

THOMSON REUTERS WESTLAW PROPOSAL

SUBMITTED: June 21, 2021

SUBMITTED TO

Lake County Management Group

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SUBMITTED BY

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Confidentiality Statement: This proposal includes pricing and confidential corporate information that may not be duplicated, used, or disclosed—in whole or in part—for any purpose other than evaluating this proposal.



THOMSON REUTERS®

CURRENT RESEARCH PLANS

WESTLAW FOR CURRENT LAKE COUNTY MANAGEMENT GROUP USERS

- All State and Federal Case Law, Statutes and Regulations, and USCA
- Illinois Legislative History
- Illinois Analytical Library
- Texts and Periodicals
- American Law Reports
- American Jurisprudence
- Newsroom
- Jury Verdicts
- Related Documents
- BriefTools
- Public Records
- West km

Total Monthly Cost for Current Plan: \$13,235.00

WESTLAW PATRON ACCESS FOR LAKE COUNTY (3 CONCURRENT USERS)

- National Core
- Related Documents

Total Monthly Cost for Current Plan: \$2,362.62

PROPOSED ONLINE LEGAL RESEARCH PLAN FOR LAKE COUNTY DEPARTMENTS

WESTLAW EDGE

The most intelligent legal research platform ever.

Since 1872, our company has been collecting, analyzing, and organizing legal data to make legal research easier and faster for users. Westlaw Edge builds on the premium content and performance the legal industry has come to expect from Thomson Reuters in ways never before possible. By combining artificial intelligence (AI) and data with the experience, knowledge, and judgment of modern lawyers, legal departments can take their work to the next level.

The new, advanced features of Westlaw Edge allow legal professionals to practice with an unprecedented degree of certainty and confidence. Westlaw Edge provides legal professionals with the next generation of AI-driven legal search, exclusive new warnings for law that is no longer valid, unrivaled litigation analytics, and sophisticated new research tools that help legal professionals deliver results to clients faster and more accurately.

Here are a few ways Westlaw Edge can elevate your legal research experience so you can work, think, and deliver results even faster:

Be Prepared with **Quick Check**



Westlaw Edge Quick Check securely analyzes your briefs to suggest highly relevant authority and ensure you haven't missed anything important. Rely on Quick Check to find authority that traditional research may have missed.

- Seamless integration with Westlaw Edge allows you to filter out citations you've viewed in the past 30 days and what you've already save to a folder.
- See additional details for why a suggested authority might be important.
- Receive recommendations from the largest collection of secondary sources, briefs, and memoranda.

Be Responsive with **WestSearch Plus**



WestSearch Plus leverages sophisticated type-ahead functionality to anticipate which topics users are searching and then delivers responsive text from relevant documents to the top of their result list. This helps decrease their time spent looking and researching for a given topic or answer and is an essential time-saver, especially when researching unfamiliar areas of law.

- Take advantage of the most powerful legal search engine, designed by attorneys for attorneys.
- Find answers to legal questions that can be answered in a sentence or two—within seconds.
- Connect directly to the relevant underlying authority.

Be Aware with **KeyCite Overruling Risk**



KeyCite Overruling Risk builds upon the capabilities of our current KeyCite service to warn you when a case may be implicitly affected by its reliance on an overruled or otherwise invalid point of law. Quickly verify good law and find citing references to expand your research.

- Get warnings on implicitly overruled or abrogated points of law.
- See an orange warning icon, similar to red and yellow flags, integrated into your research.
- Avoid reviewing each case manually to determine whether it cites an implicitly overruled point of law.
- Leverage state-of-the-art AI to identify bad law that has no direct citations pointing to its validity.

Be Informed with **Statutes Compare** and **Regulations Compare**



Statutes Compare and Regulations Compare are intelligent comparison tools that instantly show users precisely how a statute or federal regulation has changed over time, the authority behind the changes, and allow the users to collate two versions to show where they differ.

