....	RCFDA224	1,326,316,121	27.
28. Not available			28.
a. Adjustment to Tier 1 capital reported in item 11.....	RCFDC228	455,671	28.a.
b. Adjustment to total risk-based capital reported in item 21.....	RCFDB503	911,342	28.b.
29. Adjustment to risk-weighted assets in item 62.....	RCFDB504	732,146	29.
30. Adjustment to average total assets in item 27.....	RCFDB505	953,659	30.

Schedule RC-R - Regulatory Capital

Dollar amounts in thousands

	(Column A) Percentage (Banks with Financial Subsidiaries)		(Column B) Percentage (All Banks)		
31. Tier 1 leverage ratio.....	RCFD7273	0.060065	RCFD7204	0.060365	31.
32. Tier 1 risk-based capital ratio.....	RCFD7274	0.083531	RCFD7206	0.083945	32.
33. Total risk-based capital ratio.....	RCFD7275	0.116023	RCFD7205	0.11689	33.

Schedule RC-R - Regulatory Capital

Dollar amounts in thousands		(Column A) Totals (from Schedule RC)	(Column B) Items Not Subject to Risk-Weighting	(Column C) Allocation by Risk Weight Category 0%	(Column D) Allocation by Risk Weight Category 20%	(Column E) Allocation by Risk Weight Category 50%	(Column F) Allocation by Risk Weight Category 100%
	RCFD0010		RCFDC869	RCFDB600	RCFDB601		RCFDB602
34.	Cash and balances due from depository institutions.....	51,942,931	47,429	8,027,805	41,862,010		2,005,685
	RCFD1754		RCFDB603	RCFDB604	RCFDB605	RCFDB606	RCFDB607
35.	Held-to-maturity securities.....	1,246,557	1,216,124	0	5,433	0	25,000
	RCFD1773		RCFDB608	RCFDB609	RCFDB610	RCFDB611	RCFDB612
36.	Available-for-sale securities.....	235,300,608	1,223,317	31,343,651	186,064,811	5,096,235	11,572,593
	RCFDC225			RCFDC063	RCFDC064		RCFDB520
37.	Federal funds sold and securities purchased under agreements to resell.....	140,641,809		12,334,530	127,550,930		756,349
	RCFD5369		RCFDB617	RCFDB618	RCFDB619	RCFDB620	RCFDB621
38.	Loans and leases held for sale.....	16,692,774	0	32,777	564,831	3,177,544	12,917,622
	RCFDB528		RCFDB622	RCFDB623	RCFDB624	RCFDB625	RCFDB626
39.	Loans and leases, net of unearned income.....	652,180,246	163,476	2,890,970	131,846,088	79,991,438	437,288,273
	RCFD3123		RCFD3123				
40.	Allowance for loan and lease losses.....	9,247,050	9,247,050				
	RCFD3545		RCFDB627	RCFDB628	RCFDB629	RCFDB630	RCFDB631
41.	Trading assets.....	130,646,697	130,646,697	0	0	0	0
	RCFDB639		RCFDB640	RCFDB641	RCFDB642	RCFDB643	RCFD5339
42.	All other assets.....	139,666,279	46,051,792	4,033,702	14,599,436	578	74,980,772
	RCFD2170		RCFDB644	RCFD5320	RCFD5327	RCFD5334	RCFD5340
43.	Total assets.....	1,359,070,851	170,101,785	58,663,435	502,493,539	88,265,795	539,546,294

Schedule RC-R - Regulatory Capital

Dollar amounts in thousands		(Column A) Face Value or Notional Amount	(Column B) Credit Equivalent Amount	(Column C) Allocation by Risk Weight Category 0%	(Column D) Allocation by Risk Weight Category 20%	(Column E) Allocation by Risk Weight Category 50%	(Column F) Allocation by Risk Weight Category 100%
	RCFDB546		RCFDB547	RCFDB548	RCFDB581	RCFDB582	RCFDB583
44.	Financial standby letters of credit.....	85,785,424	85,785,424	2,581,074	29,185,488	4,081,429	49,937,433
	RCFD3821		RCFDB650	RCFDB651	RCFDB652	RCFDB653	RCFDB654
45.	Performance standby letters of credit.....	9,486,004	4,743,002	117,576	2,337,686	0	2,287,741
	RCFD3411		RCFDB655	RCFDB656	RCFDB657	RCFDB658	RCFDB659
46.	Commercial and similar letters of credit.....	4,195,933	839,187	6,590	140,872	0	691,725

