

THE COUNTY OF LAKE

Debt Planning For Transportation Project  
Series 2010A Bonds Dated and Delivered December 15, 2010  
(Before Rebate)

Series 2011 A Bonds dated June 1, 2011  
Series 2013 A Bonds dated April 15, 2013

Debt Service  
2/28/2011 Analysis

Year Ending (12-1)	Series 2010A		"Final" Gross Recovery Zone Portion (1)	"Final" Gross Build America Bonds Portion	"Final" Total	"Preliminary"		"Preliminary" Total	No. of Years	Target Revenues	(Over) Under
	2011	2012				Assumes Series 2011 Tax Exempt (3)	Assumes Series 2013 Tax Exempt (4)				
2011	\$ 1,068,332	\$ 458,421	\$ 1,526,753	\$ 397,778	\$ 1,924,531	1	\$ 8,870,000	\$ 6,945,469		\$ 8,870,000	\$ 6,945,469
2012	1,114,781	478,353	1,593,134	800,000	2,393,134	2	8,870,000	6,476,866		8,870,000	6,476,866
2013	1,114,781	478,353	1,593,134	800,000	3,592,782	3	8,870,000	5,277,218		8,870,000	5,277,218
2014	1,114,781	478,353	1,593,134	800,000	4,932,571	4	8,870,000	(662,571)		8,870,000	(662,571)
2015	1,114,781	478,353	1,593,134	800,000	6,536,821	5	8,870,000	(666,821)		8,870,000	(666,821)
2016	1,114,781	478,353	1,593,134	800,000	8,130,671	6	8,870,000	(663,571)		8,870,000	(663,571)
2017	1,114,781	478,353	1,593,134	800,000	9,724,521	7	8,870,000	(667,821)		8,870,000	(667,821)
2018	1,114,781	478,353	1,593,134	800,000	11,318,371	8	8,870,000	(664,009)		8,870,000	(664,009)
2019	1,114,781	478,353	1,593,134	800,000	12,912,221	9	8,870,000	(667,134)		8,870,000	(667,134)
2020	1,114,781	478,353	1,593,134	800,000	14,506,071	10	8,870,000	(666,634)		8,870,000	(666,634)
2021	1,114,781	478,353	1,593,134	800,000	16,100,000	11	8,870,000	(662,321)		8,870,000	(662,321)
2022	1,114,781	478,353	1,593,134	4,325,000	17,693,850	12	8,870,000	(669,009)		8,870,000	(669,009)
2023	1,114,781	478,353	1,593,134	7,944,000	19,287,700	13	8,870,000	(667,134)		8,870,000	(667,134)
2024	1,114,781	478,353	1,593,134	7,942,600	20,881,550	14	8,870,000	(665,734)		8,870,000	(665,734)
2025	1,114,781	6,743,353	7,858,134	1,679,600	22,475,400	15	8,870,000	(667,734)		8,870,000	(667,734)
2026	5,764,781	3,664,500	9,429,281		24,069,250	16	8,870,000	(559,281)		8,870,000	(559,281)
2027	9,267,281		9,267,281		25,663,100	17	8,870,000	(397,281)		8,870,000	(397,281)
2028	9,072,550		9,072,550		27,256,950	18	8,870,000	(202,550)		8,870,000	(202,550)
	\$ 40,779,882	\$ 17,084,856	\$ 57,864,738	\$ 30,288,978	\$ 61,956,336			\$ 150,110,052		\$ 159,660,000	

Notes: (1) Does not include 45% rebate.