- Get coverage across all practice areas for all statutory and regulatory content with versions.
- Quickly see how any two versions of a statute and regulation have changed over time, right from the History tab.
- Download, print, or email the comparison.

Be Strategic with **Litigation Analytics**



Litigation Analytics leverages the most state and federal dockets to deliver clear, visual, and relevant data-driven insights and trends on judges, attorneys, law firms, courts, and case types to help you build your strongest case strategy.

- Set and manage client expectations for outcomes, timelines, and cost.
- Understand your assigned judge, including familiarity with a subject matter based on past cases, their record on appeal, approach to expert witnesses, and the authority they tend to cite.
- Assess how often your judge has admitted or excluded expert testimony and whether your expert has appeared before your judge.
- Evaluate the opposing counsel's experience.

New! Precedent Analytics

Make stronger arguments and quickly uncover key insights based on topics, the cases a judge regularly relies on, and other judges frequently cited.

Jurisdictional Surveys Keeps Track of Laws Across the US



Jurisdictional Surveys allows you to quickly retrieve a customized and relevant compilation of laws across all US jurisdictions on virtually any topic. Jurisdictional Surveys accounts for variances of terminology needed to ensure a comprehensive and accurate starting point.

- Assess laws across jurisdictions to help establish a litigation strategy.
- Understand jurisdictional variances as they relate to compliance activities.
- Refine a legal argument based on how other jurisdictions have handled an issue.
- Identify new or emerging policy trends (e.g., immigration, cybersecurity).

Insight Attorneys bring you trusted answers even faster



Insight Attorneys help you take full advantage of your Westlaw Edge Subscription with legal research support on our new features. Insight Attorneys possess industry-exclusive, enhanced training in analytics, artificial intelligence, and big data to provide extra help when you need it.

- Solve complex research issues more efficiently than ever before.
- Maximize business results leveraging analytical insights.
- Take your legal research acumen to new heights.
- Stay on top of the latest industry insights.



User Interface Enhancements

Legal researchers have unique needs when it comes to software, and those needs extend to the user interface. Based on extensive research with hundreds of users, Westlaw Edge features a revamped user interface. New filters minimize scrolling, updated toolbars improve efficiency, and new document formatting makes content easy to scan. The new user interface also incorporates additional accessibility features to better serve more customers. Thomson Reuters plans to continue to enhance the user interface with further improvements based on customer feedback.

Westlaw Edge provides the legal research tools, answers to legal questions, and insight into litigation matters that will enable users to quickly and accurately conduct legal research, rapidly answer client questions, move through routine work much faster, and help even experienced practitioners avoid mistakes when working on something complex. The artificial intelligence behind Westlaw Edge and careful development by our experts make this innovation possible and help us deliver trusted answers and valuable insights to our customers at the precise moment they become available, making **Westlaw Edge** truly the most intelligent legal research platform ever.

Thomson Reuters (d/b/a West Publishing Corporation) proposes to provide online research services to the Lake County Management Group. West's pricing proposal applies to the County's Judiciary, State's Attorney, Public Defender, and Staff and is as follows:

This offer is based on our new simplified plans for government content packages, which were designed to be more inclusive and better aligned with today's Westlaw platform. This inclusive and comprehensive offering of interconnected resources will help Lake County Management Group employees deal with a wide variety of issues more efficiently and accurately.

CONTENT

Our offer provides access to the following collection of Westlaw libraries:

- National Primary with Edge
- Analytical Plus Collection
- Litigation Collection
- Legal Know-How Collection (Practical Law)
- Drafting Assistant
- National Public Records

Brief descriptions of each library are provided below.

NATIONAL PRIMARY COLLECTION

The National Primary Collection contains a deep base of foundational content offerings consistently identified by government agencies as must-have content.