	(Column A) Face Value or Notional Amount	(Column B) Credit Equivalent Amount	(Column C) Allocation by Risk Weight Category 0%	(Column D) Allocation by Risk Weight Category 20%	(Column E) Allocation by Risk Weight Category 50%	(Column F) Allocation by Risk Weight Category 100%
Dollar amounts in thousands						
47. Risk participations in bankers acceptances acquired by the reporting institution.....	RCFD3429	RCFDB660	RCFDB661	RCFDB662		RCFDB663
	0	0	0	0		0
48. Securities lent.....	RCFD3433	RCFDB664	RCFDB665	RCFDB666	RCFDB667	RCFDB668
	4,180,688	4,180,688	4,180,688	0	0	0
49. Retained recourse on small business obligations sold with recourse.....	RCFDA250	RCFDB669	RCFDB670	RCFDB671	RCFDB672	RCFDB673
	0	0	0	0	0	0
50. Recourse and direct credit substitutes (other than financial standby letters of credit) subject to the low-level exposure rule and residual interests subject to a dollar-for-dollar capital requirement..	RCFDB541	RCFDB542				RCFDB543
	726,134	6,212,139				6,212,139
51. All other financial assets sold with recourse.....	RCFDB675	RCFDB676	RCFDB677	RCFDB678	RCFDB679	RCFDB680
	55,374	55,374	0	0	8,402	46,972
52. All other off-balance sheet liabilities.....	RCFDB681	RCFDB682	RCFDB683	RCFDB684	RCFDB685	RCFDB686
	0	0	0	0	0	0
53. Unused commitments with an original maturity exceeding one year.....	RCFD3833	RCFDB687	RCFDB688	RCFDB689	RCFDB690	RCFDB691
	257,725,636	128,862,818	1,930,651	22,038,438	1,069,047	103,824,682
54. Derivative contracts.....		RCFDA167	RCFDB693	RCFDB694	RCFDB695	
		196,428,431	26,527,940	105,917,026	63,983,465	
55. Total assets, derivatives, and off-balance sheet items by risk weight category.....			RCFDB696	RCFDB697	RCFDB698	RCFDB699
			94,007,954	662,113,049	157,408,138	702,546,986
56. Risk weight factor						
57. Risk-weighted assets by risk weight category.....			RCFDB700	RCFDB701	RCFDB702	RCFDB703
			0	132,422,610	78,704,069	702,546,986
58. Market risk equivalent assets.....						RCFD1651
						40,093,908
59. Risk-weighted assets before deductions for excess allowance for loan and lease losses and allocated transfer risk reserve.....						RCFDB704
						953,767,573
60. Excess allowance for loan and lease losses.....						RCFDA222
						0
61. Allocated transfer risk reserve.....						RCFD3128
						0
62. Total risk-weighted assets.....						RCFDA223
						953,767,573

Schedule RC-R - Regulatory Capital

Dollar amounts in thousands

1. Current credit exposure across all derivative contracts covered by the risk-based capital standards.....	RCFD8764	48,046,052	M.1.
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Schedule RC-R - Regulatory Capital