(2) Does not include 35% rebate

(3) Estimated at 4%

(4) Estimated at 3.75%

THE COUNTY OF LAKE

Debt Planning For Transportation Project  
Series 2010A Bonds Dated and Delivered December 15, 2010  
(After Rebate)

Series 2011 A Bonds dated June 1, 2011  
Series 2013 A Bonds dated April 15, 2013  
Debt Service  
2/28/2011 Analysis

Year	Series 2010A		"Final" Total	"Preliminary"		Total	No. of Years	Target Revenues	(Over) Under
	"Final" Net Recovery Zone Portion (1)	"Final" Net Build America Bonds Portion (2)		Series 2011 Assumes Tax Exempt (3)	Series 2013 Assumes Tax Exempt (4)				
2011	\$ 587,583	\$ 297,974	\$ 885,556	\$ 397,778	\$ 1,283,334	1	\$ 8,870,000	\$ 7,586,666	
2012	613,130	310,929	924,059	800,000	1,724,059	2	8,870,000	7,145,941	
2013	613,130	310,929	924,059	800,000	2,923,707	3	8,870,000	5,946,293	
2014	613,130	310,929	924,059	800,000	8,863,496	4	8,870,000	6,504	
2015	613,130	310,929	924,059	800,000	8,867,746	5	8,870,000	2,254	
2016	613,130	310,929	924,059	800,000	8,864,496	6	8,870,000	5,504	
2017	613,130	310,929	924,059	800,000	8,868,746	7	8,870,000	1,254	
2018	613,130	310,929	924,059	800,000	8,864,934	8	8,870,000	5,066	
2019	613,130	310,929	924,059	800,000	8,868,059	9	8,870,000	1,941	
2020	613,130	310,929	924,059	800,000	8,867,559	10	8,870,000	2,441	
2021	613,130	310,929	924,059	800,000	8,863,246	11	8,870,000	6,754	
2022	613,130	310,929	924,059	4,325,000	8,869,934	12	8,870,000	66	
2023	613,130	310,929	924,059	7,944,000	8,868,059	13	8,870,000	1,941	
2024	613,130	310,929	924,059	7,942,600	8,866,659	14	8,870,000	3,341	
2025	613,130	6,575,929	7,189,059	1,679,600	8,868,659	15	8,870,000	1,341	
2026	5,263,130	3,603,425	8,866,555		8,866,555	16	8,870,000	3,445	
2027	8,870,255		8,870,255		8,870,255	17	8,870,000	(255)	
2028	8,868,903		8,868,903		8,868,903	18	8,870,000	1,098	
	\$ 32,173,685	\$ 14,519,407	\$ 46,693,092	\$ 30,288,978	\$ 61,956,336		\$ 138,938,406	\$ 159,660,000	

- Notes: (1) After 45% rebate.  
(2) After 35% rebate  
(3) Estimated at 4%  
(4) Estimated at 3.75%

THE COUNTY OF LAKE

Debt Planning For Transportation Project  
Principal Only (1)  
February 28, 2011

Year Ending (12-1)	Recovery Zone Portion	Series 2010A		Total	Series 2011 Assumes Tax Exempt		Series 2013 Assumes Tax Exempt		Total		
		Build America Bonds Portion									
2011		\$	-	\$	-	-	-	-	-		
2012			-		-	-	-	-	-		
2013			-		-	-	-	-	-		
2014			-		-	-	-	5,220,000	5,220,000		
2015			-		-	-	-	5,420,000	5,420,000		
2016			-		-	-	-	5,620,000	5,620,000		
2017			-		-	-	-	5,835,000	5,835,000		
2018			-		-	-	-	6,050,000	6,050,000		
2019			-		-	-	-	6,280,000	6,280,000		
2020			-		-	-	-	6,515,000	6,515,000		
2021			-		-	-	-	6,755,000	6,755,000		
2022			-		-	3,525,000	3,490,000	7,015,000	7,015,000		
2023			-		-	7,285,000	-	7,285,000	7,285,000		
2024			-		-	7,575,000	-	7,575,000	7,575,000		
2025			6,265,000		6,265,000	1,615,000	-	7,880,000	7,880,000		
2026			4,650,000		3,490,000	-	-	8,140,000	8,140,000		
2027			8,385,000		8,385,000	-	-	8,385,000	8,385,000		
2028			8,620,000		8,620,000	-	-	8,620,000	8,620,000		
		\$	21,655,000	\$	9,755,000	\$	20,000,000	\$	51,185,000	\$	102,595,000

Note: (1) Principal matures on November 30 of each year.