- **Primary Law**—Provides access to the comprehensive Westlaw collection of primary law with exclusive access to our editorial enhancements, including cases summarized and organized with headnotes and Key Numbers, annotated statutes that link to cross-references and notes of decisions, annotated *Code of Federal Regulations*, administrative materials, proposed and enacted legislation, proposed and adopted regulations, court rules, and more.
- **Legislative History**—Provides an intuitive graphical timeline to gather key insight into the legislative intent behind the words of the law.
- **Statute and Regulation Versioning**—Allows you to instantly find the version of state statute, USCA section, or CFR section that was in effect when a particular legal matter occurred. Versioning is limited to select jurisdictions – coverage varies by jurisdiction.
- **Graphical Statutes**—Charts legislative changes and linking related documents in an easy-to-read display.

- **Bill and Regulation Tracking**—Provides a single comprehensive source for bill and regulation tracking across the 50 states and federal government.

ANALYTICAL PLUS COLLECTION

When you need fast, accurate, authoritative answers, the Analytical Plus Collection connects you to thousands of high-value titles in all the major practice areas. Access practice-focused analysis, guidance, treatises, forms, reporters, and more. The collection includes:

- **American Law Reports (ALR)**—Provides a careful analysis of specific legal issues.
- **American Jurisprudence (Am Jur)**—Provides fast, authoritative answers to many aspects of civil, criminal, substantive, and procedural law.
- **Corpus Juris Secundum (CJS)**—Covers the full breadth and depth of the law.
- **Federal Treatises**—Cover a wide range of federal practices such as admiralty law, bankruptcy, business and commercial law, criminal law, employment law, immigration, intellectual property, healthcare, personal injury, securities, and taxation.
- **State Analytical Collections**—Includes state practice guides and analytical materials.
- **Topical analytical content**—Includes guidance and forms for a wide variety of practice areas highly relevant to the government practice.
- **Practitioner Insights**—Gives you a single access point you can rely on for comprehensive information and expert analysis of your practice area.
- **Forms**—Contains a library of more than 600,000 up-to-date national and state-specific forms and other drafting resources, including text forms, official PDF forms (eforms), checklists, and clauses.
- **Law Reviews and Journals**—Includes more than 600 of the most respected law reviews and bar journals.
- **News**—Provides access to newspapers, magazines, journals, newsletters, and television and radio transcripts, and newswires.

LITIGATION COLLECTION

From a case or docket, easily link to related litigation resources to make sure you are not missing any key information. The collection includes:

- | | |
|-------------------------------------|--------------------|
| ▪ Briefs | ▪ Dockets |
| ▪ Pleadings, Motions, and Memoranda | ▪ Profiler |
| ▪ Trial Court Orders | ▪ Judicial Reports |
| ▪ Expert Materials | ▪ Inline KeyCite |
| ▪ Jury Verdicts | ▪ Case Evaluator |
| ▪ Arbitration Materials | |

LEGAL KNOW-HOW COLLECTION (PRACTICAL LAW)

The Know-How Collection, powered by Practical Law, allows government attorneys can get up to speed on an unfamiliar area of law quickly and with confidence. Practical Law provides a better starting point with thousands of practical resources, how-to guides, checklists, timelines, and flowcharts that help make sure you've covered all the bases.

DRAFTING ASSISTANT

Drafting Assistant turns your word processor into an efficient drafting workspace, enabling you to create quality work product with precision and ease. You can access templates, analyze documents for accuracy, check citations, initiate a Westlaw search, find authority quickly, and much more.

NATIONAL PUBLIC RECORDS

A collection of public records from jurisdictions around the country. Uncover assets, identify official corporate filings and affiliations, gather background information on individuals and businesses, and more.

PROPOSED PATRON ACCESS PLAN

CONTENT

This offer is based on our new simplified plans for government content packages, which were designed to be more inclusive and better aligned with today's Westlaw platform. This inclusive and comprehensive offering of interconnected resources will help Lake County Law Library patrons deal with a wide variety of issues more efficiently and accurately.