Dollar amounts in thousands

	(Column A) With a remaining maturity of one year or less	(Column B) With a remaining maturity of over one year through five years	(Column C) With a remaining maturity of over five years	
2. Notional principal amounts of derivative contracts:				M.2.
a. Interest rate contracts.....	5,806,460,768	7,226,908,987	5,446,611,634	M.2.a.
b. Foreign exchange contracts.....	1,922,271,047	314,449,277	163,729,080	M.2.b.
c. Gold contracts.....	209,154	174,759	0	M.2.c.
d. Other precious metals contracts.....	118,089	16,093	0	M.2.d.
e. Other commodity contracts.....	5,589,595	3,019,356	36,873	M.2.e.
f. Equity derivative contracts.....	54,587,417	46,780,154	8,415,385	M.2.f.
g. Credit derivative contracts:				M.2.g.
1. Investment grade.....	105,842,153	1,327,624,527	477,272,142	M.2.g.1.
2. Subinvestment grade.....	44,682,650	390,705,019	132,911,936	M.2.g.2.

Schedule RC-S - Servicing Securitization and Asset Sale Activities

	(Column A) 1-4 Family Residential Loans	(Column B) Home Equity Lines	(Column C) Credit Card Receivables	(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets	
Dollar amounts in thousands								
1. Outstanding principal balance of assets sold and securitized by the reporting bank with servicing retained or with recourse or other seller-provided credit enhancements.....	RCFDB705	RCFDB706	RCFDB707	RCFDB708	RCFDB709	RCFDB710	RCFDB711	
	63,963,893	103,383	0	6,166,810	534,931	0	49,977,261	1.
2. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to structures reported in item 1 in the form of:								
a. Credit-enhancing interest-only strips (included in Schedules RC-B or RC-F or in Schedule RC, item 5).....	RCFDB712	RCFDB713	RCFDB714	RCFDB715	RCFDB716	RCFDB717	RCFDB718	
	0	0	0	0	0	0	1	2.a.
b. Subordinated securities and other residual interests.....	RCFDC393	RCFDC394	RCFDC395	RCFDC396	RCFDC397	RCFDC398	RCFDC399	
	46,038	2,491	0	159,740	0	0	52,189	2.b.
c. Standby letters of credit and other enhancements.....	RCFDC400	RCFDC401	RCFDC402	RCFDC403	RCFDC404	RCFDC405	RCFDC406	
	0	0	0	0	12,841	0	1,526	2.c.
3. Reporting bank's unused commitments to provide liquidity to structures reported in item 1.....	RCFDB726	RCFDB727	RCFDB728	RCFDB729	RCFDB730	RCFDB731	RCFDB732	
	0	0	0	4,450	0	0	0	3.
4. Past due loan amounts included in item 1:								
a. 30-89 days past due.....	RCFDB733	RCFDB734	RCFDB735	RCFDB736	RCFDB737	RCFDB738	RCFDB739	
	1,586,925	1,862	0	84,512	10,171	0	306,250	4.a.
b. 90 days or more past due.....	RCFDB740	RCFDB741	RCFDB742	RCFDB743	RCFDB744	RCFDB745	RCFDB746	
	2,297,954	1,392	0	4,048	3,263	0	218,178	4.b.
5. Charge-offs and recoveries on assets sold and securitized with servicing retained or with recourse or other seller-provided credit enhancements (calendar year-to-date):								
a. Charge-offs.....	RIADB747	RIADB748	RIADB749	RIADB750	RIADB751	RIADB752	RIADB753	
	27,994	267	0	26,316	9,584	0	0	5.a.
b. Recoveries.....	RIADB754	RIADB755	RIADB756	RIADB757	RIADB758	RIADB759	RIADB760	
	783	1	0	204	0	0	0	5.b.
6. Amount of ownership (or seller's) interests carried as:								
a. Securities (included in Schedule RC-B or in Schedule RC, item 5).....		RCFDB761	RCFDB762			RCFDB763		
		0	0			0		6.a.

