



Purchasing Division
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Award Information – 9/26/2017

Contract Information

Purchase Description: **Change Order Number Two – Project Management Services for Implementation of Tyler Tax**
 Contract Start Date: **April 8, 2014**
 Initial Term: **1-year term**
 Change Order One: **24 months or not to exceed \$576,303**
 Renewals: **60 day extension of contract if necessary**

Vendor Information

Company Name: **Beth Malloy and Associates**

Address: **175 N. Harbor Drive, Suite 2515**
Street Address *Suite/Unit #*

Chicago **IL** **60606**
City *State* *ZIP Code*

Contact Name: **Beth Malloy**

Funding Account Description: **General Fund – Property Tax Administration Computer Software System**

Budget Information: **(ex. Was included in the FY17 Budget and service is within budget expectations.)**

Department: **Chief County Assessor’s Office**

Department Contact: **Marty Paulson** Award Amount: **\$396,088**

Change Order Information

In April 2014, a contract was awarded to Beth Malloy & Associates, Chicago, IL in the amount of 168,997 for consulting services for Phases 1 through 5 for the support of development and evaluation of the request for proposal process for the replacement of the Lake County’s property tax administration system which included: needs assessments, development of an action plan, procurement plan, evaluation and review of submittals and contract negotiation.

In July 2015, the County Board approved Change Order Number One for Phase 6 for project management of the implementation of the new tax software system. The amendment provided for 24 months of project management as a time and material contract not to exceed \$576,303.

The implementation of the Tyler Tax System has been delayed causing a need for additional project management services for the remaining 14 months of project implementation. In accordance with Article 8, Section 101 (2) of the Lake County Purchasing Ordinance, this change order is germane to the original contract as signed an

is in the best interest of Lake County. Change Order Number Two is in the amount of \$396,088 and provides for 14 months of project management as a time and materials agreement, increasing the original contract amount from \$745,300 to \$1,141,388.