Our offer provides access to the following collection of Westlaw libraries:

- National Primary Collection with WestSearch Plus
- National Reporter Service Images
- Analytical Plus Collection
- Related Documents Collection
- Legal Know-How Collection (Practical Law)

Brief descriptions of each library are provided below.

NATIONAL PRIMARY COLLECTION WITH WESTSEARCH PLUS

The National Primary Collection contains a deep base of foundational content offerings consistently identified by libraries as must-have content. This collection leverages Westlaw Edge technology with the inclusion of WestSearch Plus, powered by state-of-the-art artificial intelligence to get the most out of keyword searching.

- **Primary Law**—Provides access to the comprehensive Westlaw collection of primary law with exclusive access to our editorial enhancements, including cases summarized and organized with headnotes and Key Numbers, annotated statutes that link to cross-references and notes of decisions, annotated *Code of Federal Regulations*, administrative materials, proposed and enacted legislation, proposed and adopted regulations, court rules, and more.
- **Legislative History**—Provides an intuitive graphical timeline to gather key insight into the legislative intent behind the words of the law.
- **Statute and Regulation Versioning**—Allows you to instantly find the version of state statute, USCA section, or CFR section that was in effect when a particular legal matter occurred. Versioning is limited to select jurisdictions – coverage varies by jurisdiction.
- **Graphical Statutes**—Charts legislative changes and linking related documents in an easy-to-read display.
- **Bill and Regulation Tracking**—Provides a single comprehensive source for bill and regulation tracking across the 50 states and federal government.

ANALYTICAL PLUS COLLECTION

When you need fast, accurate, authoritative answers, the Analytical Plus Collection connects you to thousands of high-value titles in all the major practice areas. Access practice-focused analysis, guidance, treatises, forms, reporters, and more. The collection includes:

- **American Law Reports (ALR)**—Provides a careful analysis of specific legal issues.
- **American Jurisprudence (Am Jur)**—Provides fast, authoritative answers to many aspects of civil, criminal, substantive, and procedural law.
- **Corpus Juris Secundum (CJS)**—Covers the full breadth and depth of the law.
- **Federal Treatises**—Cover a wide range of federal practices such as admiralty law, bankruptcy, business and commercial law, criminal law, employment law, immigration, intellectual property, healthcare, personal injury, securities, and taxation.

- **State Analytical Collections**—Includes state practice guides and analytical materials.
- **Topical analytical content**—Includes guidance and forms for a wide variety of practice areas highly relevant to the government practice.
- **Practitioner Insights**—Gives you a single access point you can rely on for comprehensive information and expert analysis of your practice area.
- **Forms**—Contains a library of more than 600,000 up-to-date national and state-specific forms and other drafting resources, including text forms, official PDF forms (eforms), checklists, and clauses.
- **Law Reviews and Journals**—Includes more than 600 of the most respected law reviews and bar journals.

RELATED DOCUMENTS COLLECTION

From a case or docket, easily link to related litigation resources to make sure you are not missing any key information. The collection includes:

- Briefs
- Pleadings, Motions, and Memoranda
- Trial Court Orders

PRACTICAL LAW

Practical Law provides a better starting point with thousands of practical resources, how-to guides, checklists, timelines, and flowcharts that help make sure you've covered all the bases. Practical Law attorney editors continuously update and maintain content so that patrons and attorneys can get up to speed on an unfamiliar area of law quickly and with confidence.

PRICE PROPOSAL

WESTLAW EDGE

- | | |
|------------------------------------|---|
| Proposed Westlaw Edge Plan: | <ul style="list-style-type: none">▪ National Primary Collection▪ Analytical Plus Collection▪ Litigation Collection▪ Know-How Collection (Practical Law)▪ Drafting Assistant▪ National Public Records |
|------------------------------------|---|

User Limit: Up to 185

Term: Five (5) years

WEST KM

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|-----------------|--|
| West km: | <ul style="list-style-type: none">▪ knowledge management software that incorporates Thomson Reuters Westlaw enhancements and legal research technology with your organization's work product |
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User Limit: Up to 50 users