	(Column A) 1-4 Family Residential Loans	(Column B) Home Equity Lines	(Column C) Credit Card Receivables	(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets
Dollar amounts in thousands							
b. Loans (included in Schedule RC-C).....		RCFDB500	RCFDB501			RCFDB502	
		0	0			0	
7. Past due loan amounts included in interests reported in item 6.a:							
a. 30-89 days past due		RCFDB764	RCFDB765			RCFDB766	
		0	0			0	
b. 90 days or more past due		RCFDB767	RCFDB768			RCFDB769	
		0	0			0	
8. Charge-offs and recoveries on loan amounts included in interests reported in item 6.a (calendar year-to-date):							
a. Charge-offs.....		RIADB770	RIADB771			RIADB772	
		0	0			0	
b. Recoveries.....		RIADB773	RIADB774			RIADB775	
		0	0			0	
9. Maximum amount of credit exposure arising from credit enhancements provided by the reporting bank to other institutions' securitization structures in the form of standby letters of credit, purchased subordinated securities, and other enhancements.....	RCFDB776	RCFDB777	RCFDB778	RCFDB779	RCFDB780	RCFDB781	RCFDB782
	0	0	0	0	0	0	0
10. Reporting bank's unused commitments to provide liquidity to other institutions' securitization structures.....	RCFDB783	RCFDB784	RCFDB785	RCFDB786	RCFDB787	RCFDB788	RCFDB789
	0	0	0	0	0	0	0
11. Assets sold with recourse or other seller-provided credit enhancements and not securitized by the reporting bank.....	RCFDB790	RCFDB791	RCFDB792	RCFDB793	RCFDB794	RCFDB795	RCFDB796
	1,341,118	0	0	0	0	7,460	0
12. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to assets reported in item 11.....	RCFDB797	RCFDB798	RCFDB799	RCFDB800	RCFDB801	RCFDB802	RCFDB803
	1,341,118	0	0	0	0	7,460	0

Schedule RC-S - Servicing Securitization and Asset Sale Activities

Dollar amounts in thousands

1. Small business obligations transferred with recourse under Section 208 of the Riegle Community Development and Regulatory Improvement Act of 1994:			M.1.
a. Outstanding principal balance.....	RCFDA249	0	M.1.a.
b. Amount of retained recourse on these obligations as of the report date.....	RCFDA250	0	M.1.b.
2. Outstanding principal balance of assets serviced for others (includes participations serviced for others):			M.2.
a. Closed-end 1-4 family residential mortgages serviced with recourse or other servicer-provided credit enhancements.....	RCFDB804	1,341,118	M.2.a.
b. Closed-end 1-4 family residential mortgages serviced with no recourse or other servicer-provided credit enhancements.....	RCFDB805	1,419,807,649	M.2.b.
c. Other financial assets (includes home equity lines).....	RCFDA591	128,488,905	M.2.c.
d. 1-4 family residential mortgages serviced for others that are in process of foreclosure at quarter-end (includes closed-end and open-end loans).....	RCFDF699	500	M.2.d.
3. Asset-backed commercial paper conduits:			M.3.
a. Maximum amount of credit exposure arising from credit enhancements provided to conduit structures in the form of standby letters of credit, subordinated securities, and other enhancements:			M.3.a.
1. Conduits sponsored by the bank, a bank affiliate, or the bank's holding company..	RCFDB806	5,858,222	M.3.a.1.
2. Conduits sponsored by other unrelated institutions.....	RCFDB807	0	M.3.a.2.
b. Unused commitments to provide liquidity to conduit structures:			M.3.b.
1. Conduits sponsored by the bank, a bank affiliate, or the bank's holding company..	RCFDB808	61,634,155	M.3.b.1.
2. Conduits sponsored by other unrelated institutions.....	RCFDB809	0	M.3.b.2.
4. Outstanding credit card fees and finance charges included in Schedule RC-S, item 1, column C.....	RCFDC407	0	M.4.

Schedule RC-T - Fiduciary and Related Services

Dollar amounts in thousands

1. Does the institution have fiduciary powers?.....	RCFDA345	Yes	1.
2. Does the institution exercise the fiduciary powers it has been granted?.....	RCFDA346	Yes	2.
3. Does the institution have any fiduciary or related activity (in the form of assets or accounts) to report in this schedule?.....	RCFDB867	Yes	3.

Schedule RC-T - Fiduciary and Related Services

	(Column A) Managed Assets	(Column B) Non-Managed Assets	(Column C) Number of Managed Accounts	(Column D) Number of Non-Managed Accounts	
Dollar amounts in thousands					
4. Personal trust and agency accounts.....	RCFDB868	RCFDB869	RCFDB870	RCFDB871	4.
	100,082,445	13,513,961	73179	1905	
5. Retirement related trust and agency accounts:					5.
a. Employee benefit - defined contribution.....	RCFDB872	RCFDB873	RCFDB874	RCFDB875	5.a.
	8,688,433	19,051,982	619	2170	
b. Employee benefit - defined benefit.....	RCFDB876	RCFDB877	RCFDB878	RCFDB879	5.b.
	4,266,145	24,515,982	814	829	
c. Other retirement accounts.....	RCFDB880	RCFDB881	RCFDB882	RCFDB883	5.c.
	10,462,442	2,133,087	12532	1141	
6. Corporate trust and agency accounts.....	RCFDB884	RCFDB885	RCFDC001	RCFDC002	6.
	0	272,597	0	15	
7. Investment management agency accounts.....	RCFDB886		RCFDB888		7.
	116,869,778		56389		
8. Other fiduciary accounts.....	RCFDB890	RCFDB891	RCFDB892	RCFDB893	8.
	0	0	0	0	
9. Total fiduciary accounts.....	RCFDB894	RCFDB895	RCFDB896	RCFDB897	9.
	240,369,243	59,487,609	143533	6060	
10. Custody and safekeeping accounts.....		RCFDB898		RCFDB899	10.
		80,833,521		164945	
11. Fiduciary accounts held in foreign offices (included in items 9 and 10).....	RCFNB900	RCFNB901	RCFNB902	RCFNB903	11.
	0	86,482	0	5	

Schedule RC-T - Fiduciary and Related Services

Dollar amounts in thousands

12. Personal trust and agency accounts.....	RIADB904	CONF	12.
13. Retirement related trust and agency accounts:			13.
a. Employee benefit - defined contribution.....	RIADB905	CONF	13.a.
b. Employee benefit - defined benefit.....	RIADB906	CONF	13.b.
c. Other retirement accounts.....	RIADB907	CONF	13.c.
14. Corporate trust and agency accounts.....	RIADA479	CONF	14.
15. Investment management agency accounts.....	RIADB908	CONF	15.
16. Other fiduciary accounts.....	RIADA480	CONF	16.
17. Custody and safekeeping accounts.....	RIADB909	CONF	17.
18. Other fiduciary and related services income.....	RIADB910	CONF	18.
19. Total gross fiduciary and related services income.....	RIAD4070	1,162,328	19.
a. Fiduciary and related services income - foreign offices (included in item 19).....	RIADB912	CONF	19.a.
20. Expenses.....	RIADC058	CONF	20.
21. Net losses from fiduciary and related services.....	RIADA488	CONF	21.
22. Intracompany income credits for fiduciary and related services.....	RIADB911	CONF	22.
23. Net fiduciary and related services income.....	RIADA491	CONF	23.
1. Managed assets held in personal trust and agency accounts:			M.1.
a. Noninterest-bearing deposits.....	RCFDB913	NR	M.1.a.
b. Interest-bearing deposits.....	RCFDB914	NR	M.1.b.
c. U.S. Treasury and U.S. Government agency obligations.....	RCFDB915	NR	M.1.c.
d. State, county and municipal obligations.....	RCFDB916	NR	M.1.d.
e. Money market mutual funds.....	RCFDB917	NR	M.1.e.
f. Other short-term obligations.....	RCFDB918	NR	M.1.f.
g. Other notes and bonds.....	RCFDB919	NR	M.1.g.
h. Common and preferred stocks.....	RCFDB920	NR	M.1.h.
i. Real estate mortgages.....	RCFDB921	NR	M.1.i.
j. Real estate.....	RCFDB922	NR	M.1.j.
k. Miscellaneous assets.....	RCFDB923	NR	M.1.k.
l. Total managed assets held in personal trust and agency accounts.....	RCFDB868	100,082,445	M.1.l.