Term: Five (5) years

WESTLAW PATRON ACCESS (3 CONCURRENT USERS)

- | | |
|------------------------------------|---|
| Proposed Westlaw Edge Plan: | <ul style="list-style-type: none">▪ National Primary Collection with WestSearch Plus▪ Analytical Plus Collection▪ Related Documents▪ Know-How Collection (Practical Law) |
|------------------------------------|---|

Term: Five (5) years

MONTHLY PRICING SCHEDULE FOR PROPOSAL

Department/Legal Resource	August 2021	September 2021	Period 1 10/1/2021 - 7/31/2022	Period 2 8/1/2022 - 7/31/2023	Period 3 8/1/2023 - 7/31/2024	Period 4 8/1/2024 - 7/31/2025	Period 5 8/1/2025 - 7/31/2026
Lake County Judiciary	\$6,612.74	\$6,612.74	\$7,774.04	\$7,914.76	\$8,058.16	\$8,203.96	\$8,352.72
West km Software	\$756.00	\$756.00	\$756.00	\$756.00	\$756.00	\$756.00	\$756.00
Westlaw Edge Package	\$3,494.12	\$3,494.12	\$4,191.04	\$4,274.76	\$4,360.16	\$4,446.96	\$4,535.72
Patron Access - 3 terminals	\$2,362.62	\$2,362.62	\$2,827.00	\$2,884.00	\$2,942.00	\$3,001.00	\$3,061.00
Lake County Planning, Building & Development	\$249.58	\$249.58	\$299.36	\$305.34	\$311.44	\$317.64	\$323.98
Westlaw Edge Package	\$249.58	\$249.58	\$299.36	\$305.34	\$311.44	\$317.64	\$323.98
Lake County Public Defender	\$2,620.59	\$2,620.59	\$3,143.28	\$3,206.07	\$3,270.12	\$3,335.22	\$3,401.79
Westlaw Edge Package	\$2,620.59	\$2,620.59	\$3,143.28	\$3,206.07	\$3,270.12	\$3,335.22	\$3,401.79
Lake County State's Attorney	\$5,740.34	\$5,740.34	\$6,885.28	\$7,022.82	\$7,163.12	\$7,305.72	\$7,451.54
Westlaw Edge Package	\$5,740.34	\$5,740.34	\$6,885.28	\$7,022.82	\$7,163.12	\$7,305.72	\$7,451.54
Veteran's Assistance	\$374.37	\$374.37	\$449.04	\$458.01	\$467.16	\$476.46	\$485.97
Westlaw Edge Package	\$374.37	\$374.37	\$449.04	\$458.01	\$467.16	\$476.46	\$485.97
Grand Total	\$15,597.62	\$15,597.62	\$18,551.00	\$18,907.00	\$19,270.00	\$19,639.00	\$20,016.00

TERMS AND CONDITIONS

Please refer to the West Order Form and license agreement (General Terms and Conditions—Thomson Reuters Legal Products and Services) for applicable terms and conditions. These documents will be incorporated by reference into any contract or purchase order awarded to West Publishing Corporation as a result of this proposal.

CONTRACTING WITH WEST

Any contract resulting from this proposal will be with West Publishing Corporation. Westlaw service will begin 5-7 days following receipt of a fully executed, clean, and process-able Order Form, and after any necessary credentialing has been completed.

OFFER ACCEPTANCE PERIOD

The terms of this price proposal are valid until July 28, 2021.

Any contract resulting from this proposal will be with:

Legal Contracting Entity
West Publishing Corporation

Corporate Address
610 Opperman Drive, Eagan, MN 55123

Federal Tax ID #: 41-1426973
DUNS #: 14-850-8286

Doing Business As (DBA)
West, a Thomson Reuters business

Remittance Address
P.O. Box 6292, Carol Stream, IL 60197-6292

Cage Code: 89101