Schedule RC-T - Fiduciary and Related Services

Dollar amounts in thousands

	(Column A) Number of Issues	(Column B) Principal Amount Outstanding	
2. Corporate trust and agency accounts:			M.2.
a. Corporate and municipal trusteeships.....	RCFDB927	NR	M.2.a.
b. Transfer agent, registrar, paying agent, and other corporate agency.....	RCFDB929	NR	M.2.b.

Schedule RC-T - Fiduciary and Related Services

Dollar amounts in thousands

	(Column A) Number of Funds	(Column B) Market Value of Fund Assets	
3. Collective investment funds and common trust funds:			M.3.
a. Domestic equity.....	RCFDB931	NR	M.3.a.
b. International/Global equity.....	RCFDB933	NR	M.3.b.
c. Stock/Bond blend.....	RCFDB935	NR	M.3.c.
d. Taxable bond.....	RCFDB937	NR	M.3.d.
e. Municipal bond.....	RCFDB939	NR	M.3.e.

Dollar amounts in thousands	(Column A) Number of Funds		(Column B) Market Value of Fund Assets		
f. Short term investments/Money market.....	RCFDB941	NR	RCFDB942	NR	M.3.f.
g. Specialty/Other.....	RCFDB943	NR	RCFDB944	NR	M.3.g.
h. Total collective investment funds.....	RCFDB945	NR	RCFDB946	NR	M.3.h.

Schedule RC-T - Fiduciary and Related Services

Dollar amounts in thousands	(Column A) Gross Losses Managed Accounts	(Column B) Gross Losses Non-Managed Accounts	(Column C) Recoveries	
4. Fiduciary settlements, surcharges, and other losses:				M.4.
a. Personal trust and agency accounts.....	CONF	CONF	CONF	M.4.a.
b. Retirement related trust and agency accounts.....	CONF	CONF	CONF	M.4.b.
c. Investment management agency accounts.....	CONF	CONF	CONF	M.4.c.
d. Other fiduciary accounts and related services.....	CONF	CONF	CONF	M.4.d.
e. Total fiduciary settlements, surcharges, and other losses.....	CONF	CONF	CONF	M.4.e.

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Dollar amounts in thousands			
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a. Close of Business			1.a.
b. Frequency of Reporting			1.b.
c. Differences in Detail of Reports			1.c.
d. Shifts in Reporting Status			1.d.
2. Organization of the Instruction Books			2.
3. Preparation of the Reports			3.
4. Signatures			4.
a. Officer Declaration			4.a.
b. Director Attestation			4.b.
5. Submission of the Reports			5.
a. Submission Date			5.a.
b. Amended Reports			5.b.
6. Retention of Reports			6.
7. Scope of the "Consolidated Bank" Required to be Reported in the Submitted Reports			7.
a. Exclusions from the Coverage of the Consolidated Report			7.a.
8. Rules of Consolidation			8.
9. Reporting by Type of Office (For banks with foreign offices)			9.
10. Publication Requirements for the Report of Condition			10.
11. Release of Individual Bank Reports			11.
12. Applicability of Generally Accepted Accounting Principles to Regulatory Reporting Requirements			12.
13. Accrual Basis Reporting			13.
14. Miscellaneous General Instructions			14.

Dollar amounts in thousands

a. Rounding			14.a.
b. Negative Entries			14.b.
c. Verification			14.c.
d. Transactions Occurring Near the End of a Reporting Period			14.d.
15. Separate Branch Reports			15.

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Dollar amounts in thousands

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Dollar amounts in thousands

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Dollar amounts in thousands

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Dollar amounts in thousands

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143. Time Deposits			143.
144. Trade Date and Settlement Date Accounting			144.
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